



# Facts and figures on the CFP

Basic data on the Common Fisheries Policy

EDITION 2006



**Statistics were provided by Eurostat.**

A great deal of additional information on the European Union is available on the Internet. It can be accessed through the Europa server (<http://ec.europa.eu>).

Cataloguing data can be found at the end of this publication.

Luxembourg: Office for Official Publications of the European Communities, 2006

ISBN 92-79-00898-6

© European Communities, 2006

Reproduction is authorised provided the source is acknowledged.

*Printed in Belgium*

PRINTED ON WHITE CHLORINE-FREE PAPER



# Contents



Total production

1



Total catches

3



Landings

10



Jobs

11



Fleet

12



Aquaculture

16



Consumption

23



Community aid

25



Processing sector

28



External trade

30

## Country codes used in this publication

<u>Member States</u>	<u>Acceding and candidate countries</u>
<b>BE</b> Belgium	<b>BG</b> Bulgaria
<b>CZ</b> Czech Republic	<b>RO</b> Romania
<b>DK</b> Denmark	
<b>DE</b> Germany	<b>HR</b> Croatia
<b>EE</b> Estonia	<b>MK</b> Former Yugoslav Republic of Macedonia
<b>EL</b> Greece	<b>TR</b> Turkey
<b>ES</b> Spain	
<b>FR</b> France	
<b>IE</b> Ireland	
<b>IT</b> Italy	
<b>CY</b> Cyprus	
<b>LV</b> Latvia	
<b>LT</b> Lithuania	
<b>LU</b> Luxembourg	
<b>HU</b> Hungary	
<b>MT</b> Malta	
<b>NL</b> Netherlands	
<b>AT</b> Austria	
<b>PL</b> Poland	
<b>PT</b> Portugal	
<b>SI</b> Slovenia	
<b>SK</b> Slovakia	
<b>FI</b> Finland	
<b>SE</b> Sweden	
<b>UK</b> United Kingdom	
<b>EU-25</b> European Union	



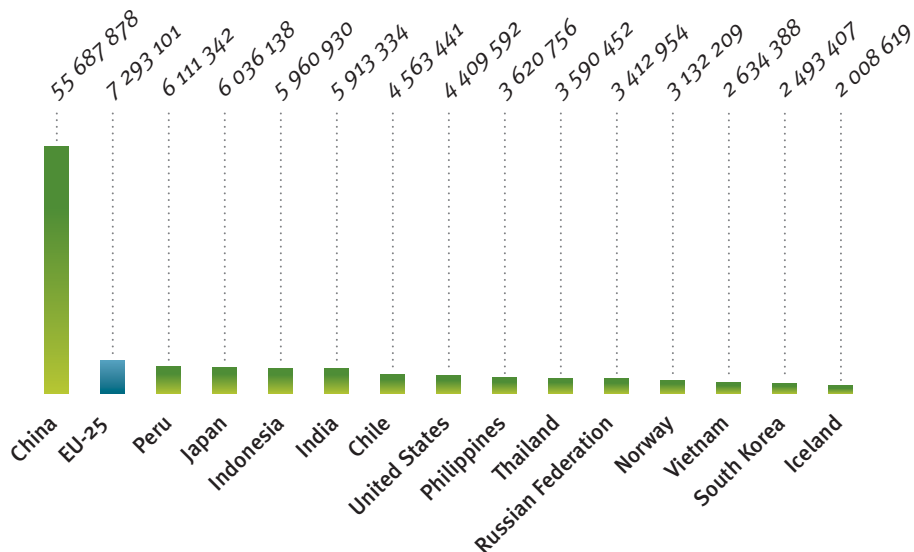
## Total production

Total world production of fisheries products continues to steadily increase. With 5% of this total the enlarged European Union (EU-25) is the second largest producer in the world after China. Although the 10 new Member States added 10% incrementally to EU-15 production, EU total production has slightly decreased compared with previous years. Within the EU, the largest producers by volume remain Denmark and Spain.

### Main world producers (2003)

(catches and aquaculture)

(volume in tonnes)

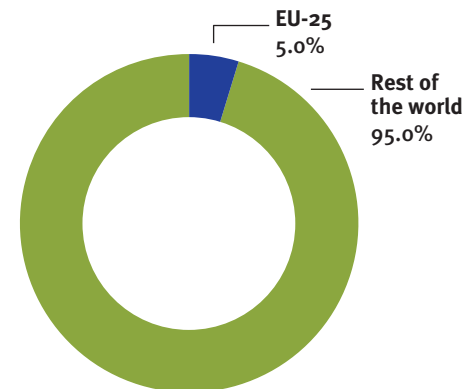


### EU and the world (2003)

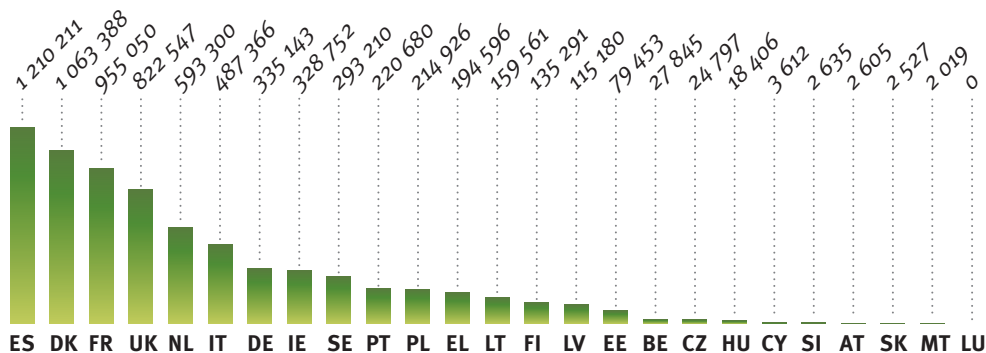
(catches and aquaculture)

(volume in tonnes)

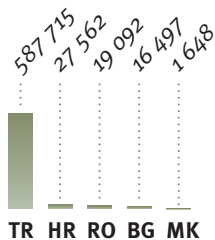
EU-25	7 293 101
World	144 873 030



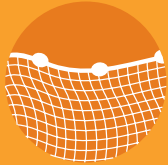
### Production by Member State (2003) (catches and aquaculture) (volume in tonnes)



### Production by acceding and candidate country (2003) (catches and aquaculture) (volume in tonnes)



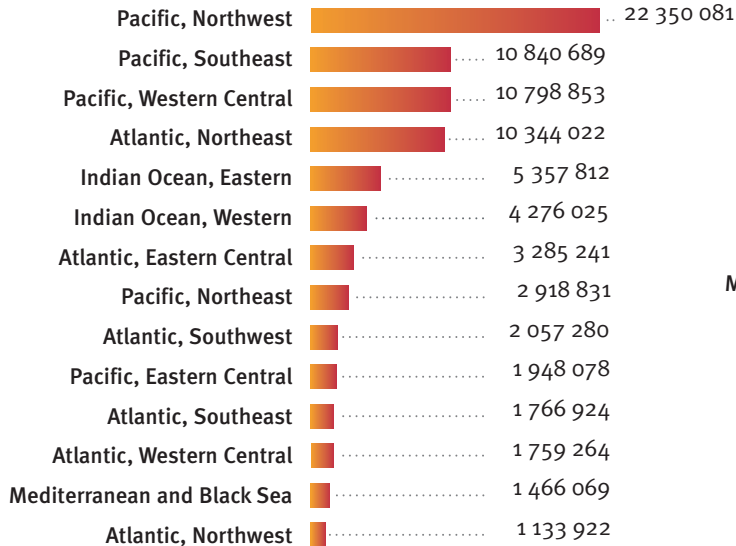
## Total catches



The poor state of a number of commercially important fish stocks has led to a declining trend in catches in the EU as it has in the rest of the world. Most EU catches are taken in waters bordering the European Union such as the Eastern Atlantic and the Mediterranean. Pelagic species such as herring, sprat and mackerel are the mainstay of EU non-industrial catches. The combined catches of Denmark and Spain account for about one third of the European Union's total catches.

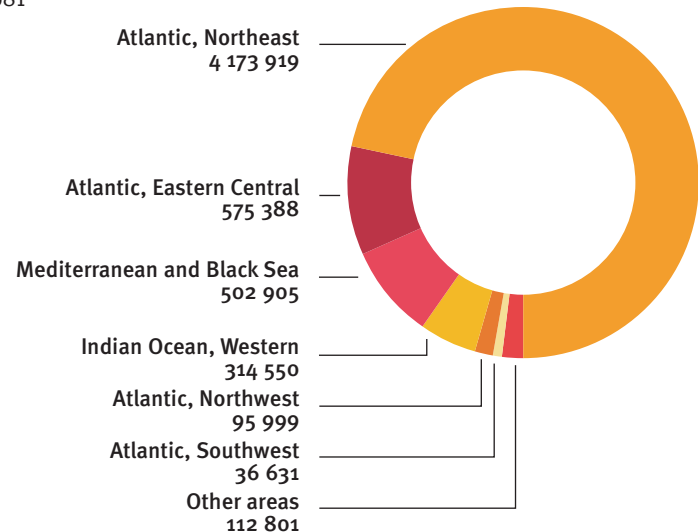
### Total world catches by major fishing area (2003)

(volume in tonnes)

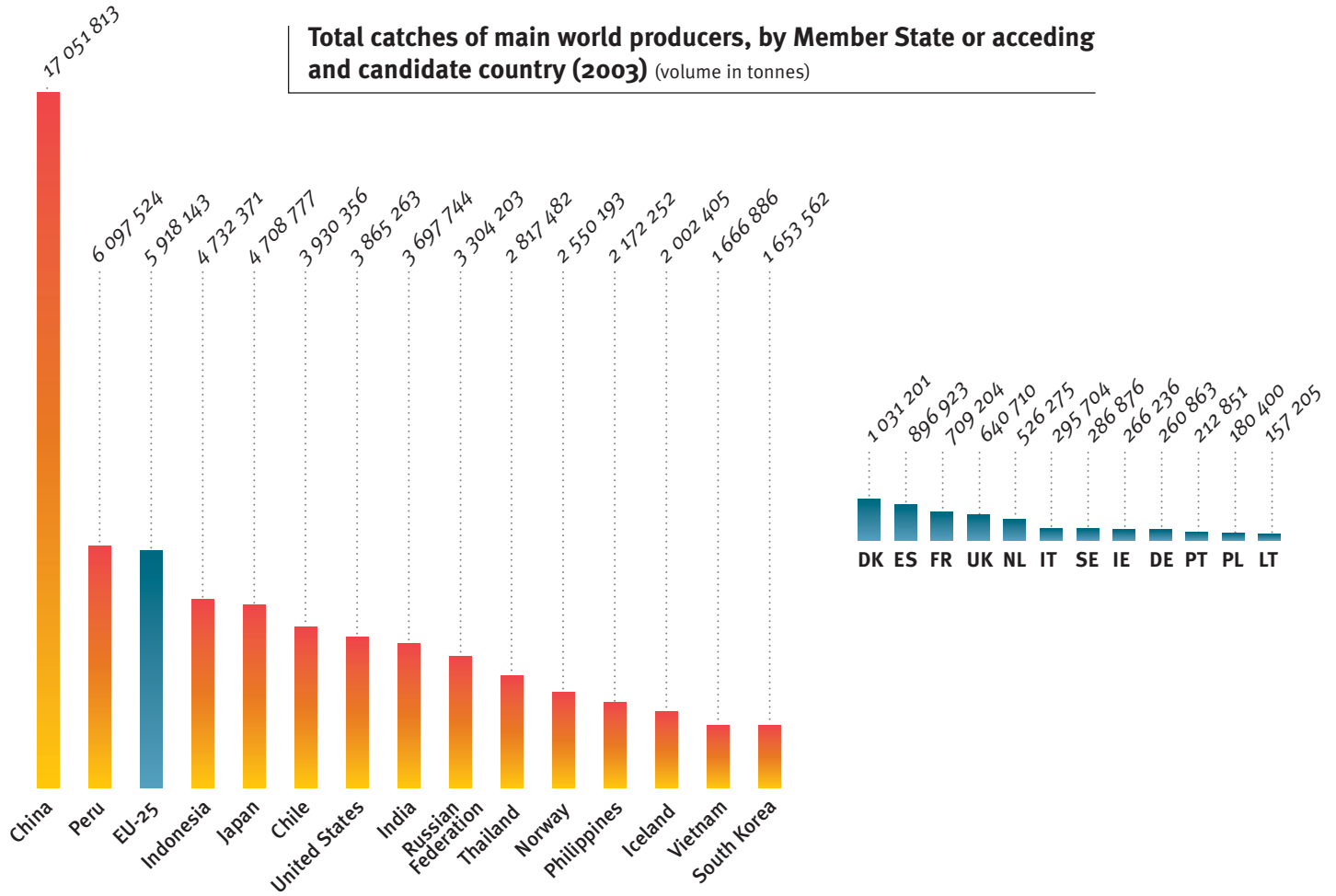


### Total EU-25 catches by major fishing area (2003)

(volume in tonnes)

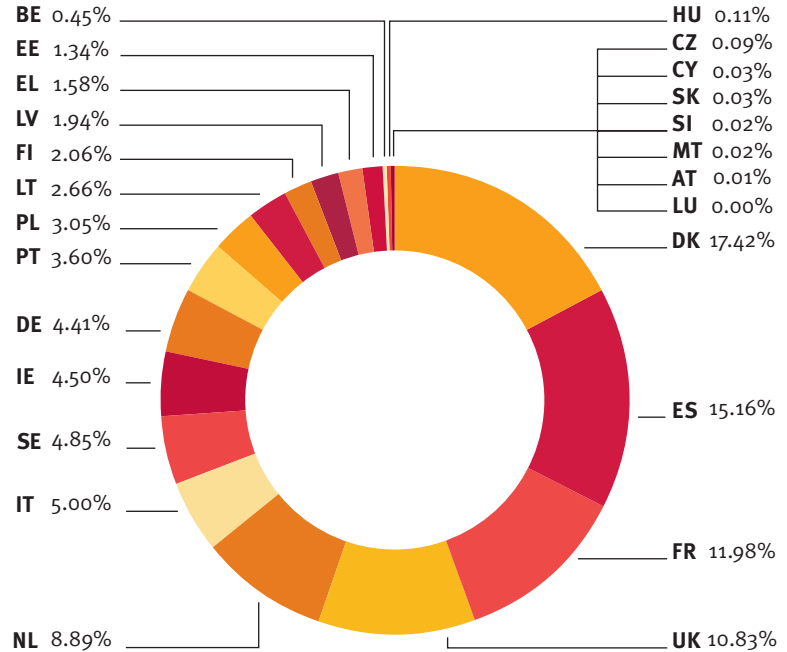
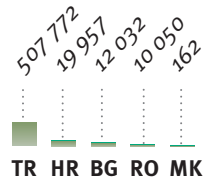
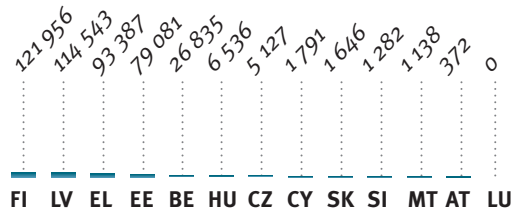


**Total catches of main world producers, by Member State or acceding and candidate country (2003)** (volume in tonnes)





## Catches of Member States as a share of total EU catches (2003)



## Top 5 species by Member State (2004)

(volume in tonnes)

\*Figures for 2003

### Denmark

Sandeels	299 909
Sprat	274 127
Herring	136 809
Blue mussel	99 500
Blue whiting	89 523

### Belgium

Plaice	6 053
Common sole	4 712
Skates	2 012
Cod	1 930
Anglerfish	1 495

### Germany

Herring	70 586
Sprat	26 353
Mackerel	23 376
Horse mackerel	22 938
Common shrimp	19 222

### Greece

Anchovy	13 404
Pilchard	9 217
Bogue	3 906
Hake	3 748
Picarels	3 584

### France

Yellowfin tuna	87 436
Skipjack tuna	59 476
Herring	36 558
Pilchard	31 450
Mackerel	24 304

### Czech Republic


Common carp	3 462
Freshwater bream	213
Pike-perch	165
Pike	162
Grass carp	89

### Estonia


Sprat	37 306
Herring	27 358
Northern prawn	13 586
Cod	1 307
Skate	857

### Spain


Skipjack tuna	93 137
Yellowfin tuna	86 014
Pilchard	64 354
Horse mackerel	39 879
Blue whiting	31 962


 Ireland	
Mackerel	60 699
Blue whiting	58 426
Horse mackerel	28 112
Herring	26 245
Round sardinella	19 651


 Latvia	
Sprat	52 399
Herring	23 559
Horse mackerel	13 838
Chub mackerel	8 999
Sardinellas	6 986

 Malta	
Common dolphinfish	473
Bluefin tuna	228
Swordfish	174
Dogfish	20
Groupers	20

 Poland	
Sprat	95 798
Herring	27 914
Cod	16 541
Krill	8 967
Flounder	8 740

 Italy	
Anchovy	58 261
Mediterranean mussel	35 065
Striped venus	37 438
Pilchard	11 891
Hake	10 303


 Lithuania	
Horse mackerel	47 706
Round sardinella	35 211
Largehead hairtail	27 548
Chub mackerel	14 493
Redfish	7 136

 Netherlands	
Herring	129 643
Blue whiting	77 183
Horse mackerel	66 678
Round sardinella	55 571
Pilchard	46 770

 Cyprus	
Picarels	313
Albacore	250
Bogue	149
Bluefin tuna	105
Surmullet	94

 Hungary*	
Common carp	2 930
Carps	2 057
Silver carp	534
Grass carp	372
Pike-perch	197

 Austria*	
Freshwater fish	372

 Portugal	
Pilchard	75 928
Horse mackerel	16 685
Chub mackerel	15 179
Redfish	10 668
Octopus	7 821

 Slovenia

Pilchard	374
Anchovy	238
Common carp	83
Common cuttlefish	29
Mullets	29

 Sweden

Sprat	90 724
Herring	89 032
Sandeels	34 607
Blue whiting	19 957
Cod	16 445

 Slovakia

Common carp	1 360
Rainbow trout	878
Freshwater bream	98
Goldfish	80
Pike-perch	78

 United Kingdom

Mackerel	174 733
Herring	96 299
Blue whiting	59 841
Haddock	46 097
Norway lobster	30 549

 Finland

Herring	71 215
Sprat	16 588
Perch	12 853
Pike	10 086
Whitefish	5 309

## Top 5 species by acceding and candidate country (2004)

(volume in tonnes)

\*Figures for 2003

### Bulgaria

Sprat	2 889
Sea nails	2 428
Common carp	999
Bighead carp	427
Crucian carp	304

### Romania\*

Goldfish	2 348
Freshwater bream	1 828
Sprat	1 219
Pontic shad	651
Roach	579

### Croatia\*

Pilchard	12 271
Anchovy	3 341
Bluefin tuna	1 139
Scomber mackerel	738
Hake	460

### Former Yugoslav Republic of Macedonia\*

Trouts	130
Common carp	24

### Turkey\*

Anchovy	295 000
Mullet	25 953
Bluefish	22 000
Striped venus	19 700
Horse mackerel	16 400

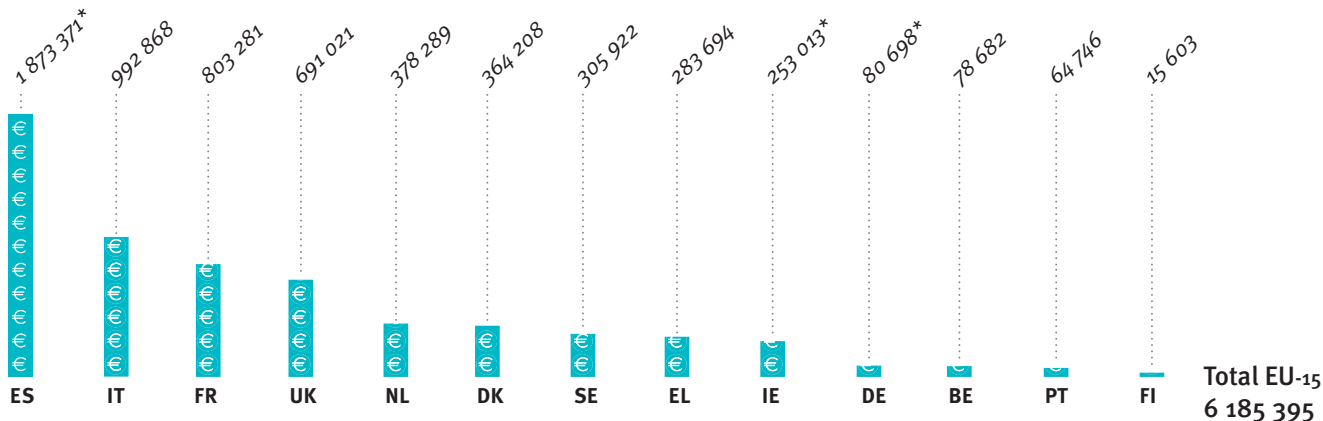
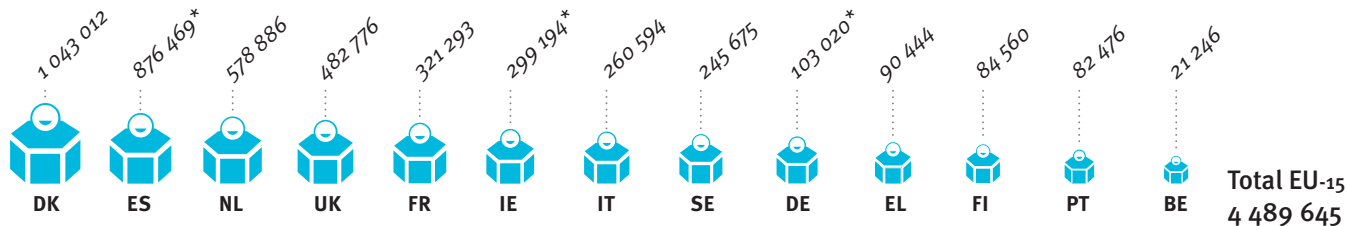
## Landings



Both the total volume and the total value of European (EU-15) landings have stayed relatively stable since 2002 with an average price for fisheries products in the EU at € 1.37/kg. These landings represent the value and weight of fisheries products landed in ports of EU Member States by all vessels, without distinction of origin.

### Volume and value of landings in Member States (2004) (volume in tonnes, value in thousands of EUR)

\*Figures for 2003



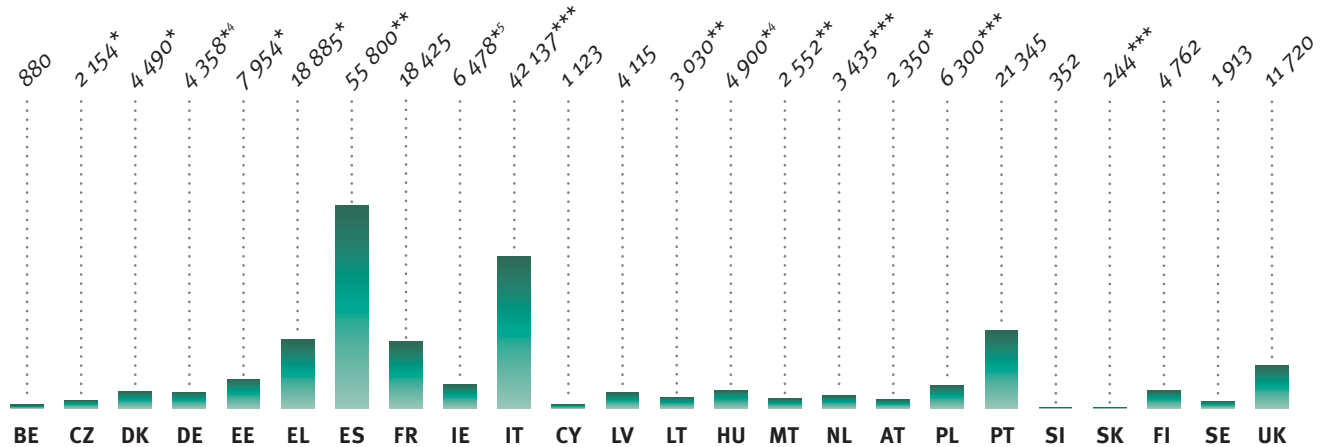


## Jobs

Employment in the fisheries sector plays a significant role in regions where other economic alternatives are scarce. The number of people employed in the fishery sector is not limited to the number of fishermen at sea. The aquaculture and processing sectors, as well as ancillary industries such as marketing, distribution and shipbuilding are also important sources of employment.

### Total employment in the fishery sector (2004)

\*Figures for 2003, \*\*Figures for 2002, \*\*\*Figures for 2001, \*\*Figures for 2000, \*Figures for 1998



Total EU-25: 229 702



## Fleet

The main objective of the Common Fisheries Policy is to achieve sustainable exploitation of fisheries resources. To that end, the management of fleet capacity is an essential tool. Under Community law, the total capacity of the fishing fleet cannot increase; and if public financing is granted for decommissioning a fishing vessel, the corresponding capacity cannot be replaced – the reduction in fleet capacity must be permanent. Over the past 10 years the capacity of the EU-15 fishing fleet has decreased at a steady yearly rate of approximately 1.5% in terms of tonnage and 2% in terms of power. Despite the enlargement of the EU in 2004, the number of vessels in January 2006 was slightly less than 90,000 – 17,000 less than in 1995.

### The fishing fleet of Member States (on 31 December 2005)




Number of vessels




Tonnage




Engine power in kW



BE	121
DK	3 281
DE	2 131
EE	1 044
EL	18 334
ES	13 714
FR	7 853
IE	1 400
IT	14 504
CY	889
LV	928
LT	270
MT	1 426
NL	840
PL	983
PT	9 998
SI	150
FI	3 291
SE	1 634
UK	6 875
<b>EU-25</b>	<b>89 666</b>



BE	22 694
DK	92 826
DE	64 117
EE	24 254
EL	93 141
ES	488 304
FR	215 706
IE	90 112
IT	213 260
CY	9 174
LV	38 580
LT	64 390
MT	18 966
NL	175 439
PL	30 613
PT	110 696
SI	865
FI	17 009
SE	44 795
UK	219 448
<b>EU-25</b>	<b>2 034 389</b>



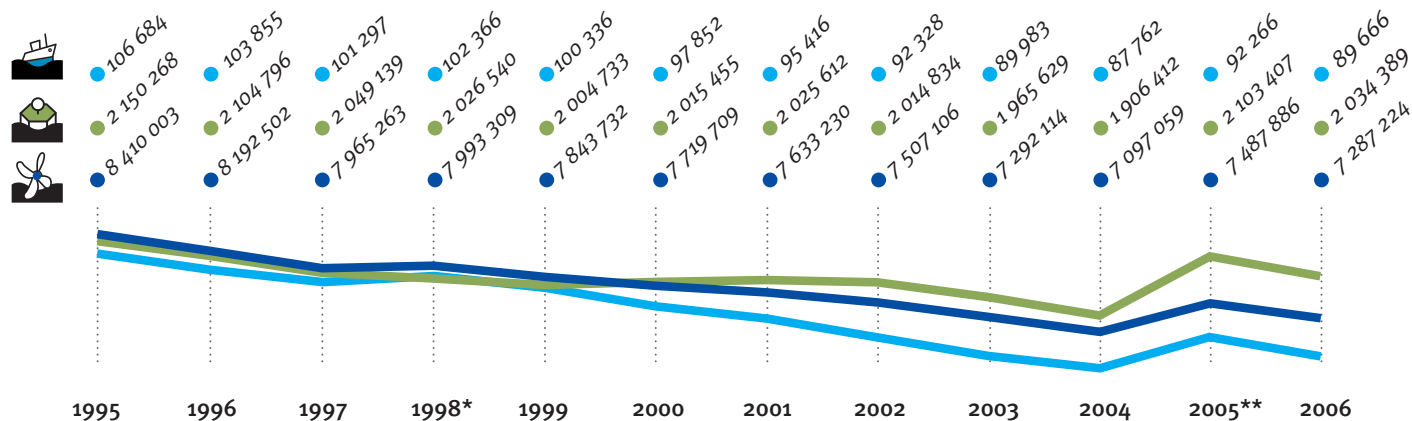
BE	65 643
DK	327 737
DE	159 780
EE	62 001
EL	540 997
ES	1 127 497
FR	1 069 396
IE	222 222
IT	1 228 196
CY	47 635
LV	66 209
LT	70 572
MT	102 264
NL	414 258
PL	106 602
PT	387 597
SI	8 768
FI	172 244
SE	221 274
UK	886 331
<b>EU-25</b>	<b>7 287 224</b>



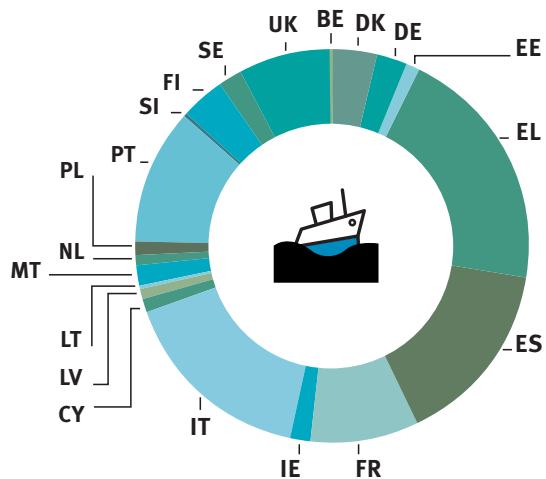
## The European fishing fleet on a downward trend (January 1995 – January 2006)

\*Fleet of French overseas departments now taken into account in European fleet calculations

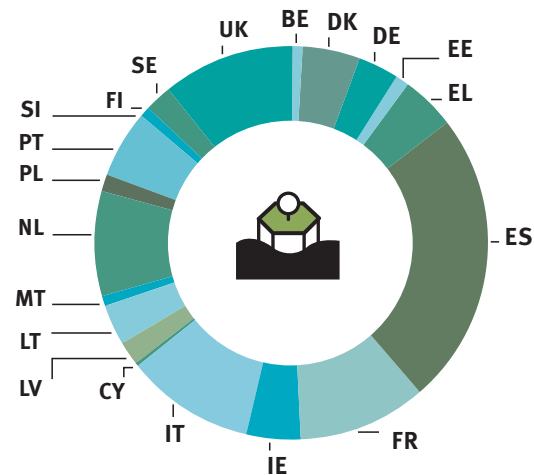
\*\*European fleet following enlargement on 1 May 2004



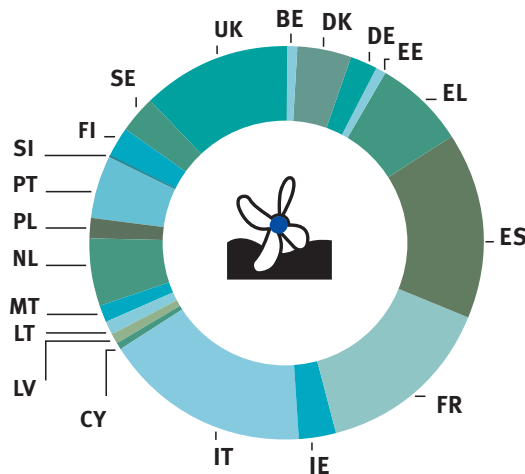
**Share of EU fishing fleet by Member State**  
(on 31 December 2005)



BE	0.1%
DK	3.7%
DE	2.4%
EE	1.2%
EL	20.4%
ES	15.3%
FR	8.8%
IE	1.6%
IT	16.2%
CY	1.0%
LV	1.0%
LT	0.3%
MT	1.6%
NL	0.9%
PL	1.1%
PT	11.2%
SI	0.2%
FI	3.7%
SE	1.8%
UK	7.7%



BE	1.1%
DK	4.6%
DE	3.2%
EE	1.2%
EL	4.6%
ES	24.0%
FR	10.6%
IE	4.4%
IT	10.5%
CY	0.5%
LV	1.9%
LT	3.2%
MT	0.9%
NL	8.6%
PL	1.5%
PT	5.4%
SI	0.0%
FI	0.8%
SE	2.2%
UK	10.8%



BE	0.9%
DK	4.5%
DE	2.2%
EE	0.9%
EL	7.4%
ES	15.5%
FR	14.7%
IE	3.0%
IT	16.9%
CY	0.7%
LV	0.9%
LT	1.0%
MT	1.4%
NL	5.7%
PL	1.5%
PT	5.3%
SI	0.1%
FI	2.4%
SE	3.0%
UK	12.2%



Number of vessels



Tonnage



Engine power in kW



## Aquaculture

Aquaculture plays an important socio-economic role in several European regions and the industry continues to have a bright future. EU aquaculture output is in the region of 1.4 million tonnes, while its value approaches € 2.8 billion. This represents approximately 2.5% of total world aquaculture production by volume and 4.6% by value. The EU is the world production leader for certain species: trout, sea bass, sea bream, European eel, turbot, and mussels. Aquaculture accounts for approximately 19% of the total volume of EU fishery production, and 30% by value.





### Total aquaculture production by Member State (2003)

(volume in tonnes and value in thousands of EUR)

<b>BE</b> 1 010 3 037	<b>CZ</b> 19 670 34 523	<b>DK</b> 32 187 74 638	<b>DE</b> 74 280 142 669	<b>EE</b> 372 1 233
<b>EL</b> 101 209 316 042	<b>ES</b> 313 288 319 625	<b>FR</b> 245 846 526 170	<b>IE</b> 62 516 98 036	<b>IT</b> 191 662 459 191
<b>CY</b> 1 821 10 351	<b>LV</b> 637 737	<b>LT</b> 2 356 3 437	<b>HU</b> 11 870 29 072	<b>MT</b> 881 3 504
<b>NL</b> 67 025 109 147	<b>AT</b> 2 233 9 141	<b>PL</b> 34 526 68 131	<b>PT</b> 7 829 39 910	<b>SI</b> 1 353 3 483
<b>SK</b> 881 1 718	<b>FI</b> 13 335 40 834	<b>SE</b> 6 334 16 652	<b>UK</b> 181 837 457 372	<b>EU-25</b> 1 374 958 2 768 652































## Total aquaculture production by acceding and candidate country (2003)

(volume in tonnes and value in thousands of EUR)

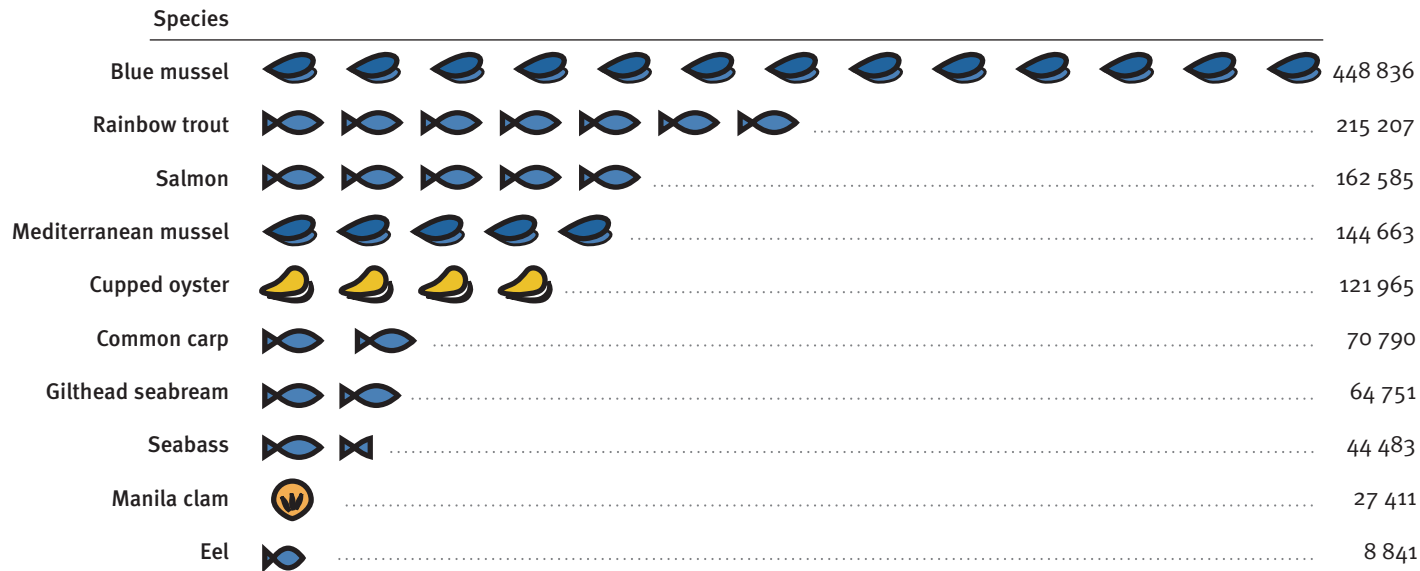
<b>BG</b>  4 465  7 093		<b>RO</b>  9 042  14 357		<b>HR</b>  7 605  21 302		<b>MK</b>  1 486  3 607		<b>TR</b>  79 943  246 308	
---	---	--	---	--	---	---	--	--	---

## Total aquaculture production of other important producers (2003)

(volume in tonnes and value in thousands of EUR)

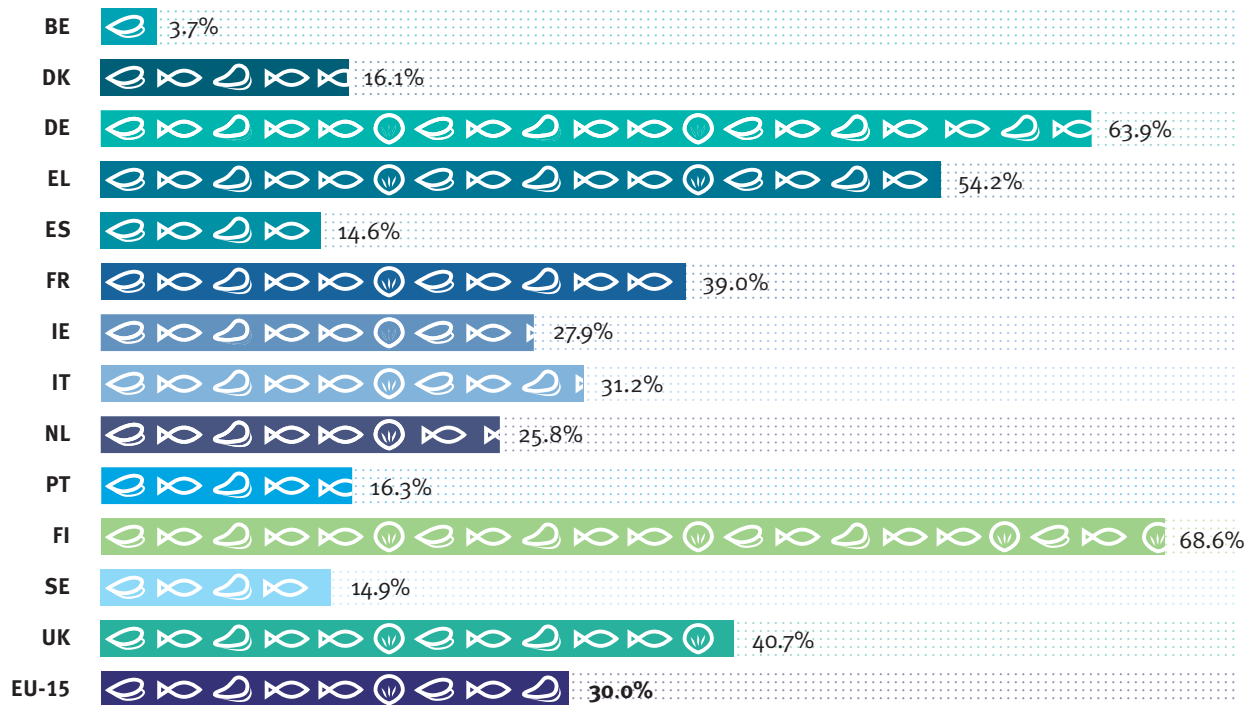
<b>Norway</b>  582 016  1 183 527		<b>United States</b>  544 329  711 246		<b>China</b>  38 636 065  31 996 712	
<b>Japan</b>  1 327 361  3 915 416		<b>Indonesia</b>  1 228 559  1 516 939		<b>South Korea</b>  839 845  935 743	
<b>Philippines</b>  1 448 504  590 999		<b>Thailand</b>  772 970  1 688 577		<b>Bangladesh</b>  856 956  1 098 979	
				<b>India</b>  2 215 590  2 223 905	

## Top ten species produced in aquaculture in the European Union (2003) (volume in tonnes)




## Economic importance of aquaculture compared to total fishery production\* (2003)

\* Total production is the sum of landings in the ports of Member States and aquaculture production.





## Top 5 species produced in aquaculture by Member State (2004) (volume in tonnes)

\*Figures for 2003


 Denmark	
Rainbow trout	39 851
Eel	1 752
Brook trout	373
Trouts	106
Sea trout	76

 Greece	
Gilthead seabream	37 394
Mediterranean mussel	28 781
Seabass	25 691
Rainbow trout	2 060
Eel	557

 Ireland	
Blue mussel	37 315
Salmon	14 067
Cupped oyster	5 103
Rainbow trout	1 171
Flat oyster	390


 Belgium*	
Catfish	450
Tilapias	450
Common carp	60
Rainbow trout	50


 Germany	
Rainbow trout	22 023
Common carp	16 044
Blue mussel	12 474
Eel	322
Catfish	145

 Spain	
Blue mussel	294 826
Rainbow trout	30 810
Gilthead seabream	13 848
Seabass	4 513
Turbot	4 477

 Czech Republic	
Common carp	16 996
Bighead carp	564
Rainbow trout	564
Grass carp	286
Tench	194

 Estonia	
Rainbow trout	194
Common carp	47
Eel	7

 France	
Cupped oyster	113 750
Blue mussel	55 575
Rainbow trout	35 283
Mediterranean mussel	18 525
Common carp	4 230

 Italy	
Mediterranean mussel	42 588
Rainbow trout	30 227
Carpet shell	27 737
Seabass	6 831
Gilthead seabream	5 845



**Cyprus**

Gilthead seabream	1 356
Seabass	698
Rainbow trout	91
Indian white prawn	15
Red porgy	13

**Hungary**

Common carp	8 688
Silver carp	1 401
Catfish	1 228
Grass carp	565
Sheatfish	143

**Austria\***

Rainbow trout	1 594
Common carp	337
Brook trout	217
Sea trout	53
Grass carp	8

**Slovenia**

Rainbow trout	1 000
Common carp	198
Mediterranean mussel	164
Seabass	78
Silver carp	60

**Latvia**

Common carp	526
Crucian carp	4
Pike	4
Perch	2
Rainbow trout	2

**Malta**

Gilthead seabream	743
Seabass	125

**Poland**

Common carp	18 300
Rainbow trout	14 647
Carps	1 311
Torpedo-shaped catfish	330
Sturgeons	300

**Slovakia**

Rainbow trout	818
Common carp	345
Pike	5
Goldfish	4
Sea trout	3

**Lithuania\***

Common carp	2 259
Goldfish	48
Pike	21
Grass carp	18
Rainbow trout	8

**Netherlands**

Blue mussel	67 200
Eel	4 500
Catfish	3 600
Tilapias	300
Turbot	75

**Portugal**

Grooved carpet shell	2 011
Gilthead seabream	1 685
Seabass	1 235
Rainbow trout	821
Cupped oysters	432

**Finland**

Rainbow trout	12 335
Pollan	426
Sea trout	9

 Sweden

Rainbow trout	4 111
Blue mussel	1 435
Chars	278
Eel	158
Crayfish	6

 United Kingdom

Salmon	158 099
Rainbow trout	6 352
Blue mussel	4 223
Cupped oyster	287
Halibut	187

**Top 5 species produced in aquaculture by acceding and candidate country (2004)**

(volume in tonnes)

\*Figures for 2003

 Bulgaria

Rainbow trout	1 175
Common carp	626
Bighead carp	440
Mediterranean mussel	118
Grass carp	61

 Romania\*

Common carp	2 309
Silver carp	1 970
Goldfish	1 705
Bighead carp	1 400
Rainbow trout	606

 Croatia\*

Mediterranean mussel	1 900
Seabass	1 813
Common carp	1 633
Rainbow trout	791
Gilthead seabream	610

 Former Yugoslav Republic of Macedonia\*

Trouts	880
Common carp	280
Huchen	125
Bleak	89
European eel	40

 Turkey\*

Trouts	40 868
Seabass	20 982
Gilthead seabream	16 735
Mediterranean mussel	815
Common carp	543



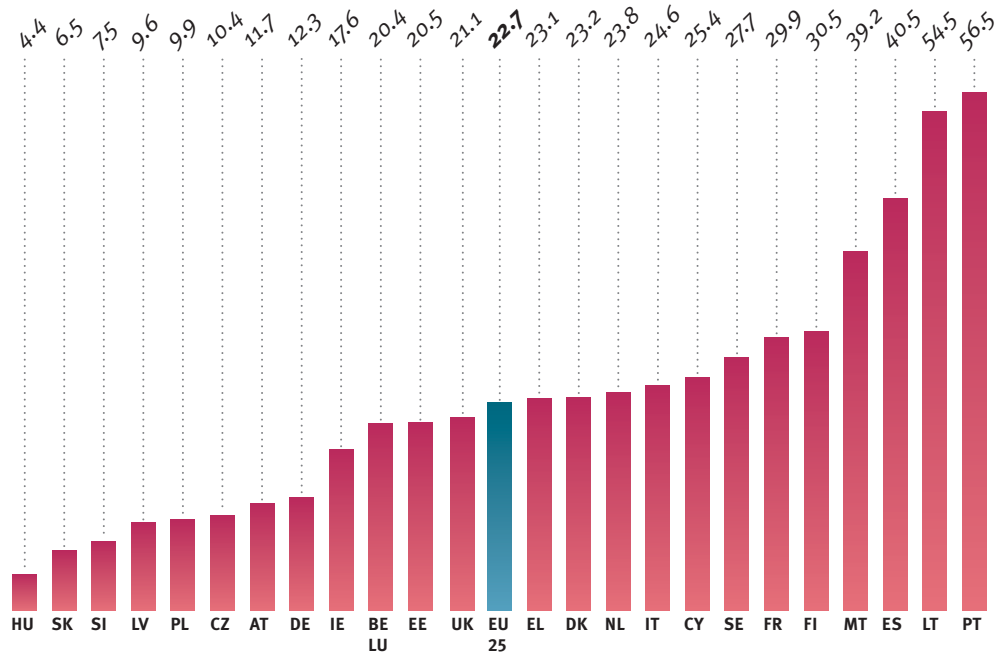
## Consumption

Fisheries products play an important role in the European diet as a valuable source of protein and as a healthy food. Consumption within the European Union (EU) varies, from a high of 56.5 kg per head per year in Portugal to a low of 4.4 kg/head/year in Hungary. With the enlargement of the Union, average EU consumption stands at 22.7 kg/head/year, slightly higher than the world average of 20 kg/head/year.

### Per capita consumption\* of fishery products (2001) Supply (kg/head/year)

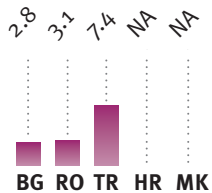
\*Available supply per head

by Member State

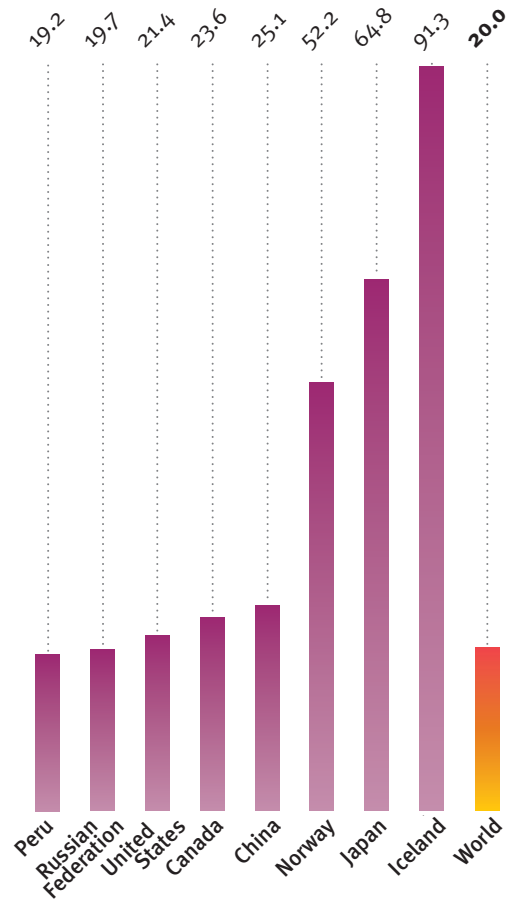


### by acceding and candidate country

NA: non available data



### by other countries (1999 data)



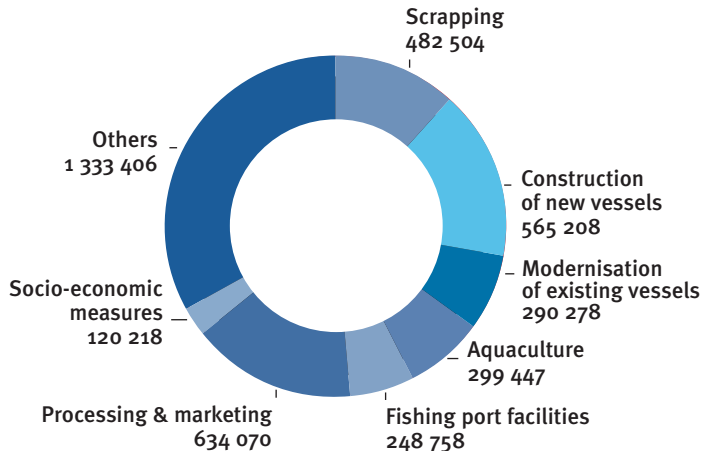


## Community aid

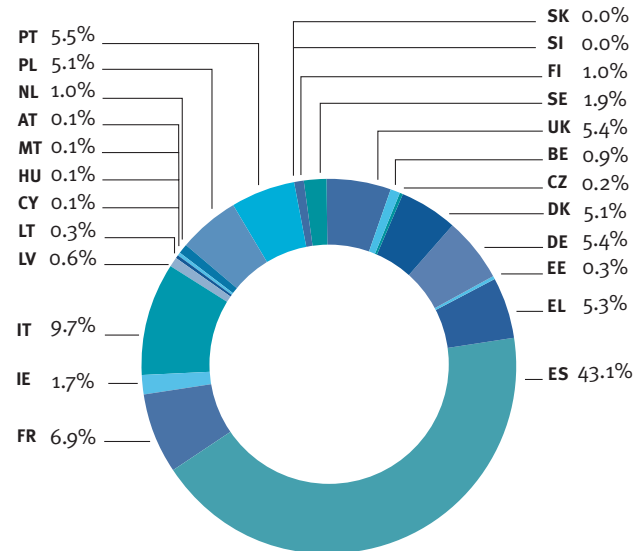
To achieve the objectives of the Common Fisheries Policy (CFP) the European Union provides financial support to the fishing industry via the Financial Instrument for Fisheries Guidance (FIFG, 2000-2006). The FIFG provides assistance in areas such as fleet restructuring, small-scale fisheries, fishing ports facilities, sustainable aquaculture, and the processing and marketing of fisheries and aquaculture products. The overall budget allocation for the FIFG for the period 2000-2006 is now € 4.1 billion, including funds allocated to the new Member States which joined the EU on 1 May 2004. Starting in 2007 the FIFG will be replaced by the European Fisheries Fund (EFF) whose governing principles are designed to respond to the changing needs of European fisheries in the 21<sup>st</sup> century.

### Distribution of FIFG allocations by area of assistance for the 2000-2006 programming period

(in thousands of EUR)



### Share of total EU structural aid by Member State (2000-2006 programming period)



## EU and national aid to the fisheries sector

Distribution by Member State for the 2000-2006 programming period (in thousands of EUR)

	Total	Total public aid		Scrapping		Construction of new vessels		Modernisation of existing vessels	
		EU	National	EU	National	EU	National	EU	National
BE	68 927	37 035	31 892	-	-	3 730	4 973	6 000	6 000
CZ	10 331	7 252	3 080	-	-	-	-	-	-
DK	307 800	204 500	103 300	16 800	16 800	30 300	10 100	40 300	13 400
DE	289 375	216 478	72 897	6 700	6 334	16 239	2 971	15 817	2 886
EE	18 408	12 469	5 939	2 030	507	-	-	-	-
EL	286 078	211 100	74 978	45 175	15 058	17 093	2 442	15 195	2 171
ES	2 413 473	1 712 000	701 373	126 364	52 362	369 807	116 498	103 229	36 815
FR	552 060	274 482	277 578	11 144	10 381	35 264	56 910	21 926	33 557
IE	87 386	69 530	17 856	4 760	1 720	11 690	2 530	11 690	2 530
IT	757 516	385 923	371 593	104 513	104 468	19 190	8 837	28 785	13 255
CY	7 738	3 419	4 319	1 486	1 486	-	-	188	313
LV	32 187	24 335	7 852	-	-	-	-	-	-
LT	17 188	12 117	5 071	-	-	-	-	-	-
HU	5 731	4 390	1 341	-	-	-	-	-	-
MT	3 593	2 838	756	-	-	-	-	-	-
NL	86 000	38 100	47 900	2 068	2 068	-	-	6 850	6 850
AT	11 302	5 026	6 276	-	-	-	-	-	-
PL	281 945	201 832	80 113	80 121	26 707	4 747	678	16 276	2 374
PT	283 448	217 745	65 703	18 432	5 810	39 112	10 974	8 332	2 231
SI	2 375	1 781	594	-	-	-	-	-	-
SK	2 613	1 829	784	-	-	-	-	-	-
FI	89 086	38 953	50 133	2 500	2 500	1 035	1 765	2 040	3 510
SE	114 132	74 067	40 065	5 514	5 438	8 000	2 665	8 000	2 665
UK	320 269	216 588	103 681	54 898	47 794	9 000	2 900	5 650	558
EU-25	6 048 959	3 973 889	2 075 071	482 504	299 433	565 208	224 244	290 278	129 114

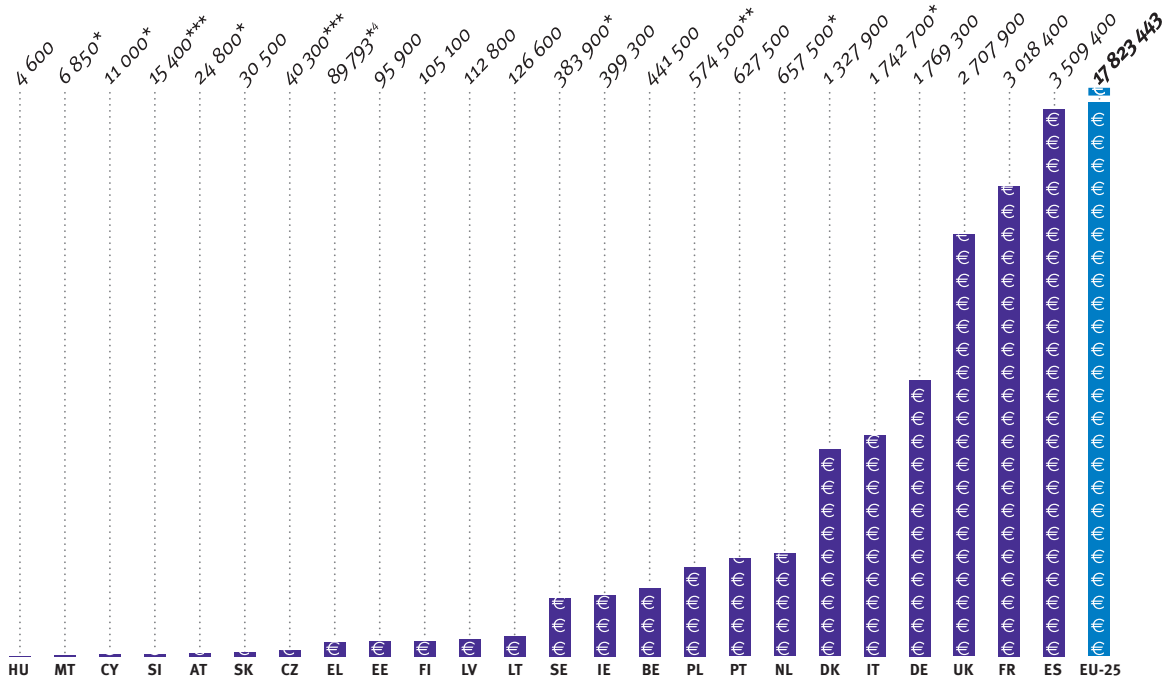
	Aquaculture		Fishing port facilities		Processing & marketing		Socio-economic measures		Others	
	EU	National	EU	National	EU	National	EU	National	EU	National
BE	4 515	4 768	1 850	1 150	10 081	3 831	250	250	10 610	10 920
CZ	-	-	-	-	-	-	-	-	7 252	3 080
DK	10 600	3 500	36 200	27 300	35 300	11 800	-	-	35 000	20 400
DE	30 616	8 762	33 858	14 478	82 648	21 730	200	200	30 400	15 537
EE	-	-	-	-	-	-	-	-	10 440	5 432
EL	36 738	16 933	6 155	2 109	39 113	18 406	18 423	6 141	33 207	11 718
ES	118 083	57 588	75 011	28 005	280 993	156 974	64 324	23 662	574 287	229 468
FR	18 799	13 375	8 952	8 146	57 853	48 758	9 500	9 500	111 044	96 951
IE	25 680	5 010	-	-	-	-	-	-	15 710	6 066
IT	8 880	14 879	5 925	9 741	10 114	15 061	481	481	208 036	204 872
CY	1 026	1 710	342	342	137	228	-	-	240	240
LV	-	-	-	-	-	-	-	-	24 335	7 852
LT	-	-	-	-	-	-	-	-	12 117	5 071
HU	-	-	-	-	-	-	-	-	4 390	1 341
MT	-	-	-	-	-	-	-	-	2 838	756
NL	540	900	-	-	-	-	1 000	1 000	27 642	37 082
AT	2 478	3 283	-	-	1 745	2 305	-	-	803	688
PL	10 738	5 651	17 957	10 766	17 067	2 487	19 441	19 441	35 485	12 009
PT	630	3 216	36 279	8 900	29 686	9 550	4 998	1 587	72 276	23 433
SI	-	-	-	-	-	-	-	-	1 781	594
SK	1 097	470	-	-	732	314	-	-	-	-
FI	3 800	6 000	5 500	5 500	11 054	16 634	600	600	12 424	13 624
SE	4 000	1 330	5 000	4 330	15 000	5 000	1 000	1 000	27 553	17 637
UK	13 227	2 103	15 728	3 463	42 547	12 114	-	-	75 538	34 749
<b>EU-25</b>	<b>299 447</b>	<b>149 479</b>	<b>248 758</b>	<b>124 231</b>	<b>634 070</b>	<b>325 191</b>	<b>120 218</b>	<b>63 863</b>	<b>1 333 406</b>	<b>759 517</b>



## Processing sector

The value of fisheries products produced by the processing industry is roughly double the combined value of landings and aquaculture production. Firms in the sector tend to be small, the majority having 20 employees or less. The main categories of processed fisheries products include preparations and canned fish, crustaceans and molluscs.

**Value of the output of the processing sector (2003)** (in thousands of EUR)



\*Figures for 2002

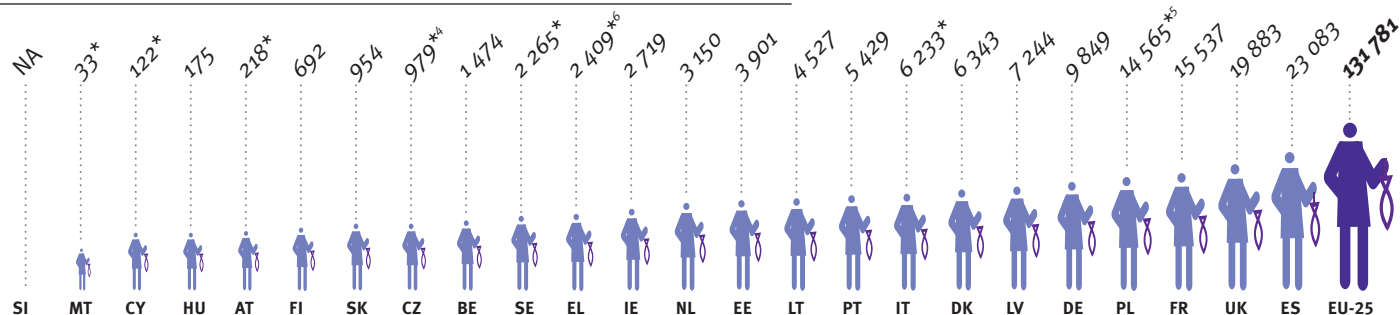
\*\*Figures for 2001

\*\*\*Figures for 1999

\*aFigures for 1996/1997



## Number of persons employed by the processing sector (2003)

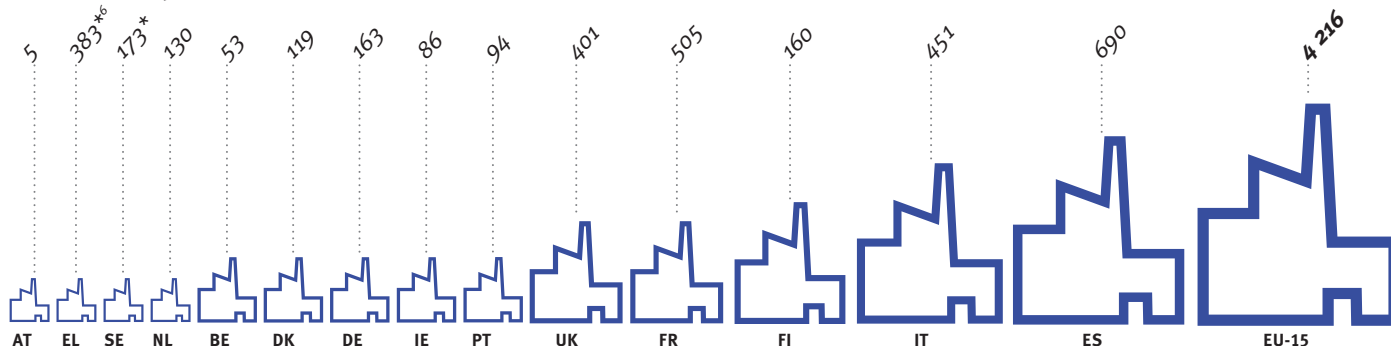


## Number of fish processing and marketing firms (2003)

number of companies with 20+ employees



number of companies



NA: non available data

Source: Eurostat; European Commission, Directorate General for Fisheries, Socio-economic studies (2000).

\*Figures for 2002, \*\*Figures for 2001, \*\*\*Figures for 2000,

\*\*Figures for 1999, \*Figures for 1998, \*\*Figures for 1996/1997



## External trade

The EU is the world's biggest net importer of fisheries products and continues to increase its dependency on imports for its fish supply. It also plays a major role as an exporter of high-value fish products. Spain remains a key exporter and importer of fishery products to third countries in value terms, while Denmark is the single biggest exporting country, in both value and volume terms.

### Total exports and imports of fisheries products (2003)

(volume in tonnes and value in thousands of EUR)

261 445	383 948	64 334	109 014
500 650	1 304 512	897 414	2 244 742
957 175	2 058 090	836 394	1 586 558
147 698	686 090	288 562	1 225 567
2 627	19 621	10 049	68 305
488 566	1 214 206	1 082 320	3 427 415
550 076	1 092 558	1 076 138	2 420 341
884 610	2 041 445	1 657 080	4 451 572
117 069	336 819	371 407	1 008 694
2 237	6 820	13 639	33 829
126 220	420 036	918 607	3 219 350
3 395	31 980	31 031	28 305

• IE

• UK

• NL

• BE

• LU

• FR

• DE

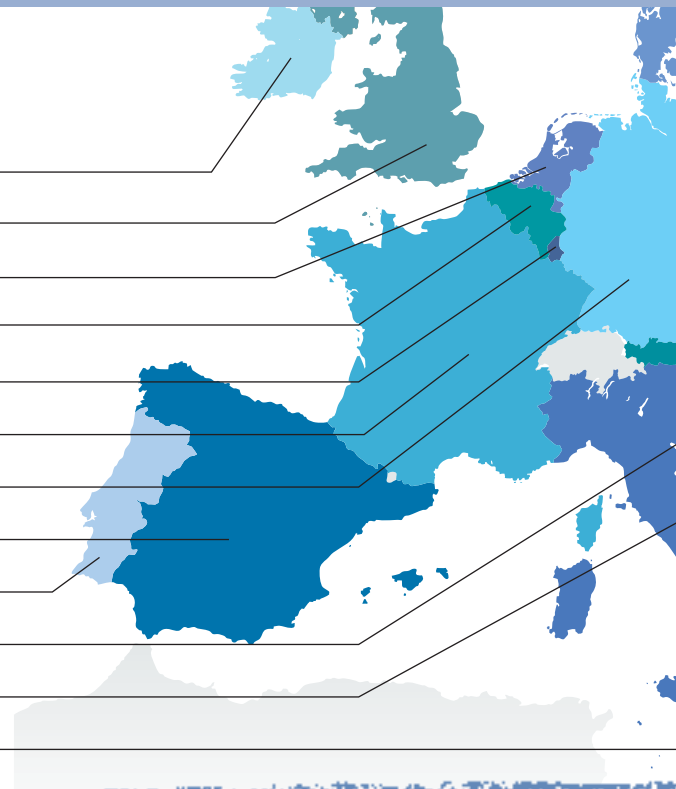
• ES

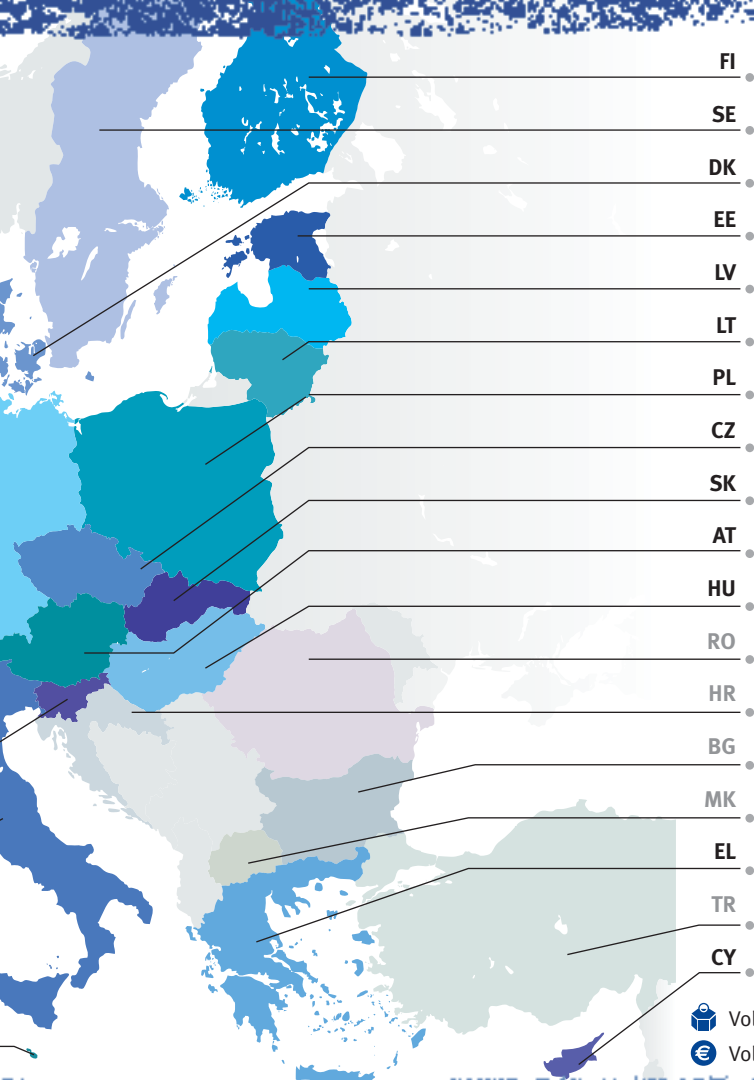
• PT

• SI

• IT

• MT







<b>FI</b>	10 540	11 633	93 214	161 789
<b>SE</b>	310 624	628 216	288 438	931 002
<b>DK</b>	1 198 442	2 798 663	1 617 945	1 929 305
<b>EE</b>	118 863	112 154	44 159	45 648
<b>LV</b>	108 653	66 260	35 057	28 458
<b>LT</b>	67 208	83 042	72 921	83 829
<b>PL</b>	110 893	270 660	251 478	343 566
<b>CZ</b>	13 887	40 296	62 145	91 207
<b>SK</b>	866	2 761	26 737	33 184
<b>AT</b>	10 114	29 737	63 812	216 270
<b>HU</b>	4 928	9 207	43 912	50 116
<b>RO</b>	661	3 874	74 077	50 427
<b>HR</b>	22 696	101 551	70 839	83 451
<b>BG</b>	6 130	9 035	29 060	19 279
<b>MK</b>	370	274	9 489	6 784
<b>EL</b>	93 465	309 751	188 621	411 254
<b>TR</b>	50 900	140 400	66 785	43 264
<b>CY</b>	566	3 954	17 506	32 574



Volume of exports in tonnes  
 Volume of exports in thousands of EUR

Volume of imports in tonnes  
 Volume of imports in thousands of EUR

## Exports and imports of fisheries products (2003) (volume in tonnes and value in thousands of EUR)



Fresh, chilled or frozen



	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BE	64 032	279 239	107 260	434 262
CZ	11 826	35 086	30 091	42 673
DK	502 550	1 369 150	528 076	1 057 484
DE	158 114	373 741	525 369	1 343 440
EE	48 597	52 792	36 477	32 833
EL	62 888	245 623	41 997	131 282
ES	540 700	929 480	831 909	1 848 526
FR	301 278	602 657	492 447	1 471 608
IE	189 335	204 303	10 967	30 369
IT	58 746	154 676	297 756	1 076 451
CY	505	3 607	4 102	9 072
LV	30 985	16 750	26 455	19 557
LT	35 445	36 808	52 661	63 827
LU	1 879	11 094	4 341	27 941
HU	2 382	3 888	7 743	13 036
MT	3 327	31 727	21 450	12 604
NL	653 131	1 046 339	462 370	729 217
AT	7 752	24 732	24 332	95 509
PL	41 612	104 526	204 444	270 203
PT	65 900	131 596	223 611	463 501
SI	462	618	5 842	12 461
SK	596	2 187	14 046	18 195
FI	9 907	6 856	30 075	78 878
SE	236 057	403 714	181 877	535 604
UK	336 302	647 491	315 452	961 454
<b>EU-25</b>	<b>3 364 308</b>	<b>6 718 680</b>	<b>4 481 150</b>	<b>10 779 987</b>

	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BG	1 584	1 060	22 081	12 197
RO	39	181	51 443	30 638
HR	11 771	77 610	46 114	42 876
MK	13	38	3 681	3 629
TR	19 927	74 935	43 000	26 145

## Exports and imports of fisheries products (2003) (volume in tonnes and value in thousands of EUR)



Salted, smoked or dried



	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BE	1 132	11 513	5 839	44 876
CZ	52	169	569	1 873
DK	65 706	397 730	36 825	196 592
DE	8 825	66 770	24 865	143 810
EE	2 896	2 450	356	999
EL	3 890	12 732	5 913	26 359
ES	16 501	85 786	57 712	249 893
FR	5 844	49 062	19 314	104 557
IE	3 863	13 358	1 282	3 588
IT	967	4 668	37 055	266 148
CY	22	152	74	305
LV	1 313	710	425	700
LT	844	1 965	1 852	2 642
LU	10	168	468	4 953
HU	-	-	140	795
MT	-	-	101	665
NL	39 602	192 160	35 652	182 087
AT	46	615	2 972	13 907
PL	7 142	50 269	212	1 051
PT	6 501	32 447	52 869	258 016
SI	2	14	38	466
SK	14	79	70	317
FI	181	2 284	1 914	4 862
SE	16 652	113 921	23 412	134 499
UK	8 421	69 096	3 631	15 890
<b>EU-25</b>	<b>190 426</b>	<b>1 108 118</b>	<b>313 560</b>	<b>1 659 850</b>

	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BG	1 319	2 257	46	381
RO	-	-	662	799
HR	2 368	4 027	265	2 888
MK	-	-	2	25
TR	411	2 176	26	227

## Exports and imports of fisheries products (2003) (volume in tonnes and value in thousands of EUR)



### Preparations and preserves



	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BE	19 487	70 299	48 803	151 822
CZ	1 498	2 745	18 533	32 875
DK	75 419	245 046	22 509	66 552
DE	131 709	381 327	178 772	459 220
EE	58 179	49 565	3 373	5 822
EL	3 264	10 974	12 092	41 497
ES	97 076	344 794	83 055	209 094
FR	36 745	147 183	186 030	545 860
IE	7 913	22 522	10 943	39 614
IT	23 959	107 036	165 356	578 450
CY	18	95	2 605	7 345
LV	73 004	47 345	2 703	4 482
LT	21 906	38 515	5 960	6 912
LU	140	3 630	1 676	12 500
HU	46	69	7 937	14 509
MT	60	199	3 254	7 282
NL	42 599	121 918	70 915	180 196
AT	416	1 972	23 317	71 163
PL	42 041	88 312	24 133	36 044
PT	24 779	91 357	16 839	48 315
SI	1 573	5 427	2 984	9 570
SK	255	493	6 679	10 332
FI	308	1 799	16 453	40 558
SE	20 746	68 207	32 734	94 672
UK	19 754	67 760	195 620	487 899
<b>EU-25</b>	<b>702 894</b>	<b>1 918 589</b>	<b>1 143 275</b>	<b>3 162 585</b>

	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BG	87	736	707	1 485
RO	2	931	7 343	8 346
HR	7 386	15 647	4 210	9 838
MK	46	95	2 270	4 741
TR	3 878	9 291	232	566

## Exports and imports of crustaceans and molluscs (2003) (volume in tonnes and value in thousands of EUR)



Fresh, chilled, frozen, dried, salted



	Exports		Imports	
	 t	€	 t	€
BE	41 257	237 468	96 378	474 631
CZ	219	1 140	543	2 996
DK	128 027	339 766	95 157	212 552
DE	36 459	88 886	55 541	195 201
EE	2 714	4 832	1 872	3 915
EL	20 995	31 758	41 031	135 229
ES	174 097	577 921	531 632	1 967 124
FR	63 069	316 996	218 208	1 034 688
IE	34 997	105 627	4 442	17 074
IT	33 037	133 620	312 693	1 150 343
CY	18	74	3 162	9 501
LV	239	181	583	1 896
LT	354	1 437	1 031	2 021
LU	90	980	2 377	15 086
HU	677	1 388	693	2 909
MT	8	55	2 121	3 323
NL	127 555	403 236	122 829	331 365
AT	64	249	2 474	17 672
PL	1 222	4 097	5 148	14 116
PT	16 047	74 907	59 141	218 491
SI	109	356	2 757	9 354
SK	-	-	105	360
FI	28	399	892	4 805
SE	2 831	12 637	15 101	66 311
UK	102 647	455 140	60 247	344 793
<b>EU-25</b>	<b>786 760</b>	<b>2 793 150</b>	<b>1 636 158</b>	<b>6 235 756</b>

	Exports		Imports	
	 t	€	 t	€
BG	2 641	3 961	302	791
RO	429	1 991	470	1 294
HR	1 144	3 819	6 406	16 418
MK	-	-	64	296
TR	9 219	30 505	2 581	2 592

## Exports and imports of crustaceans and molluscs (2003) (volume in tonnes and value in thousands of EUR)

### Preparations and preserves



	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BE	12 092	75 370	14 491	103 842
CZ	156	572	598	2 295
DK	38 471	228 356	35 569	164 612
DE	8 108	41 956	24 327	138 491
EE	131	991	149	710
EL	1 058	6 081	2 510	6 712
ES	21 028	66 090	14 541	85 649
FR	5 332	36 990	40 097	184 134
IE	6 807	24 618	835	4 795
IT	1 884	13 674	17 167	81 878
CY	1	4	152	721
LV	64	301	64	310
LT	66	263	145	709
LU	431	3 488	1 136	7 728
HU	421	2 462	112	408
MT	-	-	258	967
NL	34 082	248 109	21 564	83 652
AT	12	104	1 608	10 096
PL	1 570	15 652	812	4 511
PT	164	763	2 369	9 747
SI	11	66	65	216
SK	-	-	101	194
FI	25	161	2 455	11 915
SE	2 342	14 548	16 754	85 075
UK	5 963	32 778	50 424	256 548
<b>EU-25</b>	<b>140 219</b>	<b>813 397</b>	<b>248 303</b>	<b>1 245 915</b>



	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BG	167	522	48	141
RO	66	249	70	183
HR	17	82	319	924
MK	-	-	11	43
TR	4 094	17 084	21	135



## Exports and imports of meals and solubles (2003) (volume in tonnes and value in thousands of EUR)

### Preparations and preserves

	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BE	3 564	2 366	5 505	4 222
CZ	22	70	11 508	7 435
DK	203 644	147 071	199 053	111 980
DE	194 689	117 847	198 992	105 704
EE	1 784	836	1 921	1 160
EL	1 206	1 039	76 620	60 453
ES	24 328	12 803	98 386	60 365
FR	41 997	30 094	50 465	30 528
IE	12 666	10 140	11 063	8 989
IT	5 055	3 617	66 571	41 825
CY	-	-	6 952	4 971
LV	2 255	709	1 781	1 154
LT	7 475	3 172	9 299	6 209
LU	71	9	18	29
HU	1 307	863	26 454	16 990
MT	-	-	3 679	2 999
NL	13 302	9 221	66 222	43 661
AT	1 761	1 170	5 807	3 868
PL	11 869	5 543	13 918	9 197
PT	1 758	830	12 987	7 697
SI	79	321	1 824	1 465
SK	-	2	5 697	3 588
FI	26	10	19 621	14 040
SE	3 522	2 349	6 058	5 172
UK	8 955	8 902	184 110	115 390
<b>EU-25</b>	<b>541 335</b>	<b>358 984</b>	<b>1 084 511</b>	<b>669 091</b>

	Exports		Imports	
	 (tonnes)	€ (thousands)	 (tonnes)	€ (thousands)
BG	-	-	5 771	3 963
RO	-	-	13 966	8 651
HR	2	3	13 236	9 676
MK	-	-	623	435
TR	1 213	767	19 928	11 458

European Commission

**Facts and figures on the CFP**

Basic data on the Common Fisheries Policy

Luxembourg: Office for Official Publications of the European Communities

2006 – 37 pp. — 14.8 x 21 cm

ISBN 92-79-00898-6

<http://ec.europa.eu/fisheries>



**Publications Office**  
*Publications.eu.int*

ISBN 92-79-00898-6



9 789279 008986