



Phylogeny of the fascinating and frustrating Peracarida: the past, the present and the future

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Abstract

Peracarida (Arthropoda: Crustacea) is one of Earth's most strikingly diverse animal groups. Often compared with their relatives, the decapods (crabs, shrimp, and lobsters), a better comparison would be with the hyperdiverse insects: small bodies, exceptional diversity of form, and pervasive habitat occupancy. Those traits, and that most live in the challenging ocean environment, have left the peracarids woefully underexplored. Each of the world's few peracarid taxonomists has an extensive backlog of new species waiting to be described, and every field trip that targets peracarids yields novel species – the scope for diversity discovery is nearly unlimited. The historically sparse diversity sampling has left our understanding of peracarid relationships in a murky state. Making sense of the group's diversity requires a solid phylogenetic framework to explain their evolutionary history. Here we summarize the 180 years of peracarid history with references to all key taxonomic discoveries and hypotheses. Beyond bringing a historical perspective to the group, we propose phylogenomic approaches to deciphering peracarid phylogeny enabled by current international projects. We welcome collaboration with all researchers working on Peracarida and are particularly interested in partnerships that broaden taxon sampling, expand geographic and habitat coverage, and support opportunities and training for the next generation of peracarid researchers.

Keywords

Amphipoda, Bocheusea, Cumacea, Ingolfiellida, Isopoda, Lophogastrida, Mictacea, Mysidacea, Spelaeogriffacea, Stygiomysida, Tanaidacea, Thermosbaenacea

1. Introduction

Peracarida is a clade of malacostracan crustaceans united by two morphological characters, brooding of the young by the female in a marsupium or brood pouch, and the presence of a lacinia mobilis on the mandible in the adults. Within the basic malacostracan body plan of five head

segments, eight thoracic segments, and six pleonal segments, peracarids have at least the first thoracic segment fused to the head and the first pair of thoracic appendages modified as maxillipeds (also called unguiped; Grams et al. 2023), with up to three thoracic segments fused to the

Table 1. Taxon authors and dates. Superorder Peracarida Calman, 1904.

Year that the taxon was recognized as an order, sorted alphabetically:		Taxa sorted in date order of appearance in the published literature.	
1816	Order Amphipoda Latreille, 1816a	1816	Order Isopoda Latreille, 1816b
1998	Order Bocheacea Gutu & Iliffe, 1998	1883	Order Mysida Hayworth, 1825; originally published as Mysidacea, but unaccepted (Meland & Willassen 2007)
1846	Order Cumacea Krøyer, 1846	1846	Order Cumacea Krøyer, 1846
2017	Order Ingolfiellida Lowry & Myers, 2017	1849	Order Tanaidacea Dana, 1849
1816	Order Isopoda Latreille, 1816b	1883	Order Lophogastrida Boas, 1883; Meland & Willassen 2007
1883	Order Lophogastrida Boas, 1883; Meland & Willassen 2007	1927	Order Thermosbaenacea Monod, 1927
1985	Order Mictacea Bowman, Garner, Hessler, Iliffe & Sanders, 1985	1930	†Order Pygocephalomorpha Beurlen & Glaessner, 1930; Taylor et al. 1998
1883	Order Mysida Hayworth, 1825; originally published as Mysidacea, but unaccepted (Meland & Willassen 2007)	1957	Order Spelaeogriphacea Gordon, 1957
1957	Order Spelaeogriphacea Gordon, 1957	1981	Order Stygiomysida Tchindonova, 1981; Meland & Willassen 2007
1981	Order Stygiomysida Tchindonova, 1981; Meland & Willassen 2007	1985	Order Mictacea Bowman, Garner, Hessler, Iliffe & Sanders, 1985
1849	Order Tanaidacea Dana, 1849	1998	Order Bocheacea Gutu & Iliffe, 1998
1927	Order Thermosbaenacea Monod, 1927	2017	Order Ingolfiellida Lowry & Myers, 2017
1930	†Order Pygocephalomorpha Beurlen & Glaessner, 1930; Taylor et al. 1998	1816	Order Amphipoda Latreille, 1816a

head and three pairs of maxillipeds. There are approximately 26,000 described peracarid species (WoRMS Editorial Board 2025) distributed across one fossil (Pygocephalomorpha) and 12 extant orders. The extant groups generally considered as comprising Peracarida are Amphipoda, Bocheacea, Cumacea, Ingolfiellida, Isopoda, Lophogastrida, Mictacea, Mysida, Spelaeogriphacea, Stygiomysida, Tanaidacea and Thermosbaenacea. Morphologically, peracarids are spectacularly diverse. Table 1 summarizes the currently accepted orders.

In the broader context, Pancrustacea (crustaceans and hexapods) account for 80% of described animal diversity on Earth (Roskov et al. 2022). Within Pancrustacea, peracarids represent about 39% of all non-hexapod pancrustacean diversity and about 65% of malacostracan diversity. The majority of peracarids are found in marine environments, but there are representatives in every environment on Earth, from terrestrial deserts to oceanic trenches. Peracarids occupy many ecological roles. They can be parasites of hosts from decapods to cnidarians, predators on smaller organisms, scavengers responsible for rapid recycling of benthic food falls, as well as filter feeders and deposit feeders cycling organic carbon back into the food web. Economic damage from peracarids can be extensive. Wood boring isopods known as gribbles (*Limnoria*) cause extensive damage to wooden docks, piers and boats. Parasitic bopyrid isopods afflict commercially harvested decapods, both wild caught and aquacultured, including *Macrobrachium* species (Gopalakrishnan et al. 2017). Peracarid bodies are remarkably morphologically plastic. This is especially true within Isopoda, which have body plans ranging from a standard roly-poly (Hornung 2011) to essentially formless parasites (Williams and Boyko 2012). Evolutionarily, peracarids are fascinating, with rapid molecular evolution and highly variable ge-

nome size (Rees et al. 2007; Hessen and Persson 2009; Jeffery 2015). There is evidence for multiple habitat transitions through time, from marine to terrestrial and freshwater environments (Wägele et al. 2003; Wilson 2009; Raupach et al. 2009; Riehl et al. 2014; Lins et al. 2017; Wetzer et al. 2018) and transitions from shallow marine waters to the deep sea (Raupach et al. 2009). The mode and tempo of these transitions remain incompletely understood. For example, some studies cast doubt on the monophyly of terrestrial isopods (Oniscidea; e.g., Dimitriou et al. 2019), yet two recent phylogenomic studies by Thomas Thorpe (2024) and Iwasa-Arai et al. (2025) recovered the group monophyletic and inferred a single transition to land in the Carboniferous–Permian.

Despite being generally accepted as a taxon for over 100 years, monophyly of Peracarida is not entirely clear, and neither are relationships within the group, as summarized in Fig. 1 and Table S1 (Boas 1883; Grobden 1892; Siewing 1963; Watling 1981, 1999; Hessler 1983; Schram 1984; Pires 1987; Wagner 1994; Mayrat and Saint Laurent 1996; Schram and Hof 1998; Wheeler 1998; Wills 1998; Jarman et al. 2000; Richter and Scholtz 2001; Poore 2005; Spears et al. 2005; Meland and Willassen 2007; Wilson 2009; Wirkner and Richter 2010; Schwenner et al. 2018; Lozano-Fernandez et al. 2019; Höpel et al. 2022; Bernot et al. 2023; Yu et al. 2024; Cannizzaro and Berg 2025; Iwasa-Arai et al. 2025). Recent studies that support peracarid monophyly had limited sampling of the extant orders (Höpel et al. 2022), mitochondrial genomes – 58% (Bernot et al. 2023), nuclear protein-coding genes from transcriptomes and genomes – 50% (Yu et al. 2024), genomes, transcriptomes, and raw RNA-seq reads – 41%, and ultraconserved elements (UCEs) – 45% (Cannizzaro and Berg 2025) and 63% (Iwasa-Arai et al. 2025).

Earlier molecular studies based on one or few PCR-amplified gene fragments that included more orders are not in agreement about peracarid monophyly (i.e., Mysida placed within Peracarida or not; summarized in Meland et al. 2015). There is no consensus on relationships within the group, regardless of the analysis methodology used (the various hypotheses are summarized in Fig. 1 and Table S1). The first-branching group within Peracarida has been suggested to be Amphipoda (Mayrat & de Saint Laurent 1996; Wirkner and Richter 2010; Bernot et al. 2023; Yu et al. 2024), or Mysida (Schram 1984; Schwentner et al. 2018), or Mysidacea + Amphipoda (Höpel et al. 2022), or Thermosbaenacea (Siewing 1963; Watling 1983; Pires 1987; Iwasa-Arai et al. 2025). Mancoida has been supported as monophyletic in both morphological studies (Richter and Scholtz 2001; Wilson 2009) and molecular studies (Schwentner et al. 2018; Höpel et al. 2022; Bernot et al. 2023), but taxon sampling has been very unbalanced, as these studies included multiple isopods but very few tanaids and cumaceans, prompting concerns about long-branch attraction. Depending on the molecular marker(s) used, peracarids exhibit moderate to severe branch length heterogeneity in molecular phylogenetic analyses (Spears et al. 2005; Bybee et al. 2011; Schwentner et al. 2018; Höpel et al. 2022; Bernot et al. 2023; Barta et al. 2025; Iwasa-Arai et al. 2025). The various hypotheses are summarized in Fig. 1 and Table S1.

All attempts to resolve peracarid phylogeny, whether based on morphological or molecular data, suffer from the same fundamental problems, limited character sampling on the one hand, limited taxon sampling on the other hand. Here, we review the current understanding of peracarid diversity and phylogeny based on both morphological and molecular approaches. We highlight open questions about peracarid evolution, describe work in progress, and opportunities for improving understanding of this fascinating group.

2. A historical summary

2.1. Morphology

Leach (1816) gave the first hint of peracarid affinities in coining the term Edriophthalma, a taxon containing Isopoda and Amphipoda. Ten years later, Latreille (1826) suggested the (similarly long lasting) taxon Schizopoda for including Mysidacea and Euphausiacea. Claus (1886) shows a diagram presenting the phylogenetic (genealogical) relationships of Malacostraca based on a detailed study. He derived all Malacostraca except for Leptostraca and Stomatopoda from a hypothetical “Urschizopod” ancestor without naming the clade and recognized Schizopoda closer to Decapoda. Claus was the first author to use Tanaiden (= Tanaidacea) as closely related to, but separate from, Isopoda. Grobben (1892) used the same tree as Claus, but also derived Stomatopoda from the hy-

pothetical “Urschizopod” ancestor and named the clade Eumalacostraca (Fig. 3).

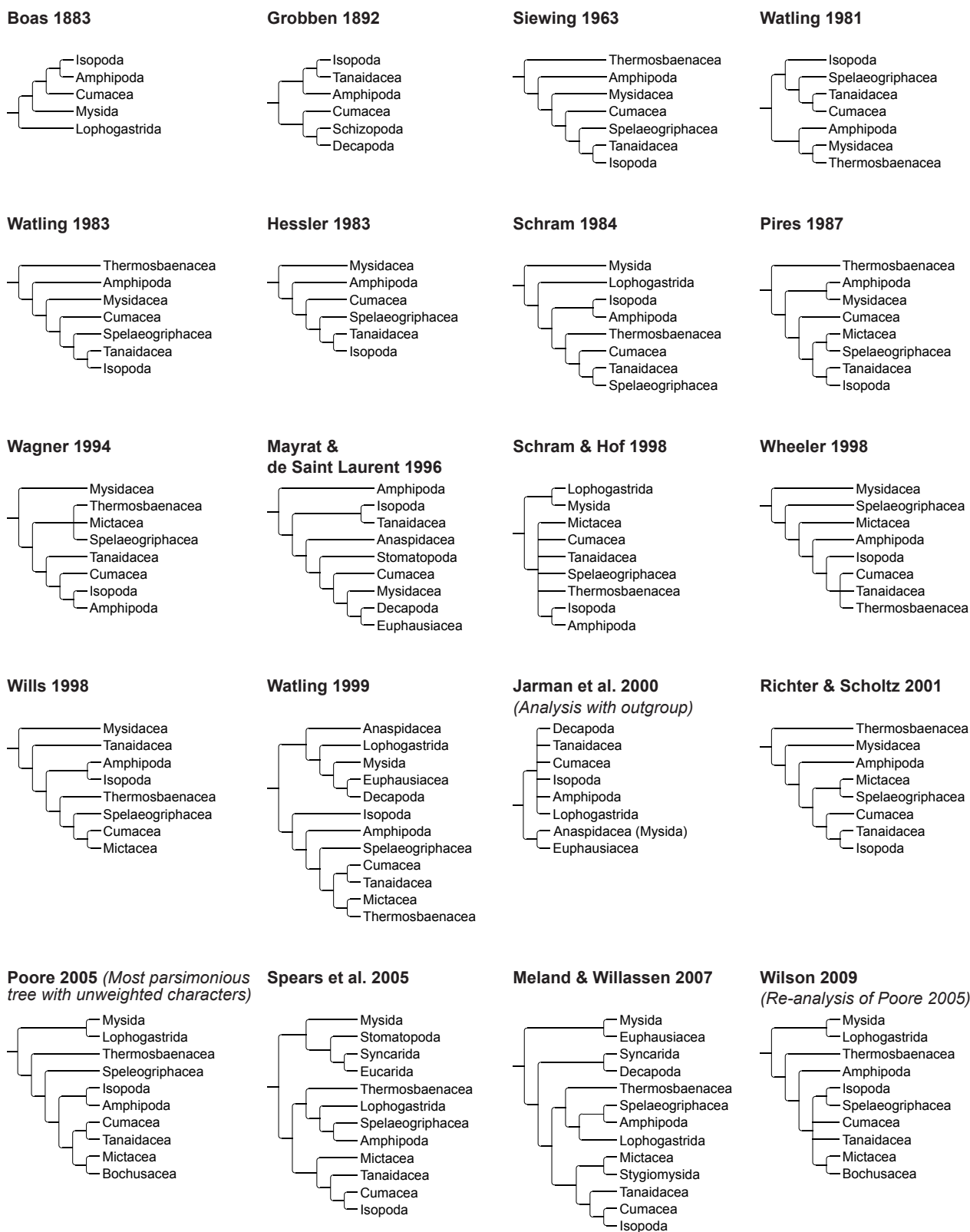
Boas’ (1883) approach (although earlier) was more similar to what we recognize today than that of Claus (1886) and Grobben (1892). Boas (1883) was the first to recognize Peracarida as a distinct monophyletic group within Malacostraca, though without naming them (Fig. 2). He distinguished seven orders within Malacostraca: Euphausiacea, Mysidacea (with Lophogastrida and Mysida), Cumacea, Isopoda, Amphipoda, Decapoda and Squillacea (= Stomatopoda). Boas rejected Schizopoda but placed Amphipoda, Isopoda, Cumacea, Mysida, and Lophogastrida in a clade in his phylogenetic hypothesis, with Decapoda, Euphausiacea, and Stomatopoda inferred to branch earlier from the lineage that gave rise to Peracarida.

Thomson (1893) described a new “freshwater schizopod from Tasmania,” *Anaspis tasmaniae* (today *Anaspides*), and characterized it as “in many of its characters [...] to be allied, though somewhat remotely, to the Euphausiidae of Sars.” At the same time, Hansen (1893), while unaware of the discovery of *A. tasmaniae*, recognized three divisions within Eumalacostraca. The first division contained Mysida, Cumacea, Isopoda, Tanaididae (now recognized as the order Tanaidacea), and Amphipoda, united by the possession of a lacinia mobilis on the mandibles; it is a strong tooth-like structure on the left mandible, which is oriented at a right angle to the remaining mandibular edge, but is a stalked, spine-like structure on the right mandible (Richter et al. 2002). The second division included Euphausiacea and Decapoda, and the third consisted of Stomatopoda. Hansen’s first division was congruent with Boas (1883) in uniting Mysida, Cumacea, Isopoda, and Amphipoda.

Calman (1904, 1909) summarized previous approaches and presented a classification of Malacostraca, which is widely accepted today. He introduced the new names Peracarida and Eucarida for the first and second divisions of Hansen (1893) and associated Thomson’s *Anaspides* together with the also newly discovered Bathynellacea (Vejdovský 1882) in the division Syncarida. The term Schizopoda continued to be used for some decades, but “as brief and rather practical” and not considered as a natural or monophyletic group (e.g., Hansen 1905, 1910).

In the middle of the 20th century Siewing (1951, 1953, 1956, 1963) conducted detailed studies of the internal anatomy of various peracarids and largely supported Calman’s (1904, 1909) classification. For the first time, Siewing included Thermosbaenacea close to Peracarida. Siewing (1956) (Fig. 4) introduced the term Pancarida for Thermosbaenacea to emphasize that the “systematic rank” is the same as that of Peracarida, i.e., a “division” sensu Calman (1909). Within Peracarida, he suggested a clade comprising Cumacea, Tanaidacea, and Isopoda, and rejected closer affinities of Isopoda and Amphipoda, thus rejecting Edriophthalma of Leach (1816). It was Watling (1981) who suggested a superorder Mancoida, containing the orders Isopoda, Spelaeogriphacea, Tanaidacea, and Cumacea (see also Hessler 1983).

The position of Thermosbaenacea within Malacostraca has been argued for many decades. Fryer (1964) suggest-



ed in his monograph on the thermosbaenacean *Monodella* (*Tethysbaena*) *argentarii* that thermosbaenaceans are in-group peracarids with close affinities to Isopoda, Tanaidacea, and the newly discovered Spelaeogriphacea (*Spelaeogriphus lepidops* Gordon, 1957). Hessler (1983) found no reason to relate Thermosbaenacea to the mancoid lineage, or perhaps even to the peracarids and excluded

Thermosbaenacea again from Peracarida. Sieg (1984) in his monograph on Tanaidacea provided a detailed discussion of the monophyly of Peracarida and the exclusion of Thermosbaenacea. He also argued that Tanaidacea and Isopoda are sister taxa with Spelaeogriphacea as sister group to the pair. After discovering a second species of spelaeogriphaceans, Pires (1987) included Mictacea (dis-

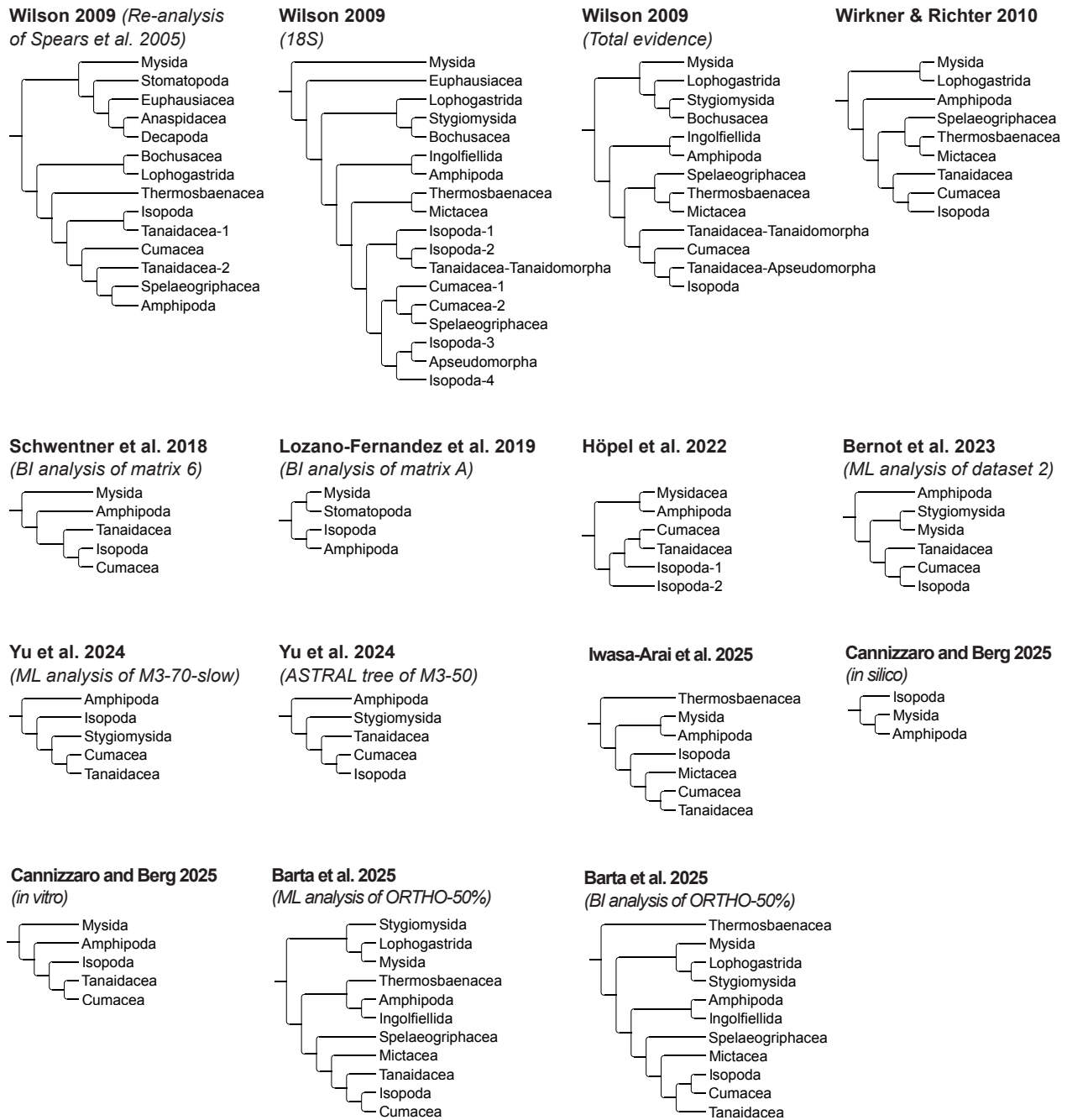


Figure 1 [Part B]. Phylogenetic hypotheses for Peracarida.

covered in 1985) in Peracarida for the first time, and suggested a sister group relationship for the Mictacea and Spelaeogriphacea. Schram (1981), Watling (1983, 1999), Nylund et al. (1987), and Watling et al. (2000) proposed various scenarios for the non-monophyly of Peracarida, yet successive morphological phylogenetic analyses mostly refuted these ideas (see Poore 2005 for further discussion).

Parsimony-based cladistic analyses started with Schram (1984, 1986), followed by Wagner (1994), Schram and Hof (1998), and Wills (1998), the lattermost attempting a phylogenetic analysis of Malacostraca within a broad sampling of extant and fossil crustaceans (without Lepidostrecha), supporting monophyly of Malacostraca with paraphyletic Syncarida at its base. Wills' (1998) analysis

supported both monophyletic Eucarida and Peracarida, and placed Stomatopoda as the sister taxon to Eucarida. A later analysis (Wills et al. 2009) with a focus on Malacostraca produced similar results, but positioned Stomatopoda between Anaspidea and Bathynellacea, while also showing differently resolved relationships within Peracarida.

A parsimony analysis by Richter and Scholtz (2001), including new anatomical details of the ommatidia, questioned monophyly of Eucarida by supporting a closer affinity of Euphausiacea to Syncarida and Peracarida, together forming Xenommacarida (originally proposed by Richter 1999). Additionally, the Richter and Scholtz (2001) analysis supported a monophyletic Mysidacea (= Lophogastrida + Mysida) as the sister group to the remain-

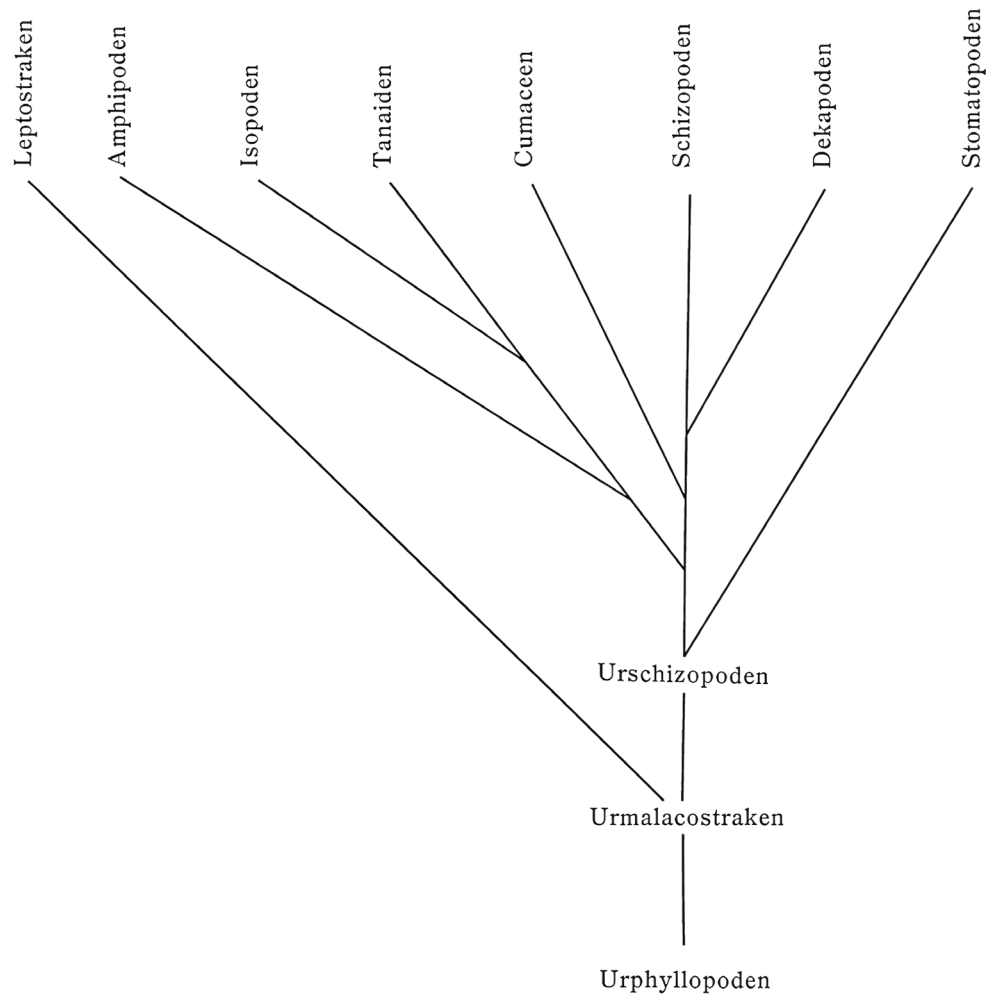


Fig. 2.

Figure 3. Phylogenetic tree (Stammbaum) of Malacostraca based on Grobben (1892: 272). He derived all extant Malacostraca from a hypothetical “Urmalakostraken” and all Eumalacostraca (a term introduced herein by Grobben) from a hypothetical “Urschizopoden”, this is why the Schizopoda are in direct line with this hypothetical ancestor.

da, Lophogastrida, Spelaeogriphacea, Thermosbaenacea, and Mictacea). Spears et al.’s work was later extended by Meland and Willassen (2007) by adding more taxa with a strong focus on Mysidacea. These are still the most comprehensive molecular phylogenetic analyses with respect to sampling of taxa and the only peracarid molecular phylogenetic analyses that have included Mictacea, Thermosbaenacea and Spelaeogriphacea. These first molecular phylogenetic studies did not recover Peracarida monophyletic, as Mysida was recovered in a clade with either Eucarida + Syncarida + Stomatopoda (Spears et al. 2005) or Euphausiacea + Stomatopoda (Meland and Willassen 2007). Surprisingly, Lophogastrida and Stygiomysida were recovered within Peracarida, suggesting a non-monophyletic Mysidacea. Although these studies had good breadth across the orders, they depended on a single ribosomal RNA gene as a molecular marker, which, aside from containing a relatively small amount of information with respect to contemporary phylogenomic analyses (e.g., Bernot et al. 2023), has been shown to exhibit significant evolutionary rate heterogeneity and base compositional heterogeneity across metazoan lineages (Abouheif et al. 1998).

Höpel et al.’s (2022) analysis of mitochondrial genomes sampled 46 peracarid taxa representing seven (58%) of the orders, although 87% of the peracarid taxa belonged to Amphipoda or Isopoda. Their Bayesian Inference (BI) analysis of the 13 protein-coding genes and two rRNA genes recovered Peracarida, Mysidacea, Mysidacea + Amphipoda, and Mancoida as monophyletic with maximal support. However, within Mancoida, Isopoda was paraphyletic with respect to Cumacea and Tanaidacea with strong support. Results were similar in the maximum likelihood (ML) analysis of the same dataset with the striking exception that Tanaidacea was on an extremely long branch nested within Mysidacea as the sister taxon of Mysida. As in the BI analysis, the ML analysis recovered Cumacea in a strongly supported clade with Isopoda, but Isopoda was recovered monophyletic (albeit with low bootstrap support). This result underscores the need for denser, strategically targeted taxon sampling to fill phylogenetic gaps. Adding intermediate lineages of Tanaidacea, for example, would shorten long branches, which can lessen artifacts such as long-branch attraction and provide more data for estimating evolutionary parameters in model-based analyses.

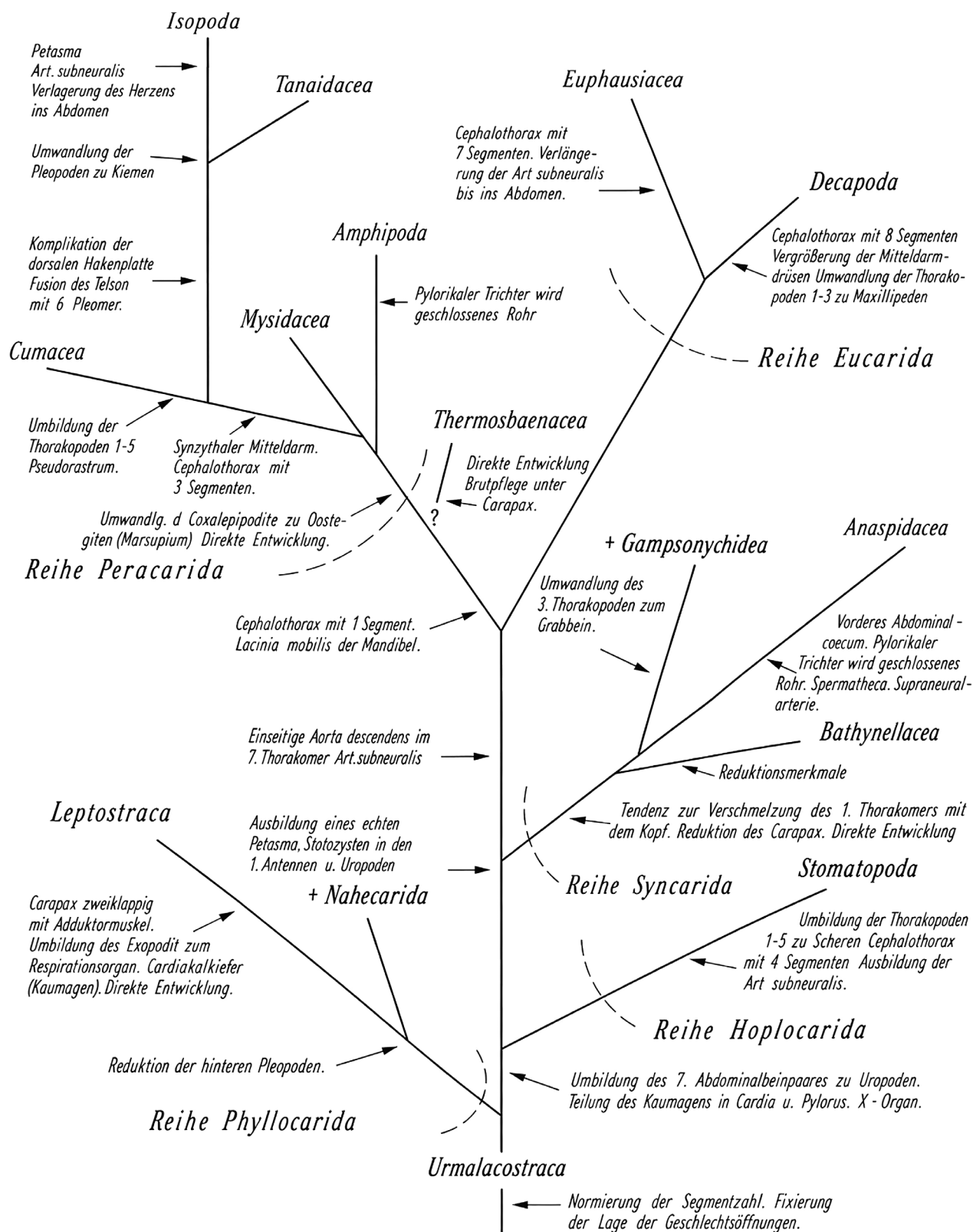


Diagramm 3

Figure 4. Phylogenetic tree (Stammbaum) of Malacostraca based on Siewing (1956: 168). The diagram also shows what we would consider as synapomorphies (although Siewing did not use the term).

Whereas Spears et al. (2005) and Meland and Willasen (2007) had a good representation of peracarid orders but sequenced just one molecular marker, the situation is reversed in more recent phylogenomic studies (Bybee et

al. 2011; Schwentner et al. 2018; Bernot et al. 2023; Yu et al. 2024), which analyzed data from hundreds of nuclear protein-coding genes derived from transcriptomes and nuclear genomes, but had limited taxon sampling for

Peracarida. None of these phylogenomic studies targeted Peracarida specifically; all focused on broader pancrustacean relationships, and all included fewer than half of the peracarid orders, which were represented by only one to eleven taxa (reviewed by Bernot et al. 2023). For example, Bernot et al. (2023) sampled 28 peracarid species, 70% of which belonged to Amphipoda and Isopoda, and Yu et al. (2024) included only 11 taxa from five orders, 72% of them from Amphipoda and Isopoda.

Two recent phylogenomic studies show progress, but also some continuing instability in peracarid phylogeny. Iwasa-Arai et al. (2025) analyzed ultraconserved elements (UCEs) from 69 peracarid species representing 7 of 11 peracarid orders (64%). They recovered strong support for peracarid monophyly, Mancoida, and placement of Thermosbaenacea as the sister taxon of all other peracarids. This study provides a new UCE probe set that could be adopted for future phylogenomic investigations of Peracarida, although several smaller orders, including Lophogastrida, Stygiomysida, and Spelaeogriphacea, were not represented. A phylogenomic analysis by Barta et al. (2025; bioRxiv preprint, not yet peer-reviewed) incorporated extensive transcriptomic and genomic data for 128 peracarid species representing 10 of 11 peracarid orders (91%). For the first time in a phylogenomic framework, they included representatives of Mictacea, Spelaeogriphacea, and Ingolfiellida. Their analyses recovered strong support for peracarid monophyly and consistently supported a clade uniting Mancoida (Isopoda + Cumacea + Tanaidacea) with Mictacea and Spelaeogriphacea, as well as a monophyletic Mysidacea (Mysida + Lophogastrida + Stygiomysida). However, placement of Thermosbaenacea was inconsistent across analyses. Thermosbaenacea was recovered as either the sister taxon of Amphipoda + Ingolfiellida or the sister taxon of all non-mysidacean peracarids in ML analyses, whereas it was recovered as the sister taxon to all other peracarids in the BI analysis. Together, these recent studies underscore both the progress being made and the continued importance of broad taxon sampling for resolving relationships among peracarid orders.

Results from most phylogenomic studies to date tentatively suggest monophyletic Peracarida (Bybee et al. 2011; Schwentner et al. 2018; Bernot et al. 2023; Yu et al. 2024; Iwasa-Arai et al. 2025; Barta et al. 2025) and possibly monophyletic Mysidacea (Bernot et al. 2023; Barta et al. 2025). Mancoida (Isopoda, Cumacea, and Tanaidacea) was supported in several studies (Schwentner et al. 2018; Bernot et al. 2023; Yu et al. 2024; Cannizzaro and Berg 2025; Iwasa-Arai et al. 2025; Barta et al. 2025). However, these results were not always consistently recovered. For example, Peracarida was recovered monophyletic in only about half of the 28 different analyses performed in Schwentner et al. (2018); in the other analyses Mysida grouped with various combinations of Decapoda, Euphausiacea and Anaspidacea. Bernot et al. (2023) found that inference of pancrustacean relationships in their analyses was sensitive to taxon sampling, even when the same set of orthologs was analyzed. Surprisingly, relatively minor changes in taxon sampling and variation in

gene coverage among taxa altered tree topology as much as the choice of loci. However, instability of peracarid relationships may stem less from the presence or absence of any single taxon than from uneven taxon sampling and variation in data completeness, which can lead to reduced resolving power, model parameter misestimations, and increased sensitivity to systematic errors (Roure et al. 2013; Al Jewari and Baldauf 2023; Yan et al. 2025).

As Bernot et al. (2023) demonstrated, limited and uneven taxon sampling remains the most serious obstacle to phylogenomic resolution of inter-ordinal relationships within Peracarida. Multiple studies have documented unusually long branches in peracarid lineages (Meland and Willassen 2007; Bybee et al. 2011; Schwentner et al. 2018; Yu et al. 2024). Such long branches, especially when combined with heterogeneous gene coverage, are known to heighten sensitivity to systematic error and can destabilize deeper pancrustacean relationships, as highlighted by Yu et al. (2024). Increasing both the number and the data completeness of strategically chosen peracarid taxa will therefore be essential for breaking up these long branches and improving model performance in future phylogenomic analyses.

3. Current understanding

After many studies utilizing a variety of approaches and data sources, we are essentially in the same place where we started. The natural grouping of the taxon Peracarida is generally accepted, but the exact composition of the group, monophyly of the group, and relationships within the group are not well resolved, with conflicting answers depending on the data and analytical approach. Persistent questions revolve around inclusion of Thermosbaenacea and Mysida, monophyly or paraphyly of Mysidacea, the identity of the earliest branching peracarid lineage, and the overall topology of the tree.

Thermosbaenacea is distinguished from other members of this superorder by being dorsal brooders, the pouch formed by the carapace. All other peracarids sensu lato are ventral brooders, with brood plates or oostegites derived from the coxa of the thoracopods. Their current inclusion in the Peracarida stems from morphological analyses, the most obvious shared synapomorphy is the presence of a lacinia mobilis in adults (Wagner 1994; Schram and Hof 1998; Wills 1998; Wirkner and Richter 2010) and single gene studies (Spears et al. 2005; Meland and Willassen 2007), as well as tradition.

The historical Mysidacea has been split into the extant orders Mysida, Lophogastrida, Stygiomysida and the extinct order Pygocephalomorpha. The relationships between the extant orders, and inclusion or exclusion of Mysida from Peracarida are all quite unclear. Various analyses suggest Mysidacea could be paraphyletic or monophyletic (see Höpel et al. 2022) for discussion), that the Lophogastrida are the sister group to the Mysida, or not. Stygiomysida has rarely been included in

analyses separately from the Mysida, as they were only recently recognized as a separate clade (Meland et al. 2015). Mysida has been variously suggested to be within Peracarida (as part of Mysidacea) or the sister taxon to Peracarida (Schwentner et al. 2018; Iwasa-Arai et al. 2025).

There is no robust or stable topology for relationships within Peracarida. Topologies are summarized in Fig. 1 and their tree files are offered in Table S1. Bernot et al. (2023) demonstrated comprehensively that small differences in taxon sampling had outsize impacts on phylogenetic reconstruction across Malacostraca, and especially within Peracarida. The recent analysis by Yu et al. (2024) points to long branch attraction as a major problem across Pancrustacea. There is one consistent grouping recovered within Peracarida in most analyses, Mancoida, consisting of Cumacea, Isopoda, and Tanaidacea, bearing in mind that not all peracarid taxa were included in these analyses. However, within Mancoida, all possible topologies have been recovered. Similarly, across Peracarida, a wide variety of topologies have been recovered. It is notable that of the 15 crucial taxa identified by Bernot et al. (2023) for resolving Pancrustacea phylogeny, 40% are peracarids, suggesting that instability in the peracarid phylogeny disproportionately destabilizes efforts to resolve the phylogeny of the entire Pancrustacea.

4. The future

Serendipitously, four projects across four countries have been funded to address peracarid phylogeny and evolution. At the same time, the ability to acquire data, both morphologically and molecularly, has increased exponentially with micro-CT and other advanced imaging techniques alongside the vast expansion and declining cost of next generation sequencing.

“A Backbone for the Peracarida” is funded by the United States National Science Foundation, concentrating on generating a phylogeny with family-level coverage across Peracarida using a combination of transcriptomes, genomes, and target capture. Simultaneously, “Transformations in the Evolution of Peracarida (Crustacea)” is funded by the Deutsche Forschungsgemeinschaft and Österreichischer Wissenschaftsfond, concentrating on studying higher-level phylogeny and evolutionary rates across the peracarids in comparison with reproductive strategy and habitat, using a combination of transcriptomes, genomic, and morphological analyses, with emphasis on Isopoda. Two projects funded by the National Science Centre in Poland aim to delineate the evolutionary arenas of shallow- and deep-sea Tanaidacea by reconstructing their phylogenetic history, assessing colonization pathways into the deep-sea and polar regions and identifying the morphological traits that are associated with diversification across marine habitats. All four of these projects are working hand-in-hand to generate a stable and well supported phylogenetic hypothesis for Peracarida.

Efforts to resolve the phylogeny of Peracarida have been impacted by both lack of taxon sampling (breadth) and lack of sufficient data in the taxa sampled (depth). New morphological and molecular tools can address the issues of limited data in phylogenetic studies, with advances in both morphological and molecular technology. Advanced imaging techniques like confocal laser microscopy (cLSM) and micro-computed tomography (micro-CT) have exponentially increased morphological data acquisition. Genomes and transcriptomes are becoming more cost effective, although these require material to be freshly collected, preserved in specific ways, and kept at very cold temperatures. Given the range of environments where peracarids are found (terrestrial deserts to deep-sea trenches), many taxa cannot easily be freshly collected, thus taxon sampling is still a problem even when using -omics tools that require frozen material. However, target capture techniques can be used to generate large amounts of data from ethanol-preserved specimens stored at room temperature, making museum specimens of rare taxa potentially available for expanding taxon sampling (e.g., Cannizzaro and Berg 2025; Iwasa-Arai et al. 2025).

Across the projects, we will be sequencing genomes from hitherto understudied orders (e.g., Cumacea, Mysida, Lophogastrida) and approximately 200 new peracarid transcriptomes from across the group. These reference datasets will be leveraged to design probes for conserved loci, and an additional 2,000 taxa will be sequenced using a target capture approach for a minimum of 250 loci. For samples that aren't suitable for target capture (e.g., due to their extremely small size), libraries will be sequenced at 30x without target capture. These genome skimming data will be de novo assembled, and target loci will be extracted bioinformatically. Overall, this approach is expected to address both of the current problems in resolving peracarid phylogeny, with a minimum of 250 genes per taxon sampled, and over 2,200 taxa sampled (more than 20x the taxa in the analyses with the greatest coverage to date). Coverage of taxa is expected to include the vast majority of recognized families. The anticipated stable, robust, and well-resolved phylogenetic hypothesis for Peracarida will allow research across the group to expand and grow.

The community of peracarid workers has been committed to trying to get a comprehensive phylogeny funded since 2010, and we are excited it is finally happening. These projects will only be successful with the participation of the global community, from providing specimens, to collaborating on workshops, to participating in symposia and discussions.

The first gathering in Rostock (hosted by Dr. Stefan Richter) in May 2024 brought together representatives from all the teams and established the cooperation and sharing of specimens and data. The July 2025 Crustacean Society Conference held in Paris brought together more than 30 global peracarid workers all participating in this effort and solidified our unified and supportive approach. A gathering will be held at the Natural History Museum of Los Angeles County in 2027 to synthesize the phylogenetic and genomic work and integrate vetted fossil

calibrations for divergence-time estimation. We are also planning future symposia on Peracarida, including the joint SICB/TCS meeting in 2027 and International Crustacean Congress XI.

Field-based taxonomy workshops provide rare, high-impact training for early-career researchers. By providing training in specimen collection, preservation, and identification with modern molecular and imaging approaches, these courses empower participants with a comprehensive skillset for twenty-first-century systematics research. The first “Confusing Crustaceans” peracarid workshop was a field-based workshop, held at the Smithsonian Tropical Research Institute in Bocas del Toro, Panama in August of 2024, where 26 established and early-career peracarid researchers learned and shared tropical sampling, sorting, identification, and preservation techniques with each other.

Taxonomy training workshops provide rare access to the collective expertise of multiple specialists from multiple parts of the world. During taxonomy workshops, trainees work side-by-side with expert taxonomists, gaining practical experience that is difficult to acquire through standard coursework, while also building professional networks and collaborative ties. Such immersive programs help sustain critical taxonomic expertise, foster a new generation of systematists, and strengthen the foundation for future biodiversity research and conservation efforts. “Confusing Crustaceans II,” a taxonomy focused workshop held October 2025 in Wilhelmshaven, Germany trained 30 established and early career workers in species-level identification and description, and increased morphological capacity in the community. We are interested in expanding our program of workshops to other parts of the world, encouraging more peracarid research in collaboration with local hosts.

Outcomes of these projects will include a probe set targeting carefully-selected, conserved exons across all

orders of Peracarida, several genomes, many transcriptomes, an expanded morphological character set, and new tools and techniques specific to Peracarida. Probes, laboratory workflows, sequence data, and bioinformatic scripts will be made publicly available in open repositories to enable immediate adoption by other peracarid researchers. Further, our field work will result in the collection of thousands of specimens that were carefully preserved with genetic and genomic work in mind. Vouchers and extra or unused specimens will be deposited in natural history museums (e.g., Natural History Museum of Los Angeles County, Senckenberg, and Alabama Museum of Natural History) where they will be available for loan requests by other researchers. We welcome collaboration with all researchers working on Peracarida and are especially interested in partnerships aimed at broadening taxon sampling, expanding geographic and habitat coverage, and providing opportunities and training for the next generation of peracarid researchers. We especially welcome help securing specimens of rare and hard-to-find taxa.

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Figure 5. First grant brainstorming workshop on Santa Catalina Island.

this aspiration is now a reality. We thank Keith Crandall for his tireless support on four of these attempts, and Dean Pentcheff for his continual technical, editorial, and moral support. Ethan Kahn, thank you for help with the citations. This project is now funded by the following grants: United States National Science Foundation (DEB-2321306, DEB-2321307, DEB-2321308, OPP-2138993, OPP-2138934) awarded to Sarah Gerken, Regina Wetzler, and Kevin Kocot, by the Deutsche Forschungsgemeinschaft (DFG RI 837 29-1) awarded to Stefan Richter, and by the Österreichischer Wissenschaftsfond (FWF I6550) awarded to Martin Schwentner.

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Supplementary Material 1

Table S1

Authors: Gerken S, Błażewicz M, Kocot KM, Richter S, Schwentner M, Wetzer R (2026)

Data type: .xlsx

Explanation notes: Phylogenetic hypotheses for Peracarida.

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