



International Council for the Exploration of the Sea

ICES C.M.1996/ O:18 Theme Session on the North Atlantic Componet of Global Programmes

Spatial scales of interannual recruitment variations of marine, anadromous, and freshwater fish

R. A. Myers¹, G. Mertz, and J. Bridson

Northwest Atlantic Fisheries Center, Science Branch P.O. Box 5667, St. John's, NF A1C 5X1, Canada

Abstract

We examine the spatial scale of variability in recruitment for 11 marine, 3 anadromous and 5 freshwater species. Generally the spatial scale of recruitment correlations for marine species is approximately 500 km, compared to less than 50 kilometers for freshwater; anadromous species fall between these two scales. Our results are consistent with the hypothesis that predation is a more important factor in determining recruitment in freshwater than it is in the marine environment.

Introduction

The sources of recruitment variability in fish populations have yet to be definitively identified (see Wooster and Bailey 1989 for a recent review). The relative importance of biotic factors (food supply, predation) and abiotic factors (temperature, stratification, currents, etc.) remains uncertain. The spatial scale of recruitment variability should furnish information as to the processes involved, since different forcing agents will be characterized by different spatial scales (Koslow et al. 1987, Mann 1993). To date, the spatial scale for recruitment variability has been evaluated explicitly for only one species, Atlantic cod (Gadus morhua; Myers et al. 1995a), and there has not been an attempt to compare the scales for marine, anadromous and freshwater species. This paper addresses these issues, in presenting an analysis of the spatial scale for recruitment variability for all species (marine, anadromous

¹tel (709) 772-5431 fax (709) 772-3207 e-mail myers@mrspock.nwafc.nf.ca

and freshwater) for which sufficient data were obtainable. We attempt to draw conclusions about the relative weight of biotic and abiotic influences in freshwater and marine systems.

Methods and Data

We assembled over 500 time series of spawner abundance and recruitment for fish populations (Myers et al. 1990, 1995b; Fig. 1). The data are available

from the first author in digital form.

The marine stocks included cod (Gadus morhua), haddock (Melanogrammus aeglefinus), herring (Clupea harengus), pacific ocean perch (Sebastes alutus), plaice (Pleuronectes platessa), pollock (Pollachius virens), sole (Solea vulgaris), walleye pollock (Theragra chalcogramma) and whiting (Merlangius merlangus). We also considered all North Atlantic redfish of the genus Sebastes in one comparison and hakes of the genus (Merluccius) in another.

For most marine populations, spawning stock biomass (SSB) and recruitment were estimated by sequential population analysis (SPA) of commercial catch-at-age data. SPA techniques include virtual population analysis, co-hort analysis, and related methods which reconstruct population size from catch-at-age data (Hilborn and Walters 1992). For 6 of the redfish popula-

tions recruitment was estimated from research trawl surveys.

Three anadromous Pacific salmon species were studied; chum (Oncorhynchus keta), pink (Oncorhynchus gorbuscha) and sockeye salmon (Oncorhynchus nerka). For Pacific salmon stocks, spawner abundance is the estimate of the number of upstream migrants discounted for mortality within the river and recruitment combines catch and the number of upstream migrants. For pink salmon, we also used 10 time series of research estimates of eggs that overwinter and of the number of young fish (fry) that emerge from the gravel and migrate downstream to the ocean the following spring. For sockeye salmon, we had access to 11 studies in which there were estimates of egg or fry production and subsequent smolt production. These estimates do not rely on commercial catch data and avoid the difficulty of stock separation that plague the analysis of commercial catch data. Obviously they only analyze survival during the freshwater part of the life-cycle.

The freshwater stocks included brook trout (Salvelinus fontinalis), pike (Esox lucius), sauger (Stizostedion canadense), yellow perch (Perca flavescens), and walleye (Stizostedion vitreum). The 7 brook trout populations were from introduced populations in California mountain lakes (De Gisi 1994); these populations were estimated using research gillnets and maximum likelihood depletion estimation. Recruitment was estimated for the pike, sauger, and walleye by research gillnets, trawling, or SPA (for 2 walleye populations). Estimates of year class strength were averaged over several ages for the research gillnets or trawls in order to minimize estimation error.

and spawner abundance estimates, S,

$$R = \alpha S e^{-\beta S}. (1)$$

The residuals from this regression were used to find the correlation between stocks. Other stock recruitment models, e.g. the Beverton-Holt (Hilborn and Walters 1992), were investigated and gave similar results. We also performed the correlation analysis for the logged recruitment without adjustment for spawning biomass, which allows the inclusion of more stocks; the results were similar.

Estimating Spatial Scale

A simple estimate of the spatial scale is the distance over which the correlation in recruitment is reduced by a factor e^{-1} , i.e. the exponential decay rate or the e-folding scale. That is, we fit the model:

$$\rho(d) = \rho_0 e^{-\frac{d}{\nu}} \tag{2}$$

where ρ_0 is the correlation at a distance of zero, ν is the e-folding scale and d is the great circle distance between spawning locations of each population in km. In this model we constrain ρ_0 to have absolute value of 1 or less. However we also fit the model with ρ_0 constrained to be one. Some data sets appear to have a "shoulder" at d=0; therefore we fit the model:

$$\rho(d) = \rho_1 e^{-\frac{1}{2}(\frac{d}{\sigma})^2} \tag{3}$$

where σ is the standard deviation of a normal distribution. These models were fit with nonlinear least squares weighted by the fraction of years for which the stocks had overlapping data. Pairs of stocks were only included if they had an overlap of at least 5 years.

Results

We initially fit the exponential model (Eq. 2) with ρ_0 constrained to be 1 (Fig. 2, Table 1). The inclusion of the parameter ρ_0 in the model significantly improves the fit for only three species: haddock, pink and sockeye salmon (F-test; p < 0.01). These fits are not shown because they are very similar to the fits of Eq. 3.

The fitting of Eq. 3 to the data usually yields a correlation scale similar to that of the exponential fit. Exceptions occur when the correlation scale is small for the the exponential model, and the Gaussian model estimates a large σ and a small ρ_1 , e.g. pink salmon egg to fry data. However, these estimates are never significantly different from zero and are best interpreted

as showing that survival is essentially independent among populations. In some cases the "best" estimate of ρ_1 was greater than 1; in these cases ρ_1 was constrained to be one, which is noted by an asterisk in the tables.

The correlation scale was similar if we did not correct for spawner abundance (Table 2). For six species there were insufficient data on spawner abundance so the correlation scale is shown only for the unadjusted recruitment (Fig. 3).

For the marine species, the exponential fit to the decay of correlation of the residuals from the spawner recruitment function with distance show the

e-folding scale is typically about 500 km (Fig. 2, Table 1)

The apparent positive correlation across the Atlantic for cod was investigated by Myers et al. (1995a) and was found to be caused by long term trends in the data. Plaice appear to be negatively correlated at the largest spatial scales; however, this relationship does not appear to be statistically

significant.

For herring there are two notable outliers at a distance of zero for which the correlation is negative (Fig. 2). These represent separate herring stocks that spawn at different times of the year, i.e. spring and summer spawning Icelandic herring and fall and spring spawning herring in the Gulf of St. Lawrence. These populations will clearly be subject to different environmental forces. tal forcings; we should not be surprised that they are different.

For pink and sockeye salmon during their freshwater life-stages, there is very little spatial correlation in the interannual survival. The spatial scale of survival from spawner to recruit, with the inclusion of marine survival, is

There is relatively less data for freshwater species; however, the pattern seen in the 5 species investigated is the same: the correlation scale is very small. For example, the correlation between brook trout populations is negative as often as it is positive (Fig. 3). This result is consistent with the small scale seen in the correlation of freshwater survival of pink and sockeye salmon.

Recruitment for freshwater species, e.g. Eurasian perch (Perca fluviatilis) and pikeperch (Stizostedion lucioperca), that spawn and live in the freshwater margins of the Baltic have spatial scales of recruitment larger than those we have estimated for freshwater species (Böhling et al. 1991, Lehtonen and Lappalainen 1995). Larvae reared in the freshwater margins of the Baltic may be swept into the interior of this sea, so that these species, in effect,

dwell in a marine environment.

Wind and thermal forcing of the ocean by the atmosphere may account for the large correlation scale for recruitment in marine systems. Fig. 4 shows the site to site correlation of annual air temperature anomalies versus separation for maritime weather stations of the Northwest Atlantic; the Gaussian fit indicates that the correlation scale (σ) is 1100 km, with a standard error of 59 km (and with $\rho_1 = 0.905$, s.e. = 0.44). Sea surface temperature (SST) anomalies in the Northwest Atlantic have essentially the same correlation scale, about 1000 km (Thompson et al. 1988). This similarity is expected, since SST variations are strongly influenced by thermal and wind forcing of the atmosphere (e.g., Thompson et al. 1988). Also shown in Fig. 4 (dashed line) is the Gaussian fit (Gunst 1995) to correlations of annual air temperature anomalies versus site separation for the continental United States. The correlation scale is similar to that for the marine sites, demonstrating that freshwater systems are exposed to climate signals having about the same scale as those influencing oceanic domains.

Discussion and conclusions

A simple generalization is apparent from our data: the correlation scale for recruitment of marine species is typically 500 km, while for freshwater species it is less than 100 km. This finding generalizes the conclusion of Myers et al. (1995a), who showed that the correlation scale for recruitment of Atlantic cod was about 500 km. Our result for freshwater is not consistent with claims that recruitment in walleye is synchronous over a wide spatial scale, i.e. approximately 1000 kilometers (Colby et al. 1979). The previous conclusion regarding walleye was based upon the observation that the 1959 yearclass was strong in many lakes, and not on a statistical analysis.

We have found no evidence of large-scale (thousands of km) patterns

We have found no evidence of large-scale (thousands of km) patterns of recruitment for any species, despite previous surmises of such patterns (Kawasaki 1992). The absence of convincing trans-ocean scale correlations

is consistent with the findings of Myers et al. (1995c).

The existence of coherent recruitment fluctuations in marine systems on the order of 500 km suggests the influence of wind or SST since, in general, only these variables have sufficiently large correlation scales (circa 1000 km) to account for the synchronous component of recruitment. Displacements of the edge of the Gulf Stream occur in unison over distances of 1000 km or more (Drinkwater et al. 1994), and could account for synchronous recruitment variations in the Northwest Atlantic (only). The possible role of wind effects is attested to by the study of Koslow et al. (1987). They showed that the second principal component of atmospheric pressure (representing a particular wind pattern) had an apparent significant influence on recruitment for cod stocks from Greenland to Nova Scotia. Unfortunately, one cannot be certain that this result is not an artifact of autocorrelation in the recruitment and environmental time series.

Lakes and streams are, like the oceans, exposed to very large scale weather systems. For example, an advance or delay in vernal warming should co-occur at lakes separated by up to 1000 km (based on the correlation of air temperature anomalies in Fig. 4). Conceivably, these anomalies could affect the recruitment of spring spawning species. On the other hand, lakes in quite close proximity to one another may exhibit unrelated patterns of temporal variation in certain chemical properties (Magnuson et al. 1990). Unfortunately we cannot state with any certainty which variables are likely,

in general, to exert the dominant influence.

As noted above, wind may impart large scale synchrony to recruitment

variations in marine systems. It is not clear that wind would have a similar effect in lakes. Small lakes may be sufficiently uniform that there are no unfavorable habitats into which the wind could drive eggs and larvae. (Fish stocks on oceanic shelfs are thought to suffer poor recruitment when eggs and larvae are exported to open ocean.) In shallow lakes, food supply for larvae may not change significantly when the wind mixes the water column, in contrast to the oceans, where wind mixing is thought to destroy the enhanced concentration of food at the pycnocline thought necessary to support some species of fish larvae (Lasker 1975).

An obvious difference between freshwater and oceanic systems is the size of the domains occupied by the fish stocks. The size factor may enter the picture when the influence of plankton patchiness on recruitment is considered. In oceanic regimes eggs and larvae may be dispersed over a vast area, in effect averaging over a large number of patches. In contrast, in small lakes the recruitment variability associated with plankton patchiness may dominate (because there is little averaging over patches), thus masking large scale

influences.

Recruitment variability in freshwater may depend predominantly on biotic influences, particularly the predation by adults of one species on juveniles of another. Walleye predation has been shown to have a significant impact on year class strength of yellow perch in Oneida Lake (Mills et al. 1987). In contrast, these effects have not been convincingly demonstrated in marine systems (Leggett and DeBlois 1994). Verity and Smetacek (1996) have conjectured that predation is a less dominant influence in marine systems because fish densities appear to be 10 to 1000 times smaller than in freshwater systems (Horn 1972).

Acknowledgments

We thank the many assessment biologist whose hard work make our analysis possible. We thank Nick Barrowman for programming assistance, and P. Pepin for providing valuable advice on the manuscript.

References

- Böhling, P., R. Hudd, H. Lehtonen, P. Karas, E. Neuman, and G. Thoresson. 1991. Variations in year-class strength of different perch (*Perca fluviatilis*) populations in the Baltic Sea with special reference to temperature and pollution. Can. J. Fish. Aquat. Sci.48: 1181-1187.
- Colby, P.J., R.E. McNicol, and R.A. Ryder. 1979. Synopsis of biological data on the walleye *Stizostedion vitreum vitreum* (Mitchill 1818). FAO Fish. Synop. 119: 139 p.

- De Gisi, J. S. 1994. Year class strength and catchability of mountain lake brook trout. Master's Thesis. The University of British Columbia
- Drinkwater, K. F., Myers, R. A., Pettipas, R. G., Wright, T. L. 1994. Climatic data for the Northwest Atlantic: the position of the shelf/slope front and the northern boundary of the Gulf Stream between 50°W and 75°W, 1973-1992. Can. Data Rep. Hydrog. Ocean Sci. 125: iv+103 p.
- Gunst, R.F. 1995. Estimating spatial correlations from spatial-temporal meteorological data. Journal of Climate Vol 8: 2454-2470.
- Hartman, K.J. and F.J. Margraf. 1993. Evidence of predatory control of yellow perch (*Perca flavescens*) recruitment in Lake Erie, U.S.A. J. Fish Biol. 43: 109-119.
- Hilborn, R. and C. J. Walters. 1992. Quantitative fisheries stock assessment: choice, dynamics and uncertainty. New York, Chapman and Hall, 570 p.
- Horn, M.H. 1972. The amount of space available for marine and freshwater fishes. Fish. Bull. US 70: 1295-1298.
- Kawasaki, T. 1992. Climate-dependent fluctuations in the Far Eastern sardine population and their impacts on fisheries and society, p. 325-355. In M.H. Glantz [ed.] Climate variability, climate change, and fisheries. Cambridge University Press, Cambridge, UK.
- Koslow, J. A., K. R. Thompson, and W. Silvert. 1987. Recruitment to Northwest Atlantic cod (*Gadus morhua*) and haddock (*Melanogrammus aeglefinus*) stocks: influence of stock size and climate. Can. J. Fish. Aquat. Sci. 44: 26-39
- Lasker R. 1975. Field criteria for survival of anchovy larvae: the relation between inshore chlorophyll maximum layers and successful first feeding. Fish. Bull. U.S. 73: 453-462.
- Leggett, W.G., and E. DeBlois. 1994. Recruitment in marine fishes: is it regulated by starvation and predation in the egg and larval stages? Neth. J. Sea Res. 32: 119-134.
- Lehtonen, H., and J. Lappalainen. 1995. The effects of climate on the yearclass variations of certain freshwater species, p. 37-44. In R.J. Beamish [ed.] Climate change and northern fish populations. Can. Spec. Publ. Fish Aquat. Sci. 121.
- Magnuson, J.J., B.J. Benson, and T.K. Kratz. 1990. Temporal coherence in the limnology of a suite of lakes in Wisconsin, U.S.A. Freshwater Biology 23: 145-159.

- Mann, K. H. 1993. Physical oceanography, food chains, and fish stocks: a review. ICES J. Mar Sci. 50: 105-119.
- Mills, E.L., J.L. Forney, and K.J. Wagner. 1987. Fish predation and its cascading effect on the Oneida Lake food chain, p. 118-131. *In* W.C. Kerfoot and A. Sih [ed.] Predation: Direct and indirect impacts on aquatic communities. University Press of New England, London.
- Myers, R. A., N. J. Barrowman, and K. R. Thompson. 1995c. Synchrony of recruitment across the North Atlantic: an update. ICES J. mar. Sci., 52:103-110.
- Myers, R. A., W. Blanchard, and K. R. Thompson. 1990. Summary of North Atlantic fish recruitment 1942-1987. Can. Tech. Rep. Fish. Aquat. Sci. No 1743: 108pp.
- Myers, R. A., J. Bridson, and N. J. Barrowman. 1995b. Summary of worldwide stock and recruitment data. Can. Tech. Rep. Fish. Aquat. Sci. 2024: iv + 327p.
- Myers, R. A., G. Mertz, and N. J. Barrowman. 1995a. Spatial scales of variability in cod recruitment in the North Atlantic. Can. J. Fish. Aquat. Sci. 52: 1849-1862.
- Thompson, K. R., R. H. Loucks and R. W. Trites. 1988. Sea surface temperature variability in the shelf-slope region of the Northwest Atlantic. Atmos.-Ocean. 26: 282-299.
- Verity, P.G., and V. Smetacek. 1996. Organism life cycles, predation, and the structure of marine pelagic ecosystems. Mar. Ecol. Prog. Ser. 130: 277-293.
- Wooster, W.S., and K.M. Bailey. 1989. Recruitment of marine fishes revisited, p. 153-159. In R.J. Beamish and G.A. McFarlane [ed.] Effects of ocean variability on recruitment and an evaluation of parameters used in stock assessment models. Can. Spec. Publ. Fish. Aquat. Sci. 108.

TABLE 1. For each species the parameters for two different fits are given when using Ricker model residuals to determine correlation. n gives the number of stocks, df gives the degrees of freedom for a 1 parameter fit, ν is the parameter (with Standard Error) for the exponential decay fit, and ρ_1 and σ (with Standard Errors) are the parameters for the Gaussian fit. The SS columns give the sum of squares for each model. An * marks whenever the constraint that ρ_1 be between 1 and -1 was invoked (reducing the second fit to a 1 parameter fit). A unique estimate for the first model could not be found for Whiting.

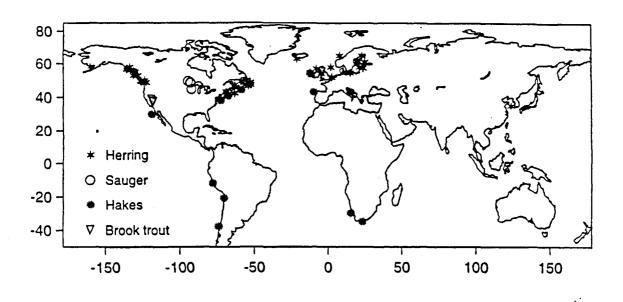
Specie s	n	df	$e^{-\frac{d}{\nu}}$		$\rho_1 e^{5(\frac{d}{\sigma})^2}$			
			ν	SS	ρ1	σ	SS	
Cod	23	252	420 (38)	8.8	0.49 (0.07)	570 (81)	8.6	
NE Atlantic	12	65	330 (45)	2	0.44 (0.1)	500 (110)	1.9	
NW Atlantic	11	54	540 (58)	1.5	0.53 (0.08)	680 (120)	1.4	
Haddock	9	32	410 (98)	1.1	0.49 (0.28)	540 (220)	1.1	
Hakes	12	57	590 (240)	2.8	1*	440 (110)	2.8.	
Herring	36	571	420 (32)	24	0.56 (0.05)	510 (51)	23	
NE Atlantic	16	108	490 (48)	4	0.73 (0.08)	480 (53)	3.6	
NW Atlantic	6	10	420 (280)	2.2	0.19 (0.21)	1300 (5000)	0.97	
Pacific	14	84	340 (31)	2.3	0.57 (0.05)	430 (52)	2.1	
Plaice	7	20	300 (100)	1.6	0.69 (0.3)	330 (140)	1.6	
Pollock or saithe	6	14	860 (190)	0.51	0.31 (0.12)	2000 (1300)	0.41	
Sole	7	20	180 (58)	0.9	1*	160 (30)	0.88	
Walleye pollock	5	9	400 (270)	0.52	0.26 (0.19)	2800 (3100)	0.46	
Whiting	5	9			0.16 (0.31)	510 (1300)	0.78	
Chum salmon	7	18	200 (35)	0.51	0.44 (0.11)	320 (93)	0.46	
Pink salmon	32	438	100 (7.6)	21	0.42 (0.03)	250 (37)	19	
egg - fry	10	25	32 (39)	1.3	0.09 (0.09)	3200 (5300)	1.3	
Sockeye salmon	36	471	79 (6.1)	16	0.28 (0.03)	230 (27)	11	
egg - fry	9	14	90 (46)	0.71	0.72 (0.47)	82 (89)	0.7	
egg - smolt	11	19	38 (22)	0.57	0.09 (0.12)	520 (2100)	0.56	
Brook trout	7	20	0.95 (3.5)	3.6	-0.11 (0.12)	150 (470)	3.4	

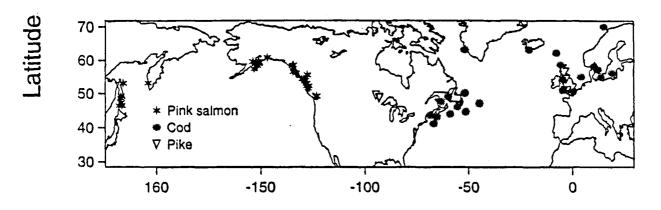
TABLE 2. Same as Table 1 except the effect of spawner abundance is not removed. A unique estimate for the first model could not be found for Pink salmon in the fry stage.

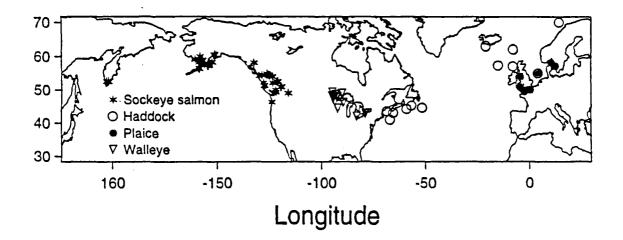
Speci es	n 	df 	$e^{-\frac{d}{\nu}}$			$\rho_1 e^{5(\frac{d}{\sigma})^2}$			
				SS		ρι		σ	
			530	(53)	14	0.63 (0.09)	580	(79)	14
NE Atlantic	12	65	430	(64)	3.4	0.67 (0.15)		(91)	3.3
NW Atlantic	11	54	680	(82)	2.2	0.57 (0.09)		(150)	2.1
Haddock	14	83	500	(73)	2.9	0.56 (0.11)		(120)	2.9
Hakes	12	59		(370)	3.5	0.88 (0.39)		(330)	3.4
Herring	42	782		(31)	38	0.63 (0.04)		(41)	36
NE Atlantic	16	108	490	(52)	5	0.63 (0.09)		(70)	4.8
NW Atlantic	12	65	650	(85)	4.7	0.65 (0.07)	660	(100)	s 4.3
Pacific	14	85	350	(40)	3.8	0.57 (0.06)	450	(65)	3.3
Pacific ocean perch	4	5	930	(250)	0.084	1*	750	(130)	0.06
Plaice	7	20	340	(120)	2.1	0.75 (0.3)	360	(140)	1.9
Pollock or saithe	6	14	970	(170)	0.43	0.61 (0.23)	1000	(320)	0.42
Redfi sh	8	24	670	(230)	1.7	0.38 (0.17)	1400	(810)	1.6
Sole	7	20	250	(49)	0.54	0.46 (0.17)	350	(110)	0.55
Walleye pollock	5	. 9	460	(310)	0.6	0.47 (0.41)	740	(830)	0.59
Whiting	5	9	210	(90)	0.59	0.44 (0.5)	280	(230)	0.56
Chum salmon	7	18	190	(47)	0.9	0.53 (0.17)	260	(89)	0.85
Pink salmon	32	439	140	(12)	31	0.51 (0.04)	230	(33)	29
eg g - fry	10	27				0.07 (0.12)	950	(3400)	1.3
Sockeye salmon	36	476	180	(11)	20	0.47 (0.03)	290	(26)	18
egg - fry	8	11	52	(28)	0.63	0.49 (0.46)	83	(130)	0.61
egg - smolt	11	19	31	(28)	0.81	-0.09 (0.19)	240	(690)	0.81
Brook trout	7	20	3.6	(1.5)	2.4	0.17 (0.09)	240	(800)	2.1
Walleye	16	70	18	(9.1)	5.7	0.15 (0.1)	200	(180)	5.4
Pike	6	5	15	(10)	0.58	1*	11	(3.9)	0.44
Sauger	4	5	20	(11)	0.18	1*	14	(3.8)	0.18
Yellow perch	7	15	15	(9.1)	0.67	0.25 (0.23	90	(120)	0.67

Figure Legends

- Figure 1. Locations of populations used in the analysis.
- Figure 2. Correlation of recruitment, corrected for spawner abundance, versus distance. Fits of the models $e^{-\frac{d}{r}}$ (solid line), and $\rho_0 e^{-\frac{1}{2}(\frac{d}{\sigma})^2}$ (dashed line).
- Figure 3. Same as Fig. 2 for those species for which there was not sufficient data to correct for spawner abundance.
- Figure 4. Correlation of average yearly air temperature anomalies versus distance (solid circles) for maritime stations in the Northwest Atlantic from Godthaab, Greenland to Cape Hatteras with over 50 years of data (Drinkwater 1994). We fit a Gaussian curve (solid line) to the correlations as described in the text. We also plot (dashed curve) the Gaussian fit, provided by Gunst (1995), to the correlation of annual US air temperature anomalies (1951-1980) versus site separation. Note that different methods were used in the two analysis so that we do not claim that the two curves are different, only that the correlation scale in both cases is greater than 1000 km.



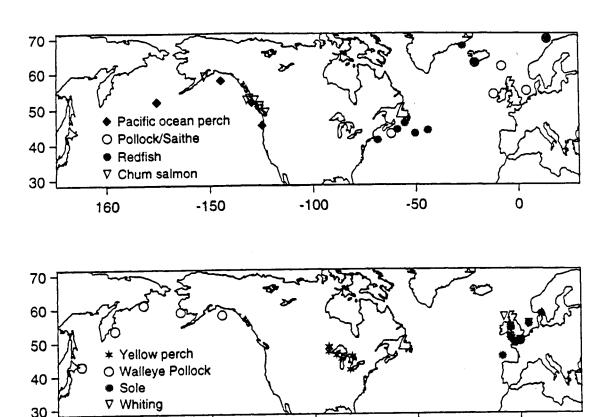






30

160



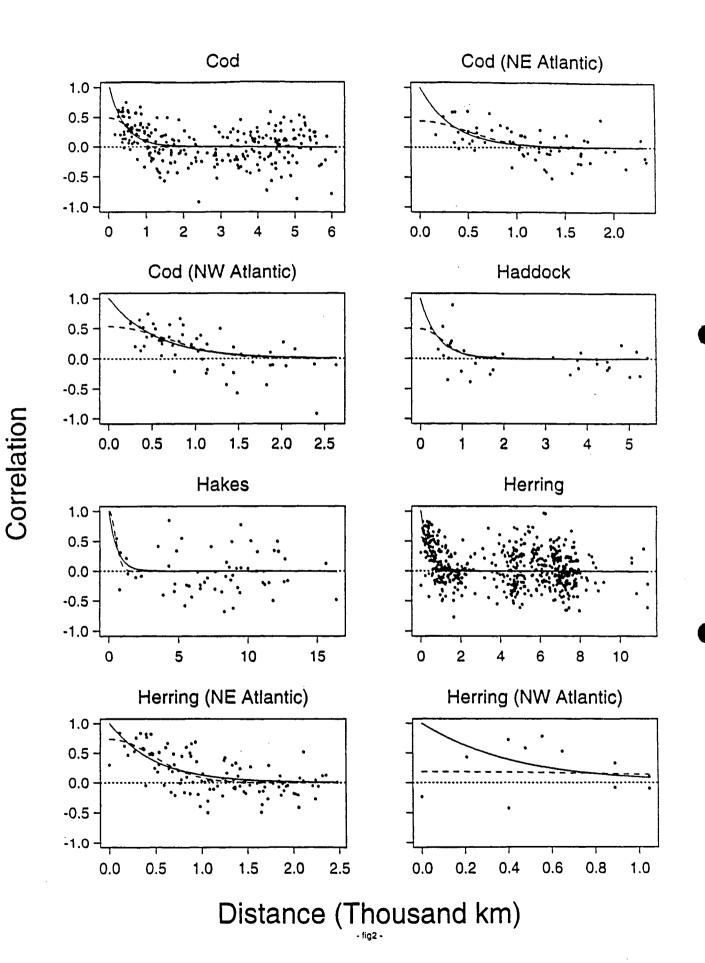
-100

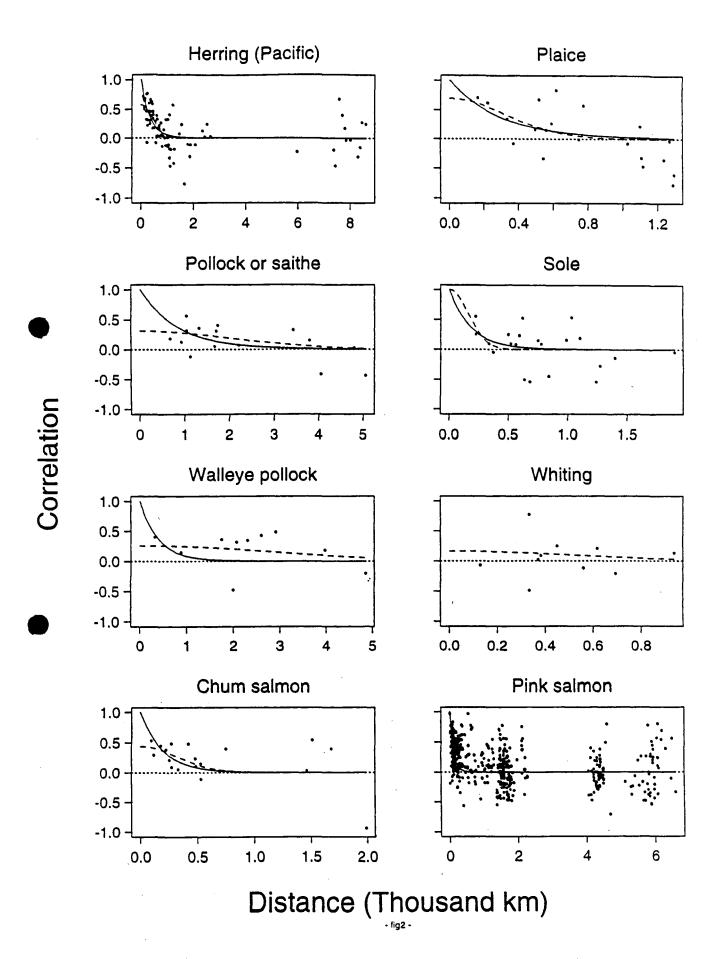
Longitude

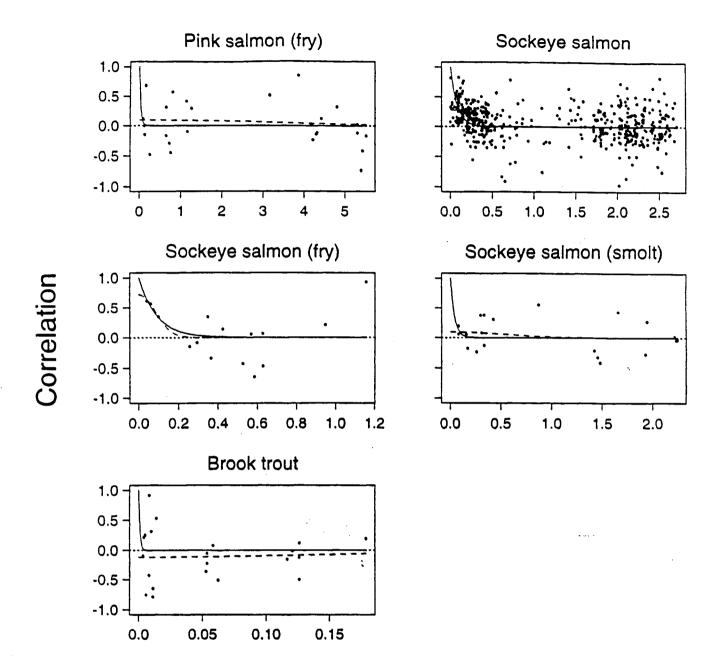
-150

-50

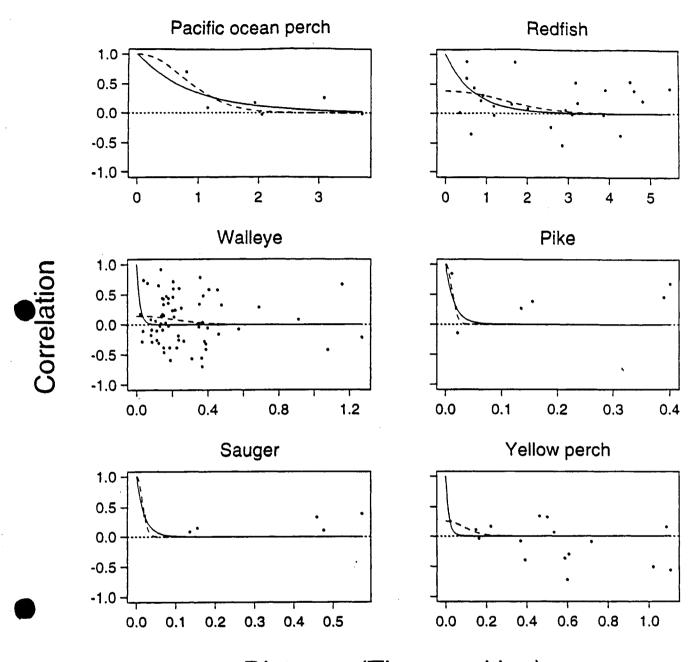
0







Distance (Thousand km)



Distance (Thousand km)

