















Welcome

OPPORTUNITIES



Figuur 1: Maripark design - design by Joost Fluitsma



AGENDA

Intro Maripark

Marijn Rabaut

Kinnie De Beule

Blue Cluster

Blue Cluster

EU policy and multi-use compendium

Céline Frank

DG Mare, EC

Semi Submersible Mussel Farm

Eric Wakkée

OOS Int.

Business & Multi-use PITCHES

Timothy Vanagt

Luca Barbetti

Charlotte Gruber

ORG

IMDC

GLUON

ROLE PLAY

Panel

All

All

APERO



All!



Towards a MARIPARK

Marijn RABAUT

International marine policy manager and MSP expert

Kinnie DE BEULE Innovation & EU project manager

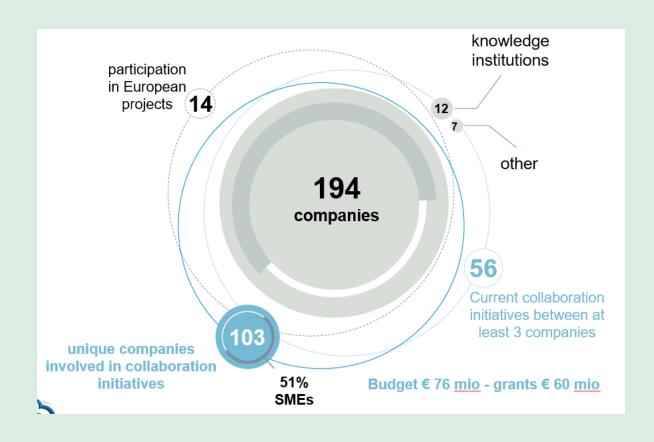




Blue Cluster



Blue Cluster & offshore innovation



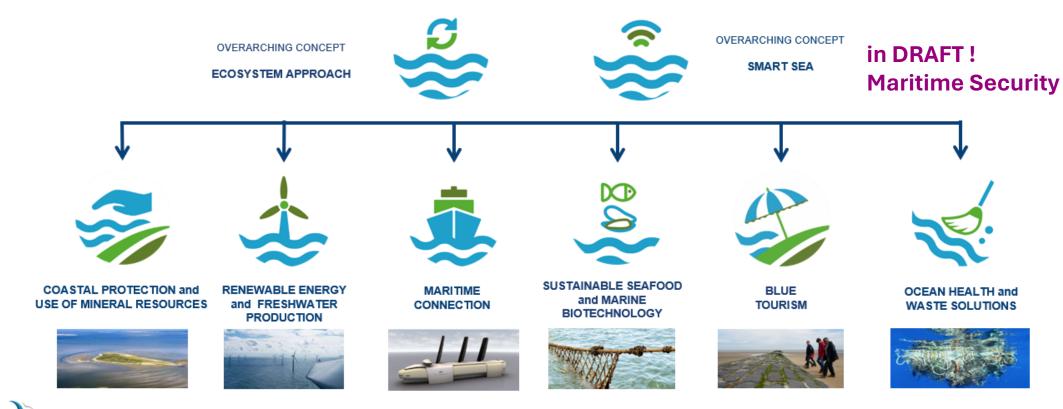
Project creation, policy advise, networking events, blue sessions, support companies, create consortia, stimulate sustainable blue economy



In which areas are we active?

6 focus areas
2 cross-sectional areas

A roadmap for each area

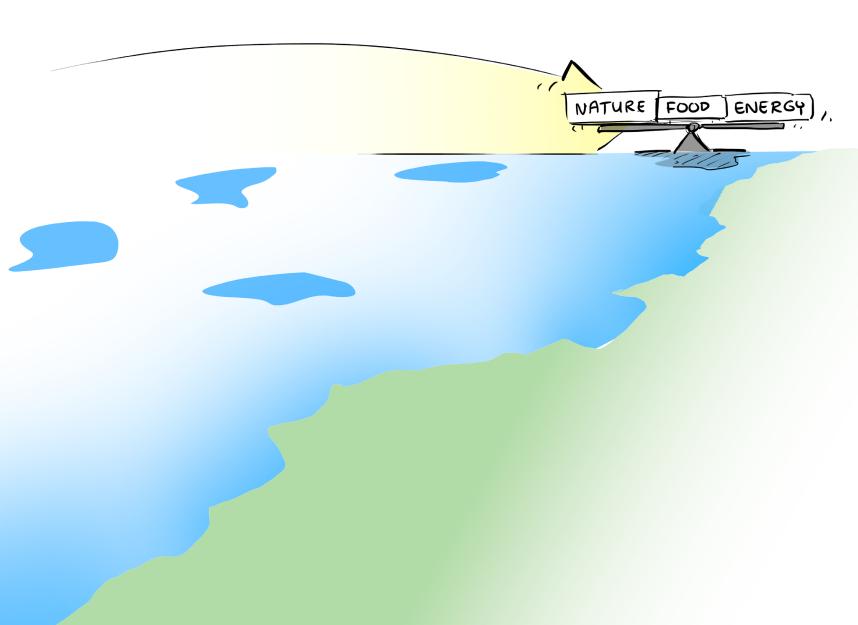


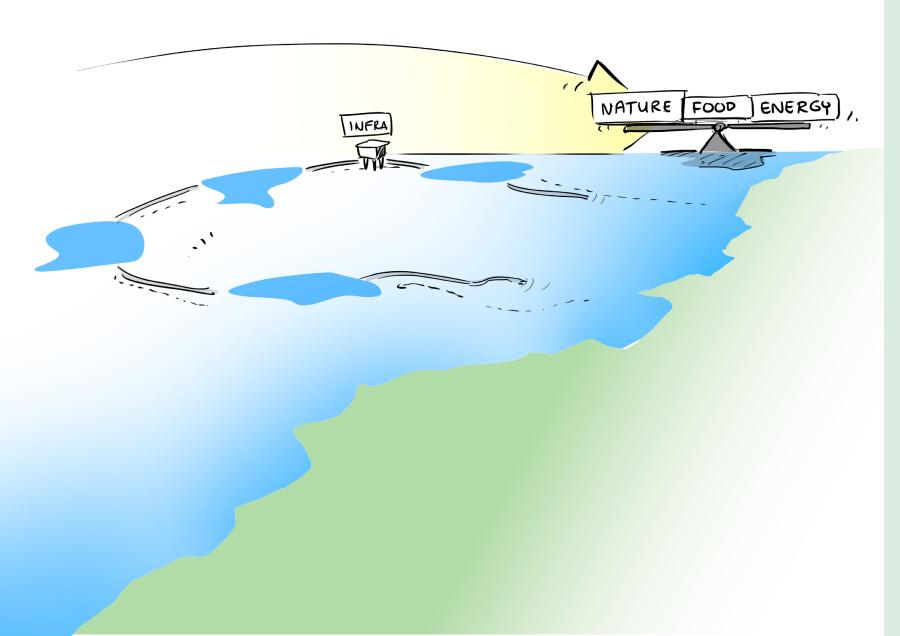


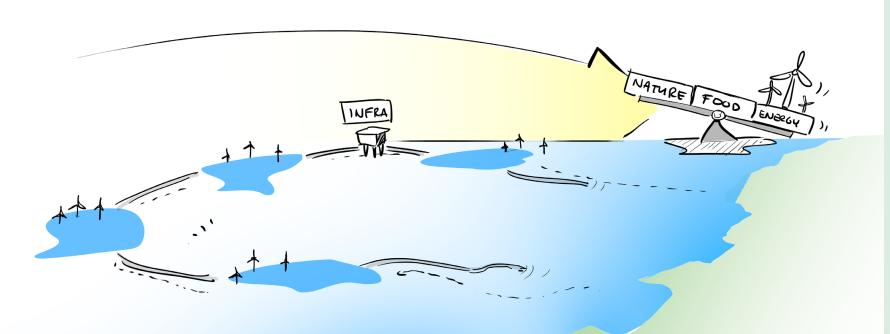


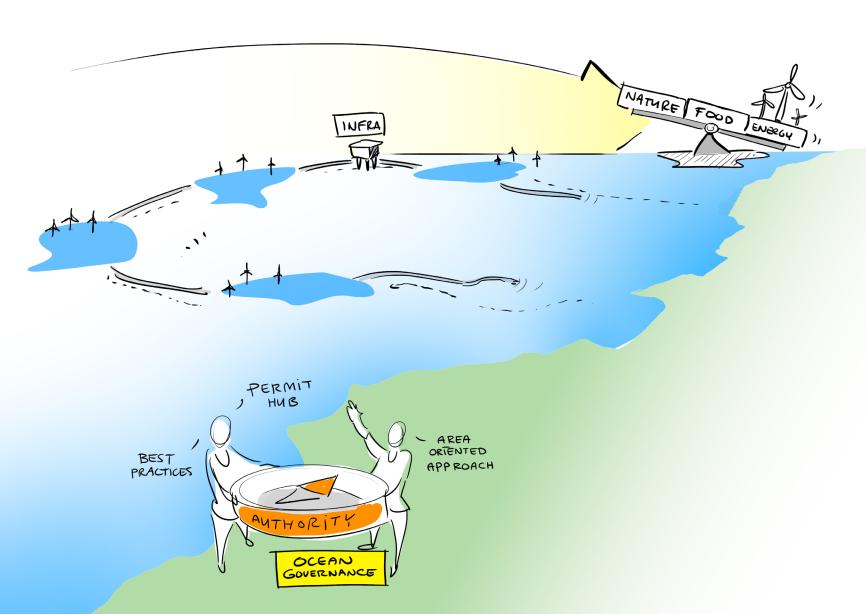


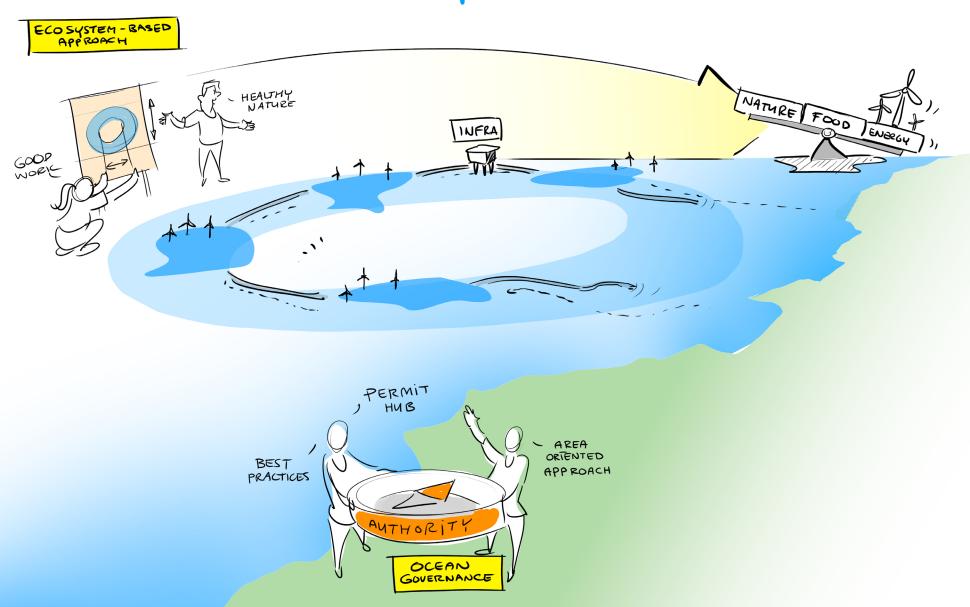


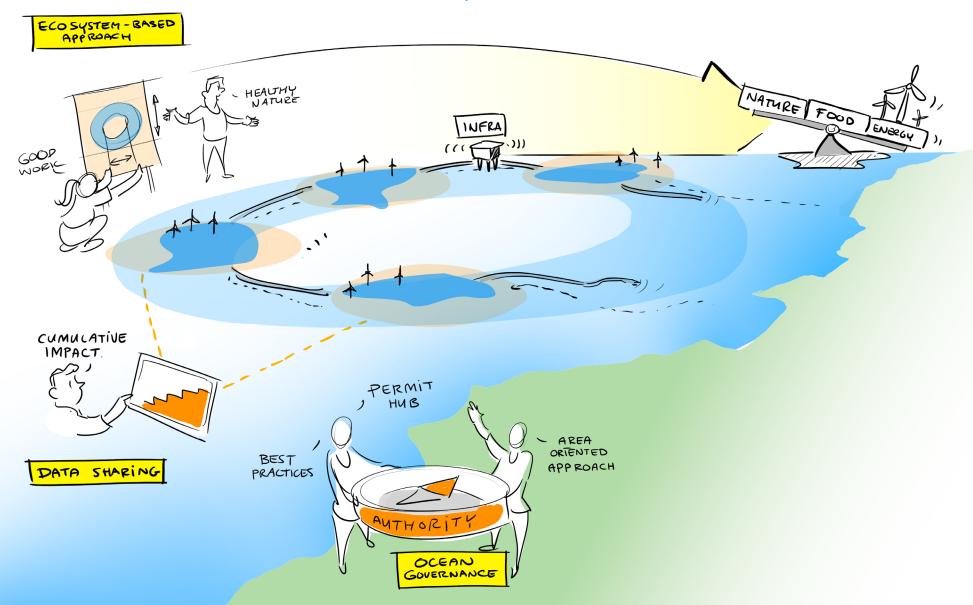


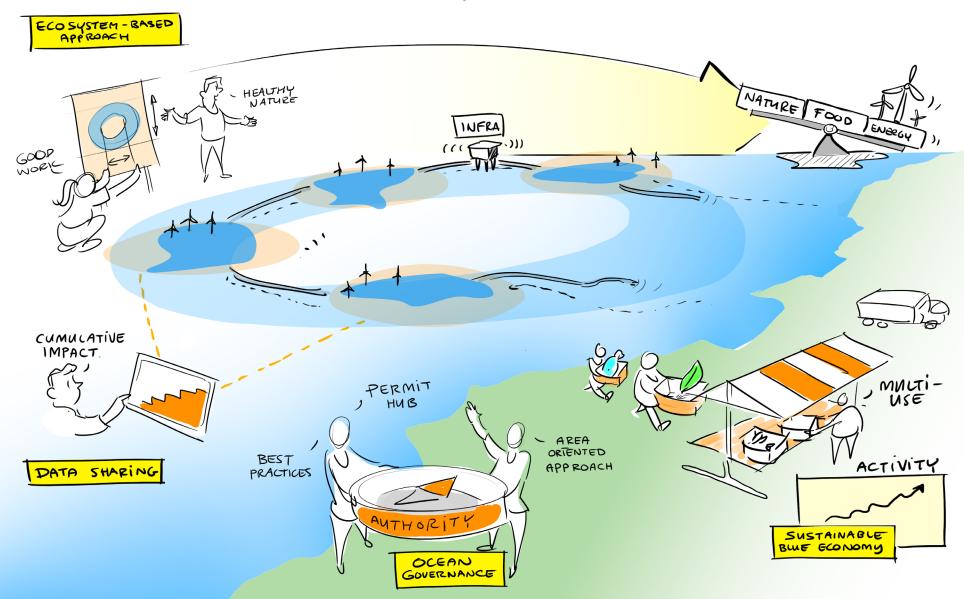


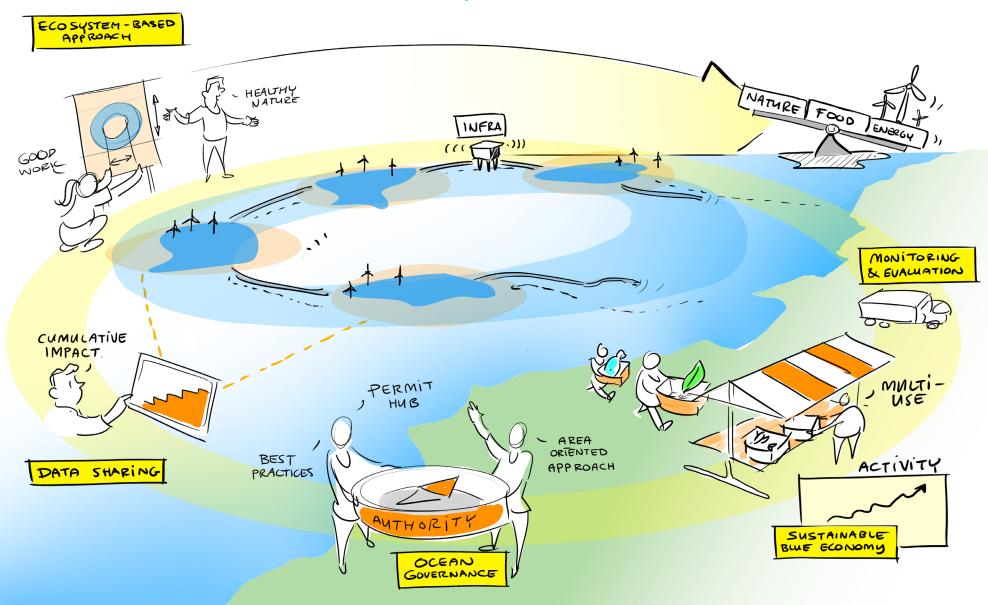


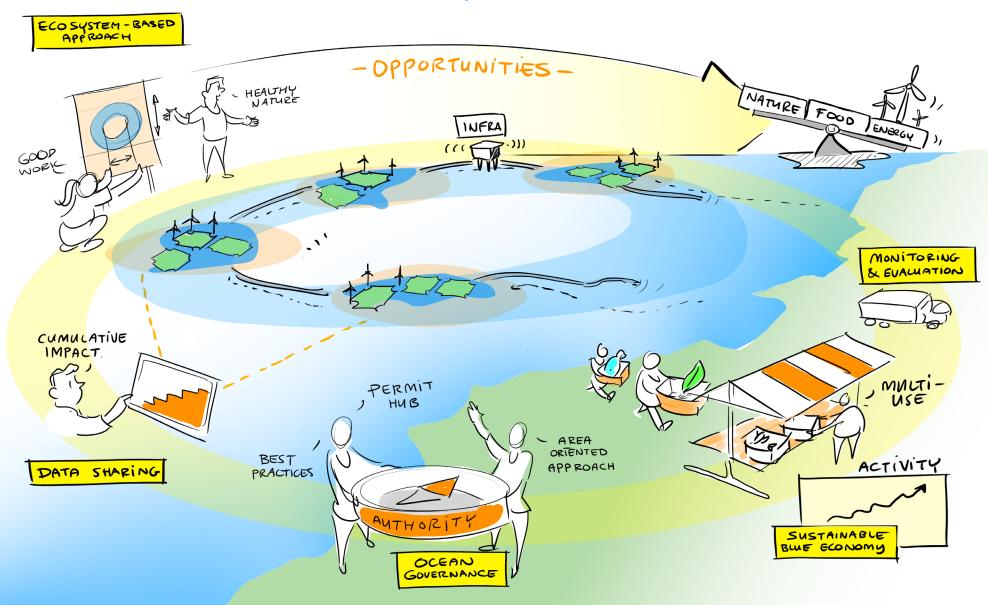


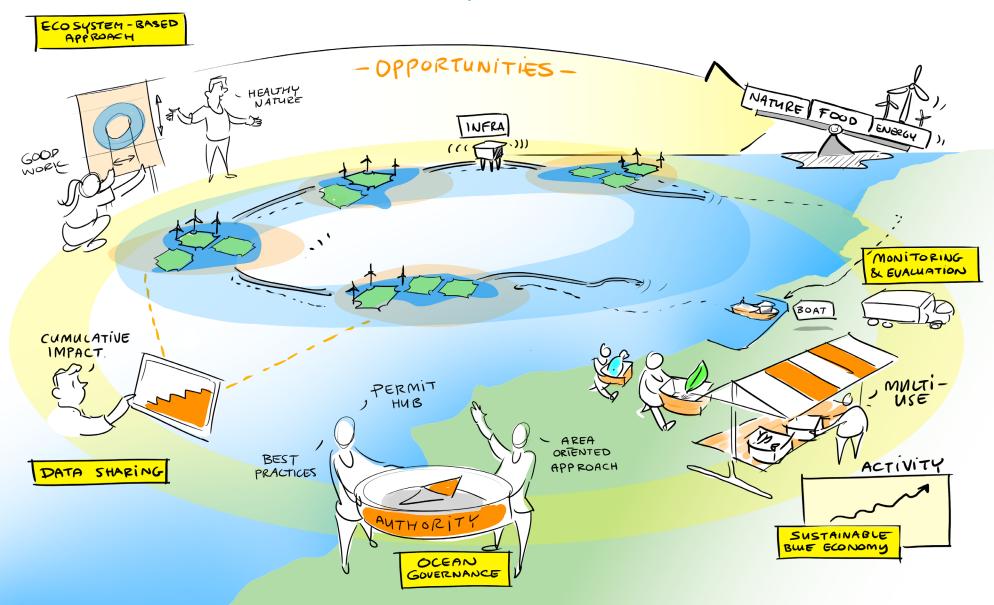






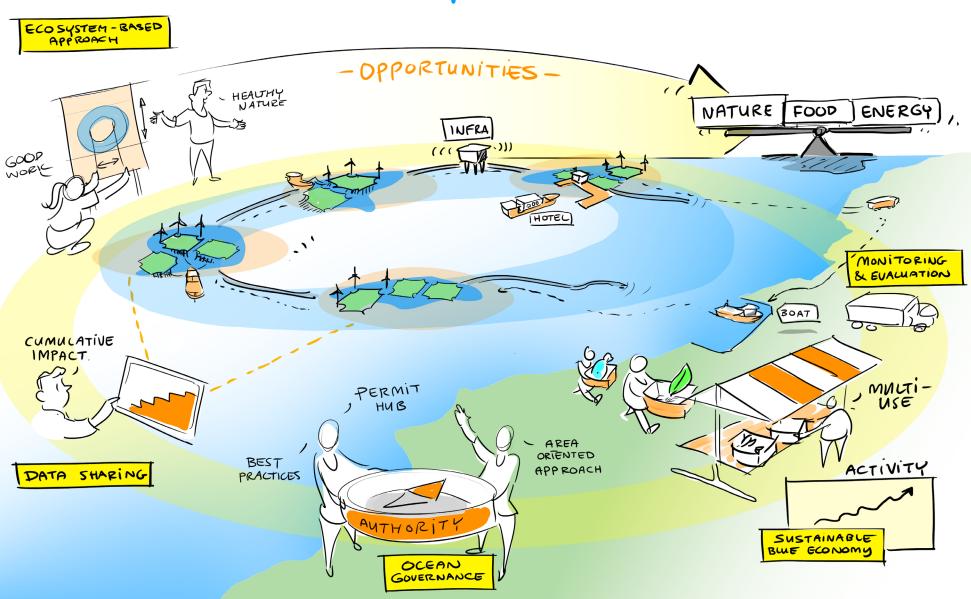














EC steers towards Sustainable Blue Economy multi-use

"A Green Recovery for the Blue Economy – Transforming the EU's Blue Economy for a Sustainable Future

- develop offshore renewable energy, decarbonise maritime transport and green ports
- Circular: fishing gear design, ship recycling and decommissioning of offshore platforms
- · green infrastructure for biodiversity and landscapes, tourism and coastal economy



"European Green deal, Climate law, Renewable energy directive, Energy efficiency directive, Re-power EU, Carbon border adjustment mechanism, transition fund, Biodiversity strategy, Farm to Fork, Nature restoration Law, Sustainable aquaculture, Horizon Mission Oceans, Seas and Water (...)."

Co-existence and multi-use of activities | The European Maritime Spatial Planning Platform (europa.eu)



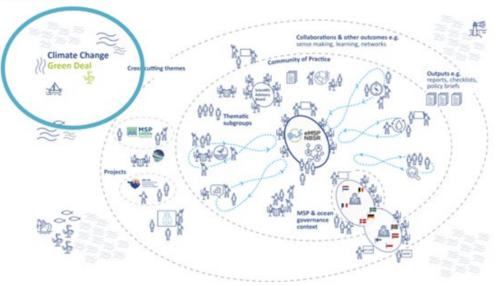


eMSP-NBSR and policy advise zonation in MSP



Introduction into eMSP NBSR

- Five learning strands & CoP's
 - o Ocean Governance
 - o Ecosystem Based Approach
 - o Sustainable Blue Economy
 - o Monitoring & Evaluation
 - Data Analysis
- Climate Change
- CoP learning



13

www.eMSPproject.eu / Final Conference, Gdansk, 31 January -1February 2024





Download your copy!





De-risk entrepreneur MARIPARK



- Basic physical infrastructure
- Shared physical infrastructure (anchors, docking, sensors, smart systems monitoring and evaluation, data, ...)
- Integrate optimal Smart seas and security (internet, data, energy, human safety)
- Shared sea transport and carbon neutrality
- Circular use of resources where possible
- As a stepping-stone towards marine nature restoration (connecting the area, breeding, foeraging)
- Cost-effective and sustainable
- Overarching body dedicated to managing and optimising multi-use initiatives
- Governance: Central authority for the efficient management and maintenance of these initiatives
- Optimal permits and regulations one-stop info through Maripark



Brand new MARIPARK Blueprint &business opportunity overview



APPENDIX / 02 PORTFOLIO

Blue economy business opportunity overview

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Blue economy business opportunity overview

APPENDIX / 02 PORTFOLIO

Blue economy business opportunity overview



0 2 3		FEASIBILITY					FINANCIAL VALUE		STAKEHOLDER VALUE		
	Business opportunity	Fit for economic zone	Environmental impact	Technology readiness ¹	Political strategy fit	Social acceptance	Financial potential	Maripark synergy potential	Key socio- economic factors ²	Other factors	Potential scope Maripark
**	Lobster cages and/or hatchery (P. elephas & H. Gammarus)	✓ Temperature ✓ Sea depth ✓ Nutrients ✓ Hard substrate	No CO₂ / No₂ capture No filtration Indigenous species	⊗ Moderate	● Biodiversity ● North Sea Programme	Unknown, but expected positive	Dependent on scalability High financial value	Capex synergies Opex synergies	✓ Job creation ✓ GDP impact	N/A	8
	Bivalves, oysters / blue mussels³	● Temperature ● Sea depth ● Nutrients ● Resilient species	 No₂capture Water filtration Indigenous species 	⊘ High	● Biodiversity ● Climate positive ● North Sea Programme	✓ Expected positive from general public Negative from mussel industry	✓ High scaling potential Possible too high to meet demand	 ✓ Capex synergies ✓ Opex synergies 	 ✓ Job creation ✓ GDP impact 	N/A	•
Q	Develop farming of new species and plants ⁴	S Temperature S Sea depth	⊗ Invasive species	⊗ Moderate	Biodiversity Restore old nature	S Unknown, but expected mixed	Opending on type of species and market	Capex synergies Opex synergies	S Job creation GDP impact	CRISPR	8
3	Sustainable tourism	Presence of attraction Sailable water	Nature impact	⊘ High		Mixed, but mostly neutral/positive	Opending on form of tourism	Capex synergies Opex synergies	✓ Job creation ✓ GDP impact	N/A	•
•	Subsea data centers	Foundation Water temperature	No freshwater use Nature impact Excess heat	⊘ High	Obtacenter sustainability targets	Unknown, but expected positive	✓ More reliable circumstances ✓ Less energy for cooling	Capex synergies Opex synergies	⊗ Job creation ⊗ GDP impact	Can disrupt ecosystem	0
	Green power stations ^c	 Old infrastructure Space for cargo ships 	CO₂ Nature impact Nature impact	⊗ Low	Climate-neutral shipping in 2050	Unknown, but expected positive	⊗ Early stage	Capex synergies Opex synergies	 ✓ Job creation ✓ GDP impact 	Commercialization requires scale, not suitable for Maripark	8



THANK YOU



Ir. Kinnie De Beule

Innovation manager European project manager #MSP #Multi-use #Innovation #SBE

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Dr. Marijn Rabaut

International marine policy manager and MSP expert #MSP #Renewables #Science #Policy

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EU multi-use compendium: a repository on multi-use & co-existence at sea

Céline FRANKpolicy officer EC, DG Mare





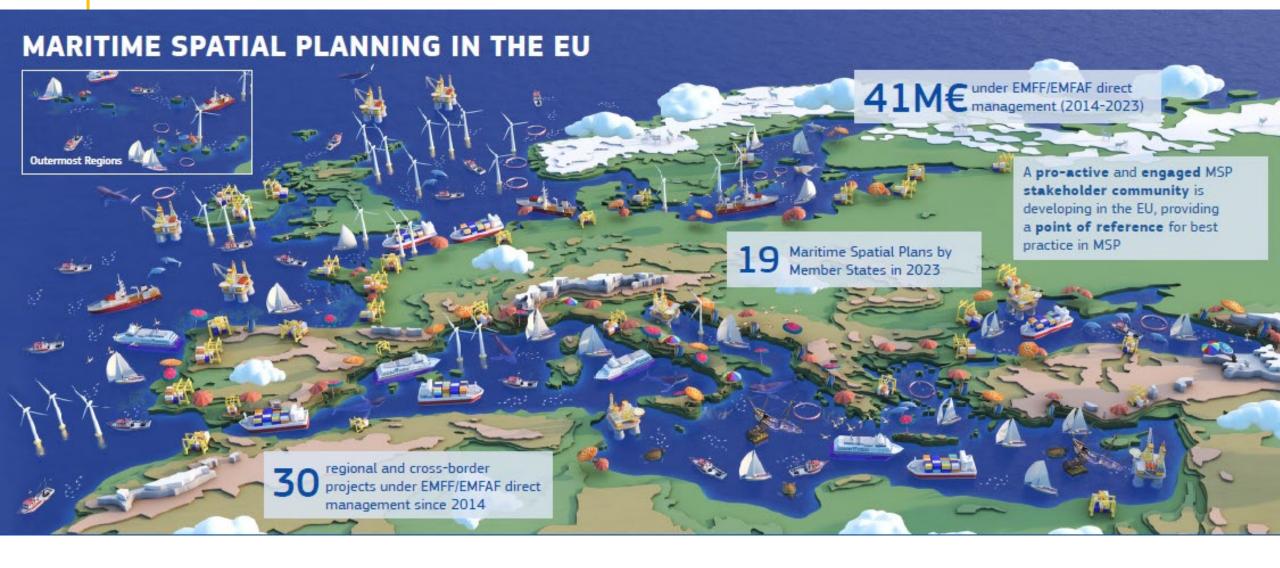
Blue Economy Science Summit – BESS 2024

How maritime spatial planning can support multi-use?

23 May 2024, Thermae Palace, Oostende

Céline FRANK

European Commission, DG MARE A2

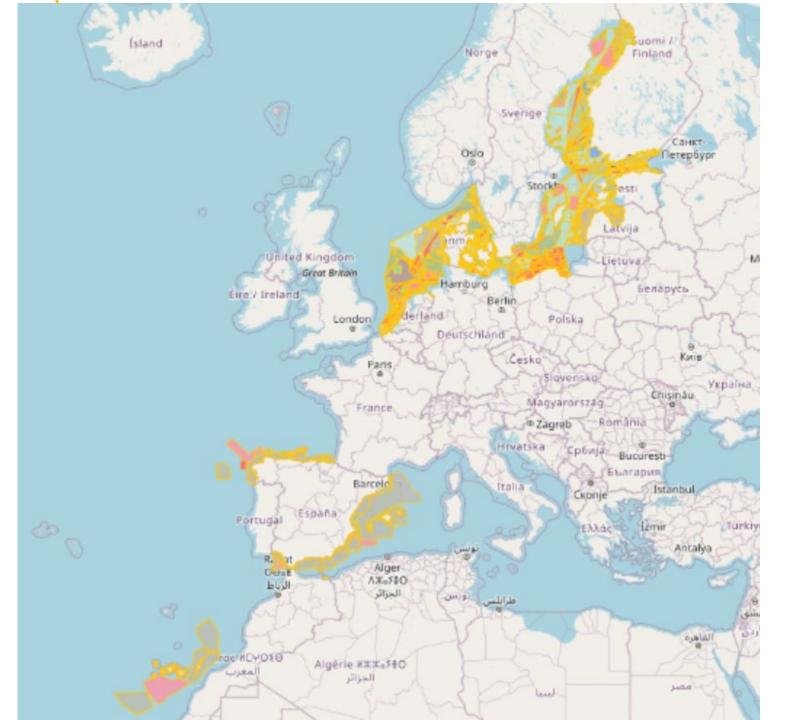


90% of the nationally adopted marine spatial plans are located in EU countries



Maritime spatial plans: Where do we stand?

- Maritime Spatial Planning Directive since 2014 <u>1st COM report on implementation</u> in 2022, next one for 2026
- 19 national plans adopted 3 infringement procedures
- Most plans identify space for offshore wind: binding or indicative
- Several MS are currently revising their plan to accommodate increased objectives for offshore wind
- Limited forward-looking perspective on MPAs, so far but some commitment to include national pledges for Biodiversity Strategy
- Limited areas identified for multi-use so far, but many pilot projects ongoing and several countries consider it in their revised plans



10 plans uploaded in EMODnet.

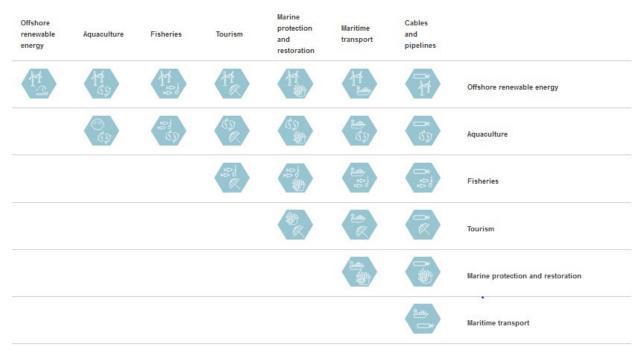
→ We need more!

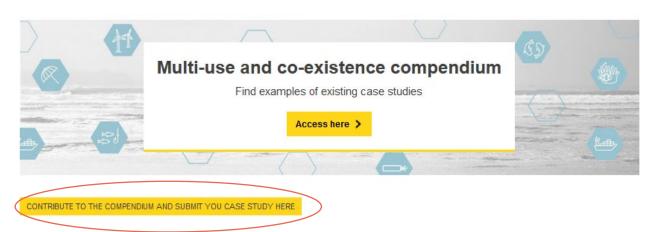




Multi-use compendium online

- Multi-use encouraged in several Green Deal strategies
- Will have to become the norm in certain areas to combine all ambitions
- Certain combinations more feasible than others





Initiatives, knowledge, practices

- Pilot projects on aquaculture (mussels), restoration – potential for offshore aquaculture
- OW and fisheries: Increased involvement of the sector in MSP
- Multi-technologies: OW and floating solar, wave and floating wind
- OW and defence activities: High political and strategic issue

- Growing interest for non-price criteria in auction: energy – ecology
- Offshore Coalition for Energy and Nature: industry and NGOs
- European Environmental Agency study:
 <u>Mapping potential environmental impacts of offshore renewable energy</u>
- Several EU-funded projects on multi-use ongoing, e.g. UTFARMS, Aquawind, EU-SCORES, etc.



Useful links

- EU MSP platform online: https://maritime-spatial-planning.ec.europa.eu
- Multi-use compendium: https://maritime-spatial-planning.ec.europa.eu/msp-resources/co-existence-and-multi-use-activities
- EMODnet: https://emodnet.ec.europa.eu/geoviewer/
- Report on MSP implementation
- MSPGlobal: https://www.mspglobal2030.org/



Thank you

Contact: celine.frank@ec.europa.eu



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Semi Submersible Mussel Farm

Eric WAKKEE Advisor, OOS SMF





<u>03-0001 - NanoZoom - Intro2 - NL</u> (youtube.com)



SSMF OOS Cees Leenaars | Semi Submersible Mussel Farm youtu.be



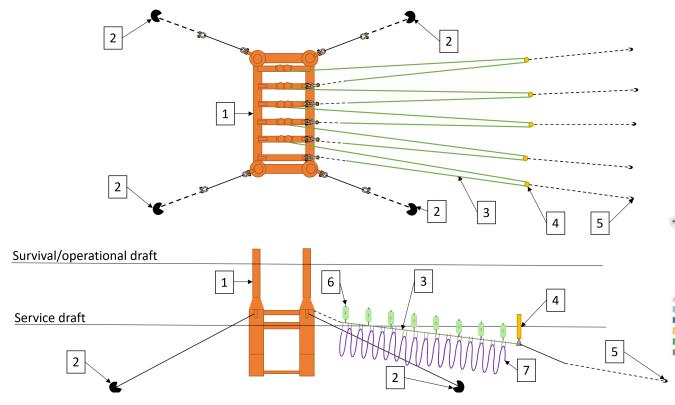
-0-0-5group

Deltares Model Test

Phase 01B: The pilot / test project

- 0 - 0 - S - group

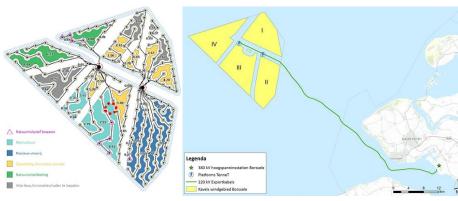
Real-Time Test



The purpose:

Small-scale testing of the concept involving research into:

- Technical feasibility and behaviour
- Mussel growth on the open sea (offshore)



Testlocation:

- Windfarm Borssele 3

Planning:

- Mei 2024-> 2026





Phase 02: De Semi Submersible Mussel Farm

- 0 - 0 - 5 - group

"OOS CEES LEENAARS"

The purpose:

Facilitating, technically and logistically, mussel farmers in the cultivation of mussels on the open sea

Planning:

2026 -> 2027



Phase 02: Investment costs SSMF "OOS CEES LEENAARS"

Dimensions:

- Dimension SSMF

Number of longlines (double)

Total length longlines

- Mussel ropes

- Total length of mussel rope

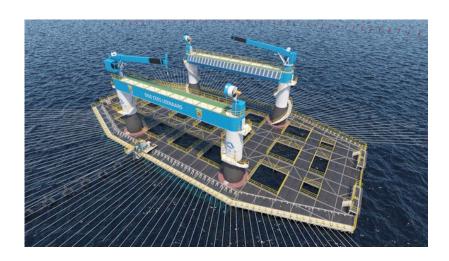
72 mtr x 36 mtr (L x B)

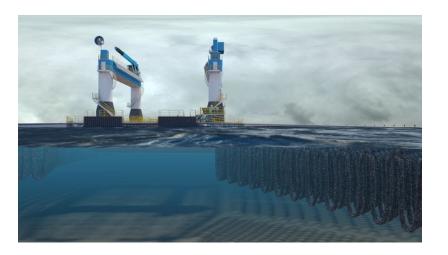
72 - 300 mtr (single)

43.200 mtr

0,40 mtr c.t.c. length 8 mtr

864.000 mtr











BUSINESS and Multi-Use (artistic) opportunities













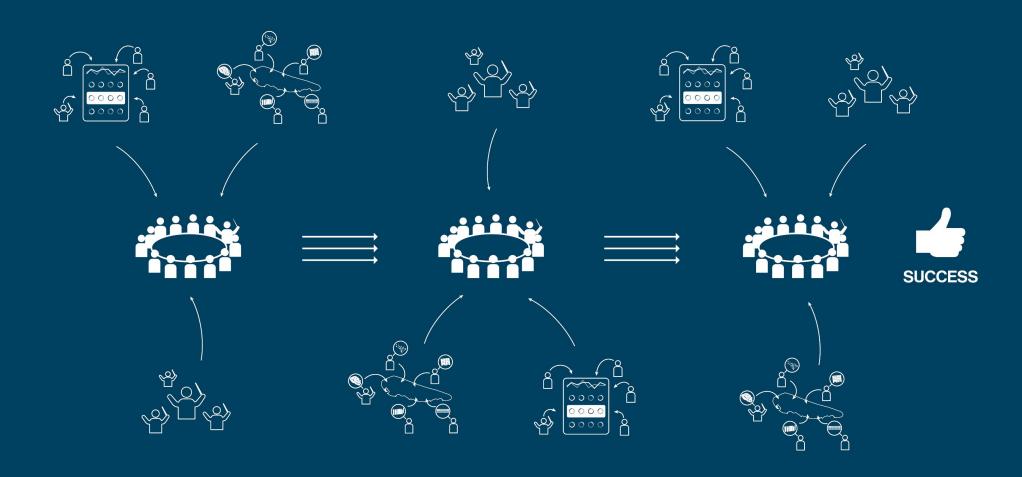


The challenge? Chained network effects



Co-creation via work benches

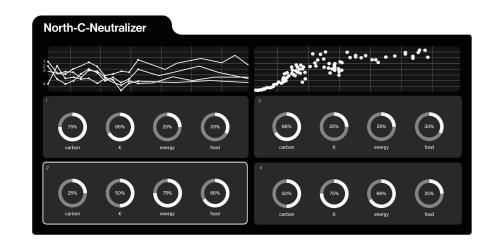
Activate collective intelligence

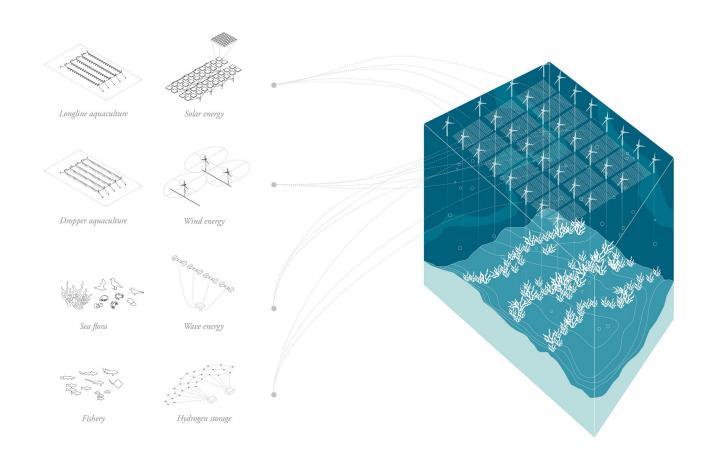




North C Neutral

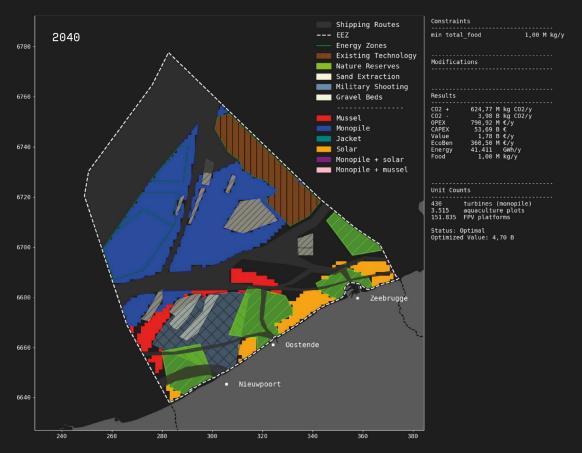
Automated model to design balanced multifunctional MSPs (MariParks,...)



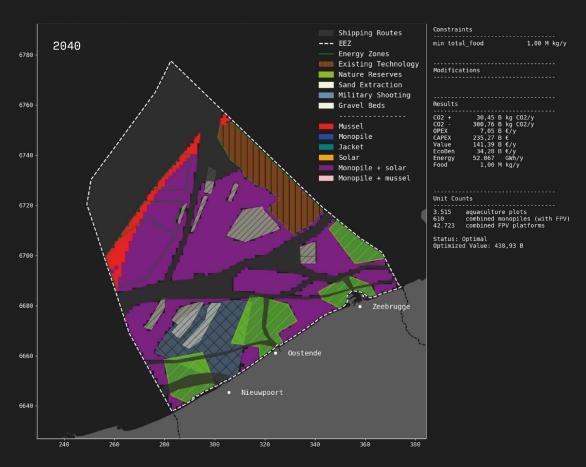


North C Neutral

Automated model to design Carbon neutral MSP's

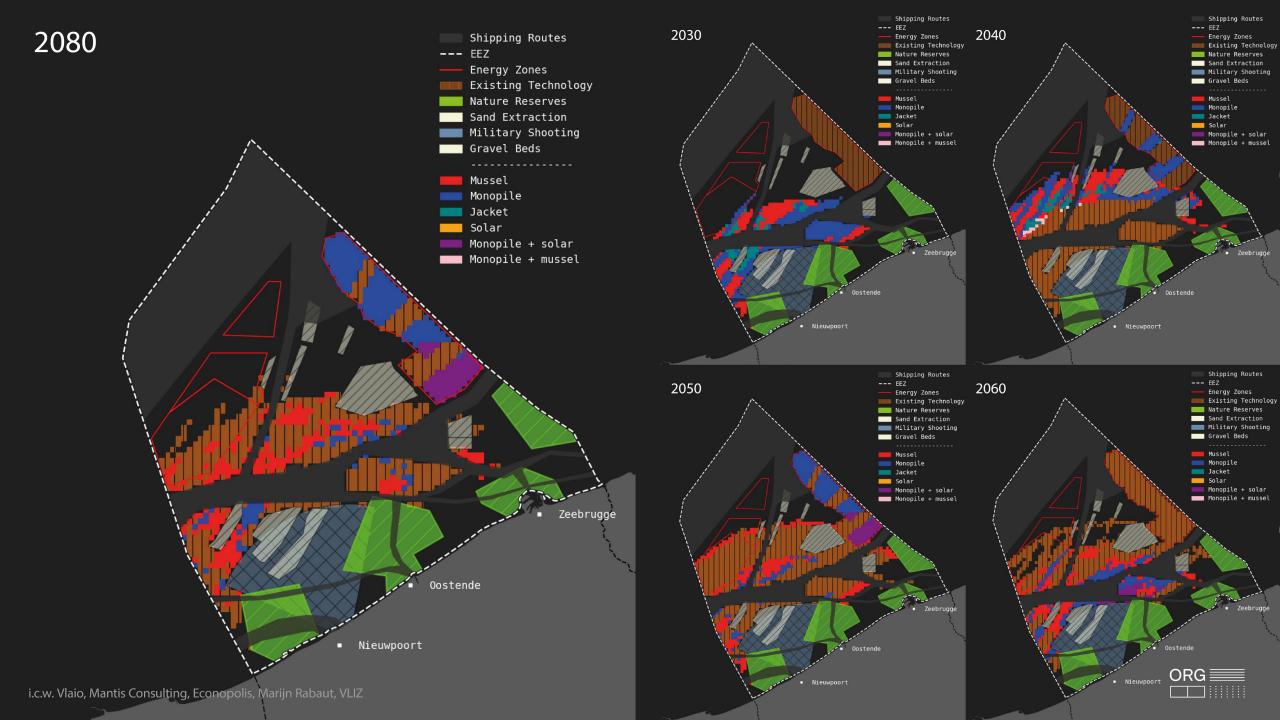


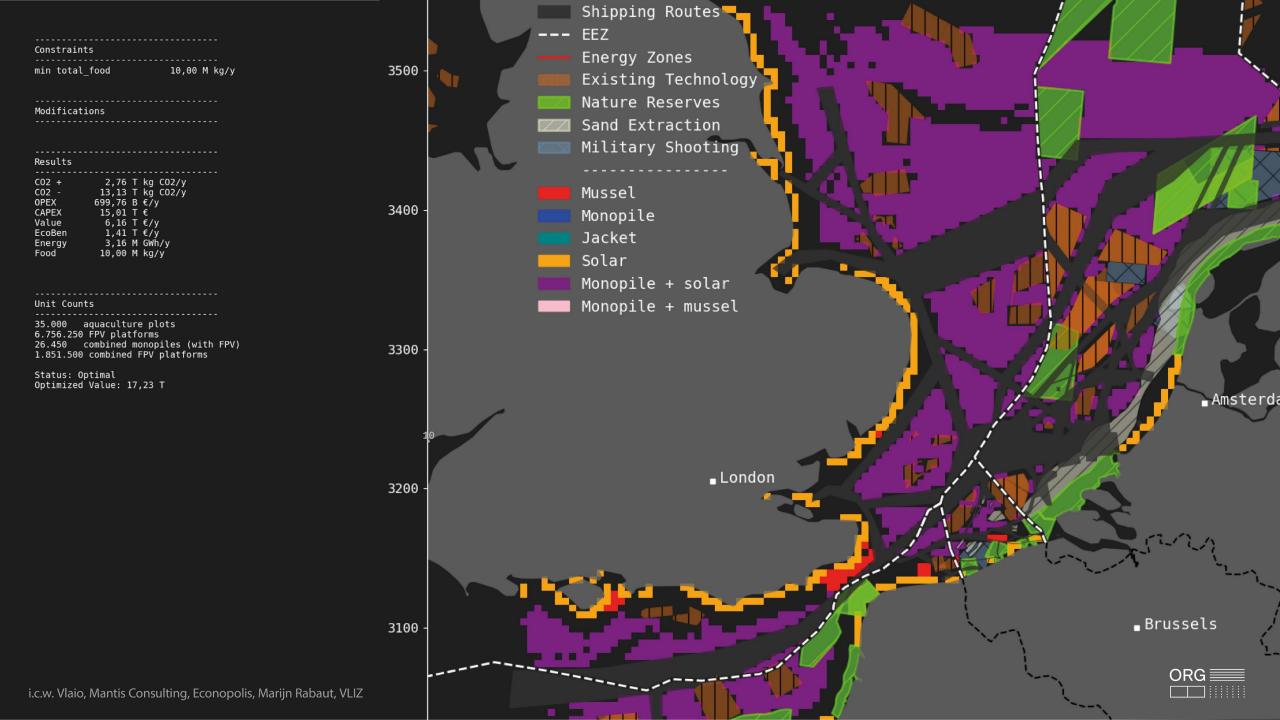
Scenario for maximum carbon mitigation while taking stakeholder preferences into account (f.e. wind turbines at certain distance offshore).



Scenario for maximum carbon mitigation from a technological and economic point of view.





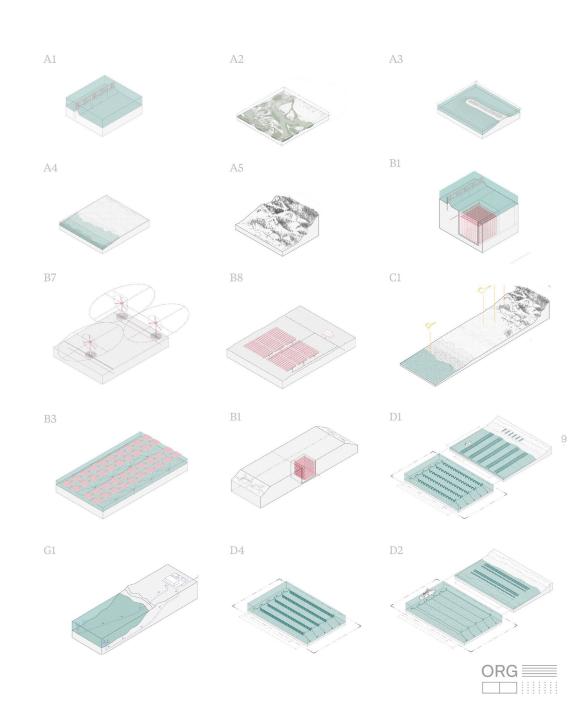




D4PV@Sea Multifunctional renewable energy storage

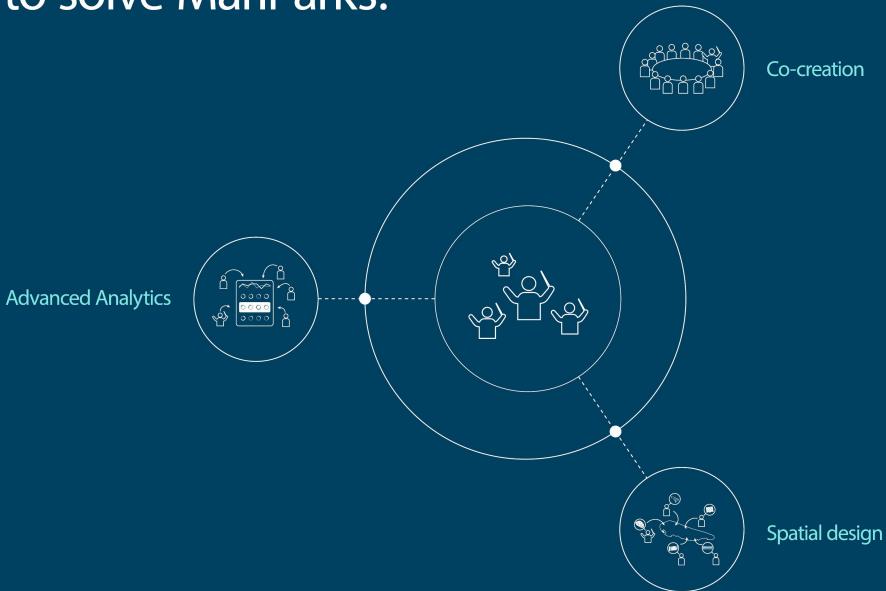


Mock up of the Fact Sheets





Key to solve MariParks?





Our mission? Solve complex transformational projects.



info@orgpermod.com www.orgpermod.com



Multi Use Offshore

Blue Economy Science Summit 2024 Oostende, 23 May 2024

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Our Activities

"Room for rivers"

Roeland Adams – Product Manager



Arash Bakhtiari - Product Manager



Jaap de Groot – Product Manager



Luca Barbetti – Product Manager



Boudewijn Decrop – Product Manager



Maarten Foqué – Product Manager



Annelies Bolle – ad interim



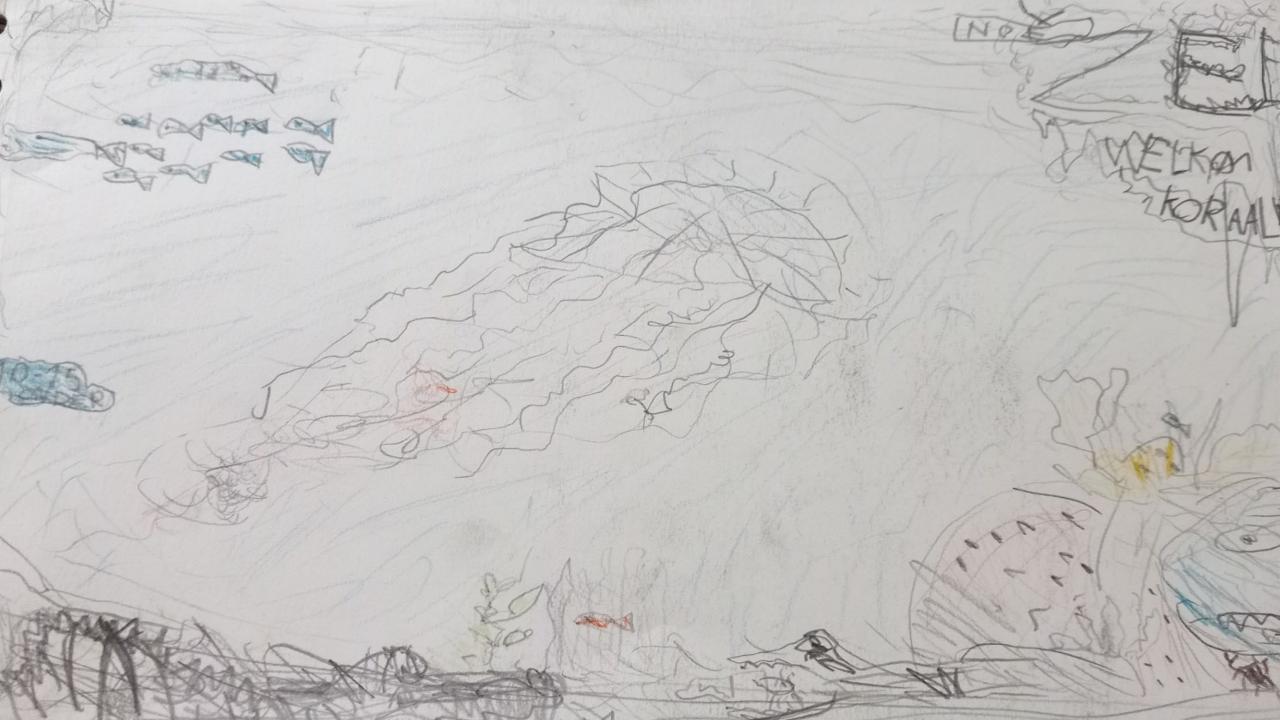


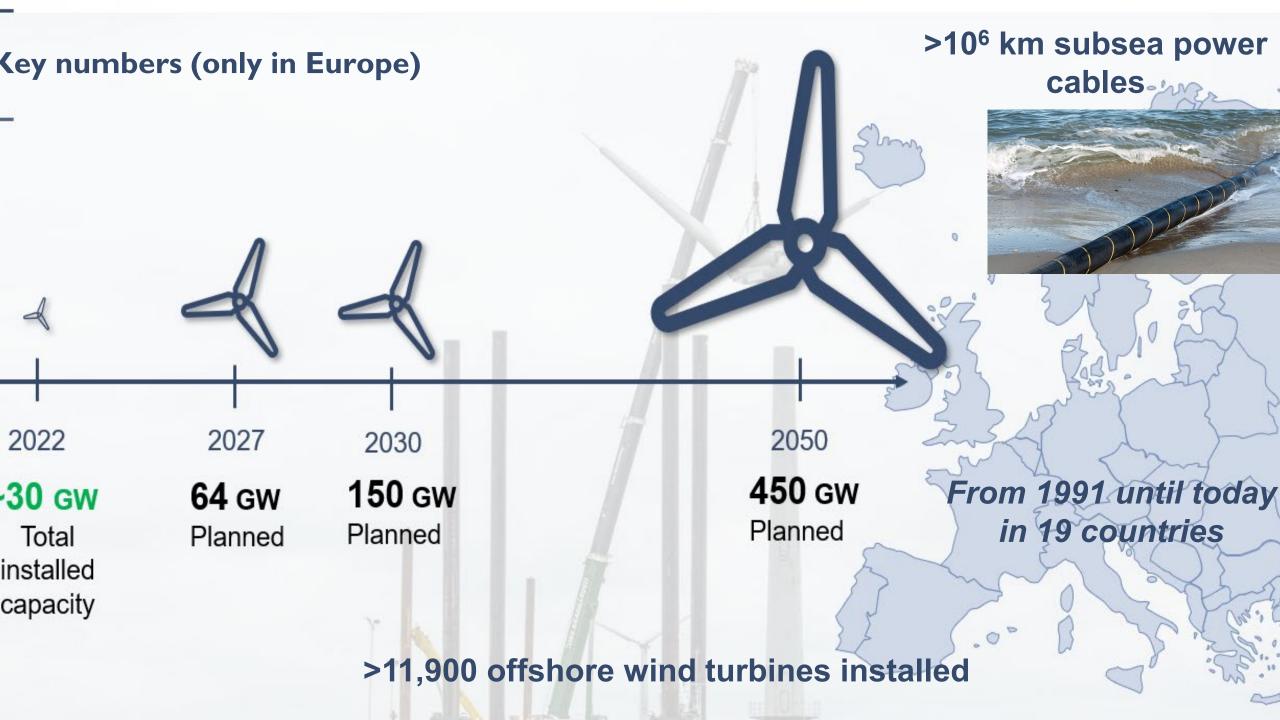
Offshore wind (fixed & floating)

Subsea power cables (AC & DC)

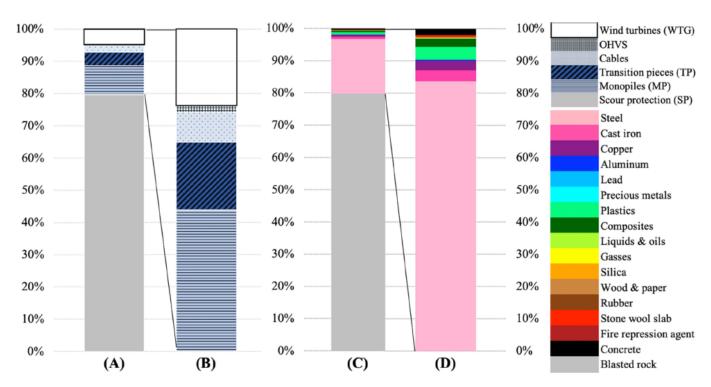
Wave & Tidal energy, Floating PV

Multi-use of offshore space





Key numbers – only in Belgium



Relative mass distribution over the defined OWF components, with (A) and without (B) the blasted rock fraction (with WTG consisting of the turbine tower, the nacelle with the rotor and the blades). Relative mass distribution over the 17 main material groups of the OWF (C) and rescaled by excluding the blasted rock fraction

215MEUR



9 OHVS

234MEUR



Max material resale revenues

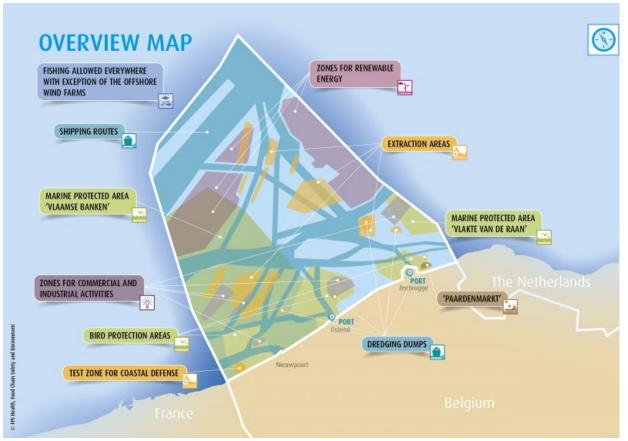
985MEUR

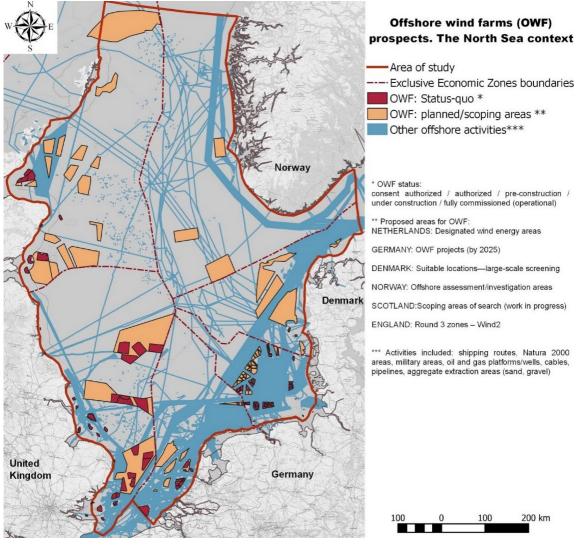


2.26GW of OWF assets = 399 WTGs and foundations



Why Multi Use (1/2)

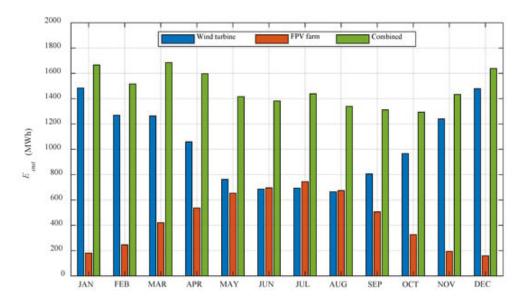




Sources: https://www.health.belgium.be/en/marine-spatial-plan



Why Multi Use (2/2)



6.2 MW offshore wind turbine, a 5 MW FPV farm, and both combined.



Credit: Sinnpower

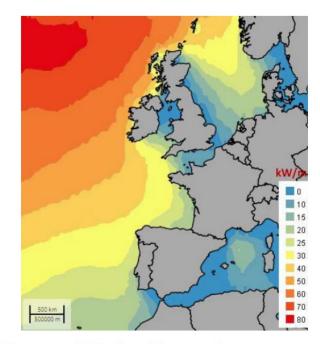
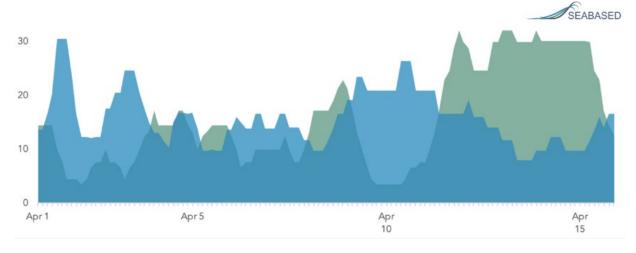


Figure 10: European distribution of the annual mean wave power, in kW/m



Cost reduction of combined offshore wind and wave energy wind: 20-25% (Reynaert & IMDC, 2024)

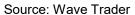
MP Multi-Use Project

Multi-(re)-use scenarios for existing offshore infrastructure: a conceptual, economical, legal and structural reliability study



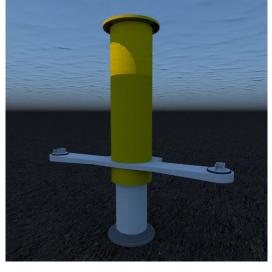
Energie Transitie Funds 2023-2025



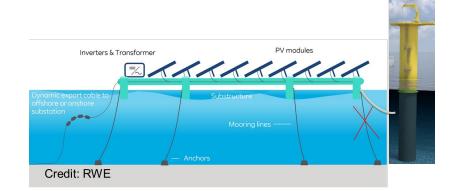


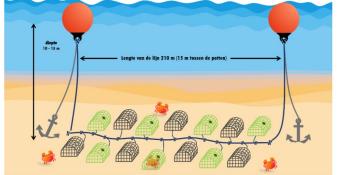


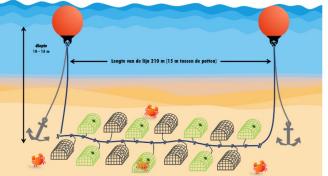
Source: Seaqurrent



Credit: Strathclyde University













Source: AE-WaveHexapod

Offshore for Sure

3 pilot test and 2 Digital Twins of Ocean energy technologies (wave, tidal, floating PV and energy storage) in the North Sea (NL & BE)











• Duration: 2023-2027

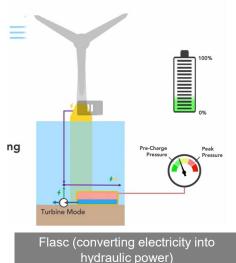
• Budget: 9,9MEUR

• 15 partners

 BE' partners (Ugent, Howest, Parkwind, Ecopower, IMDC)

 NL' partners: BLUESPRING (NL), Deftiq (NL), Dutch Wave Power (NL), FLASC (NL), Oceans of Energy (NL), Rijkswaterstaat (NL), Tocardo (NL), Vereniging Zeeuwse Milieufederatie (NL), Water2Energy (NL), WorldClassMaintenance (NL).

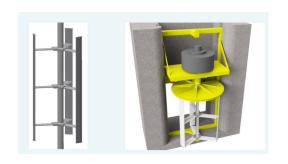










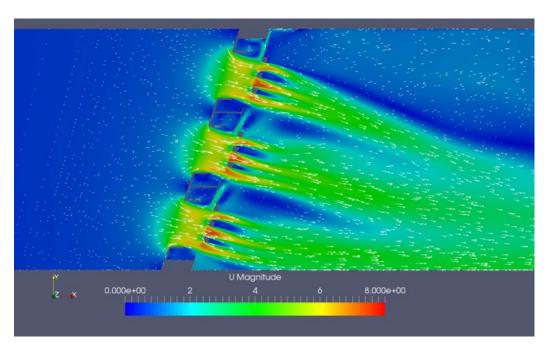


Water2Energy



IMDC's Role

- State of the Arts
- Project de-risking and HAZID
- Multi Criteria Decision Analysis
- CFD modelling
- Screening EIA
- Environmental testing plan
- Installation feasibility and support









Contact us

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Luca Barbetti – Product Manager Blue energy luca.barbetti@imdc.be +32 48 77 36 997





1/ VITO, Belgium: https://vito.be/en





2/ GLUON, Belbium: https://gluon.be/



3/ WAAG Society, the Netherlands: https://www.waag.org/en/





4/ TBA21, Spain / Italy: https://tba21.org/









6/ OGR Torino, Italy: https://www.fondazionecrt.it/en/foundation/ogr-torino/

7/ ADAPT Research Centre (Dublin City University) / Beta Festival, Ireland: https://www.adaptcentre.ie/ / betafestival.ie

8/ PINA, Slovenia: https://www.pina.si/









9/ Drugo More, Croatia: https://drugo-more.hr/

10/ Klima Biennale, Museum of Contemporary art of Vienna, Austria: https://hundertwasser.com/en

KUNST HAUS WIEN_

GL Art UON Research

S+t+ARTS





Courtesy of artist Claudius Schulze © https://fids-openresearchlab.org, Kummer & Herrman, Claudius Schulze

European project – DG Connect

CALL CNECT/2022/6586600: Art and the digital: Unleashing creativity for European water management

S+T+ARTS

S+T+ARTS4WATERII

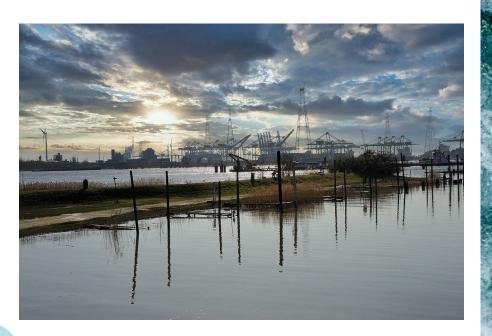
Artists' visionary creativity, exploring scientific expertise and/or digital technologies contributes to making port, waterways and coastal areas greener and more sustainable.

What if artists respond collaboratively and aesthetically to local challenges?



This edition is inspired and driven by initiatives such as:

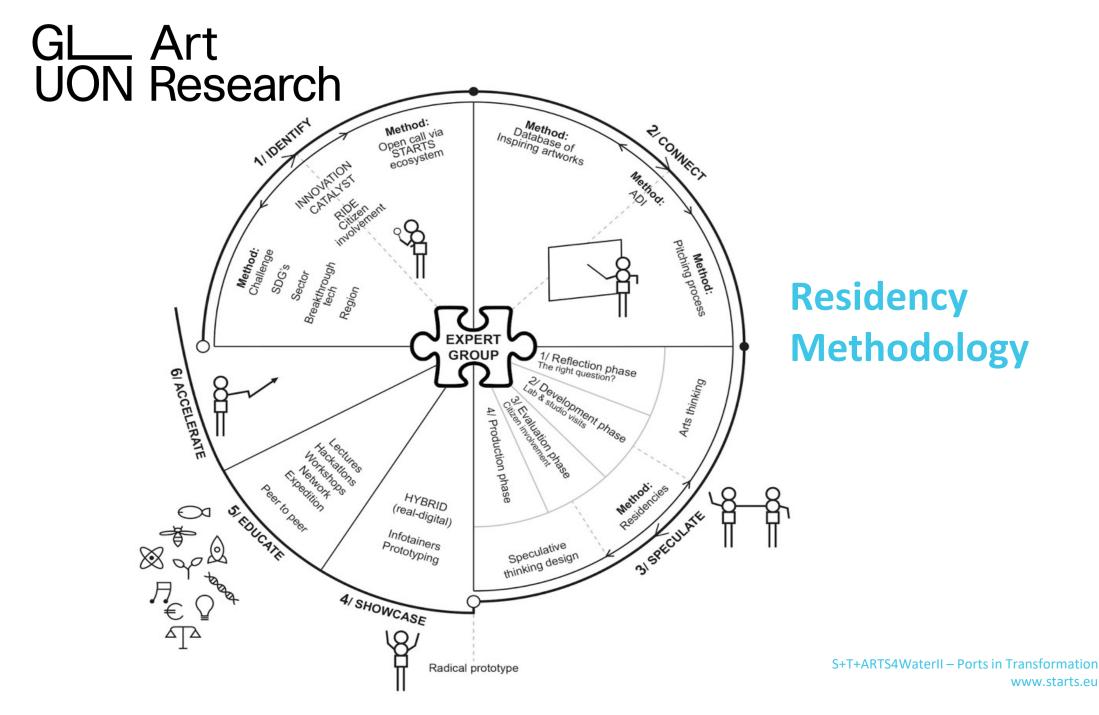
- + The European Green Deal
- + The ESPO Green Guide: EU ports towards a green future
- + The AIVP Agenda 2030 for sustainable port cities
- + The recent EU Mission Charter to restore our oceans and waters
- +The <u>2015 UN Sustainable Development Goals</u> (SDGs); SDG 6 (Clean Water and Sanitation), SDG 11 (Sustainable Cities and Communities), and SDG 14 (Life Below Water)



Quadruple helix:

policy - academic - industry - citizens





TIMELINE: WILL YOU BECOME AN EXPERT MEMBER?

Project: 22 months> January 2024 to November 2025

1/ Open Call & Artist Selection: May - August 2024

2/ Residency duration: 9 months> September 2024 to June 2025

3/ Exhibition phase: June 2025 to October 2025











MARIPARK – Role play Innovation cycle project generation

Scenario 6 - Fishing and tourism in a wind farm

Scenario

Its 2050 and the concept of a Maripack is approved as ideal solution for multi-use. What are the opportunities when we consider the fixed infrastructure as a growing place for nature and stepping stone/fograging areas. Where lie potential project topics?

Main objective to be reached

Find a way of dealing with Fishing in a Maripark or, converting fishery into aquaculture. What is needed? Where can tourism benefit? Education?

Identify future projects, who do we need in the consortium, what topic should be scientifically explored, what should be tested in the field?

With this event serving as the start of the regional innovation cycle, we want to generate project proposals needed to effectively implement a Marinark, Proposals that fit under the umbrella of the Mission Oceans: carbon neutrality and circularity, enabled by smart systems and digitalization. In the next mission arena project funding can be identified, as a closure of the regional innovation cycle.

Roles and objectives per role:

Role		Short explanation of the role	Objectives to reach + main arguments (as example)
1	Multi use <u>park</u> manager	As wind farm you find it too costly to start, too many uncertainties, the risks are too high of insurances perspectives. don't see win-win	
2	Fisherman	The fisherman wishes to fish as much as possible.	Profit, a sustainable business model, at sea. The fisherman is ok with changes, but wishes to stay at sea. This can also be in an aquaculture farm. However, the possibilities of fishing within (and related insurance and risks) should be explored and clear.
3	Chain manager	The chain manager is a relatively new function, this guy seeks for connections and synergies between activities, as a job.	For example, a fruit grower wishes to use his "peels" in another business, the chain manager looks at all operational business in the neighborhood, and makes connections to improve efficiencies and business models. The chain manager is a consultant, is aim is earning, and improving circularity.
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PANEL - project ideas, consortia, gaps Table panelists







WRAP - UP





